



European Semiconductor Industry Association

Brussels, 8 of January 2015

FOR IMMEDIATE RELEASE

European semiconductor sales up 3.4 % Year-over-Year

European semiconductor sales in November 2014 amounted to US\$ 3.183 billion, an increase of 3.4% compared to the same month one year ago, the European Semiconductor Industry Association (ESIA) reports on the basis of the latest WSTS data. Combined sales from January through November grew by 8.0% versus the same period in the year 2013, reflecting sustained healthy demand for semiconductor devices in Europe. All growth figures represent a three month rolling average.

Strong sales of optoelectronics, microprocessors specifically designed for use in smart carts, MOS microprocessors, and memory devices were the leading drivers of November sales.

On a worldwide basis, semiconductor sales in November 2014 were US\$ 29.669 billion, up 0.1% from the previous month and up 9.1% from the same month in 2013.

In November, exchange rate developments continued to affect the European sales picture when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.508 billion Euros in November 2014, an increase of 1.4% versus the previous month and an increase of 9.9% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

Rue de la Duchesse 11/13, B-1150 Bruxelles - Belgium

Tél: + 32 2 290 36 60 • Fax: + 32 2 290 36 65 • E-mail: secretariat.gen@eeca.be • Web: www.eeca.eu/esia/home

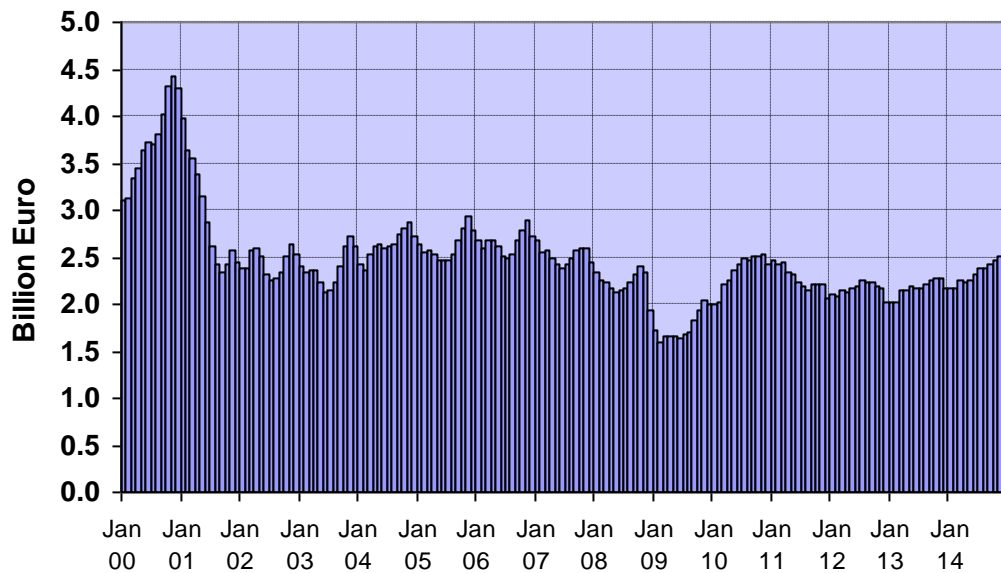
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Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Oct 14	Nov 14	Oct 14	Nov 14	Oct 14	Nov 14	Oct 14	Nov 14
in \$:								
Europe	3.206	3.183	-0.1%	-0.7%	5.2%	3.4%	8.6%	8.0%
Americas	6.410	6.524	5.8%	1.8%	12.2%	11.1%	11.9%	11.7%
Japan	3.013	2.934	-0.6%	-2.6%	-3.0%	-4.5%	1.4%	0.8%
Asia Pacific	17.054	17.029	0.7%	-0.2%	12.1%	12.3%	11.7%	11.7%
of which China	8.118	8.205	0.9%	1.1%	4.7%	7.7%	15.0%	14.6%
World	29.684	29.669	1.5%	-0.1%	9.6%	9.1%	10.2%	10.0%
In EURO:								
Europe	2.474	2.508	2.1%	1.4%	9.0%	9.9%	6.7%	7.0%
Rate (\$/Euro)	1.267	1.247	-7.0%	-7.6%	< Euro against \$ versus prev. Year			

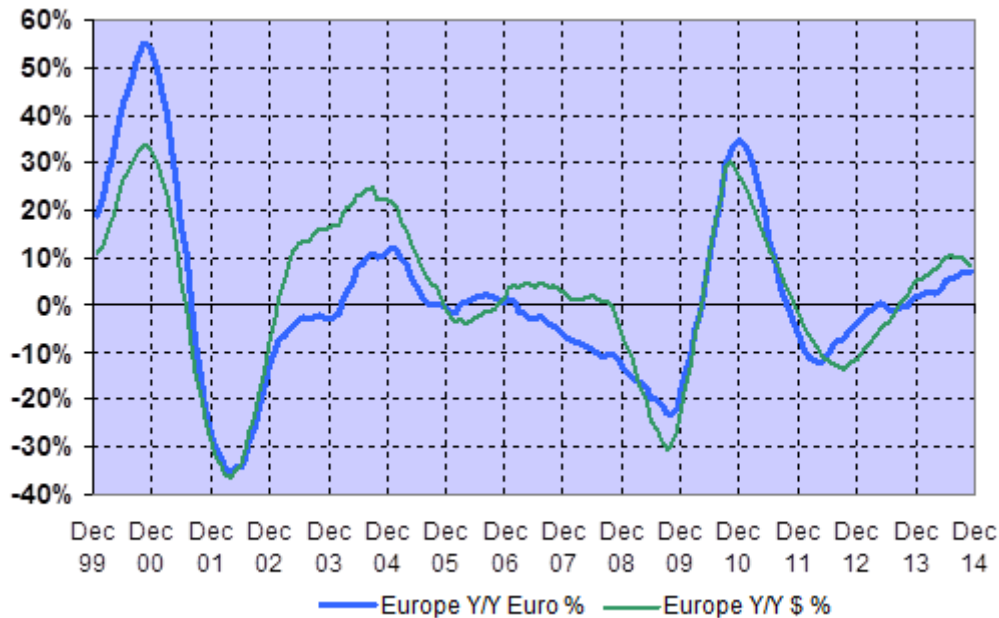
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Europe



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



For more information:

[Giovanni Corder](#)
ESIA
Brussels, Belgium

[Elise Lafond](#)
WSTS Europe Vice Chairperson

About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>