

Let's put industry at the core of the EU's future! A joint call to the Heads of State and Government

INDUSTRY MATTERS FOR EUROPE AND ITS CITIZENS

European industry is everywhere in our daily life: from the houses we build, the furniture we buy, the clothes we wear, the food we eat, the healthcare we receive, the energy and means of transport we use to the objects and products ever-present in our lives.

With its skilled workforce and its global reputation for quality and sustainability, industry is vital for Europe and its prosperity. Today, 52 million people and their families throughout Europe benefit directly and indirectly from employment in industrial sectors. Our supply chains, made up of hundreds of thousands of innovative SMEs and larger suppliers, are exporting European industrial excellence all over the world.

INDUSTRY NEEDS YOUR LEADERSHIP

Following the 2008 financial crisis, millions of manufacturing jobs were lost in Europe, each time bringing dramatic human and social consequences. Even now, we are still far from the employment levels seen before the crisis and jobs are vulnerable to worrying international trends, including increasing protectionism.

The European Union now needs an ambitious industrial strategy to help compete with other global regions – such as China, India and the USA – that have already put industry at the very top of their political agenda.

We, as organisations representing all sectors of industry in the EU, call on Heads of State and Government to:

- Urge the next European Commission to shortlist industry as a top priority of its 5-year Work Programme and appoint a dedicated Vice-President for Industry;
- Require the next European Commission to swiftly present an ambitious long-term EU industrial strategy, which shall include clear indicators and governance;
- Take stock, each year at the Spring European Council, of progress in the implementation of this EU industrial strategy, and provide political guidance to foster European competitiveness.

We, the Signatories of this Manifesto, count on your proactive and coordinated leadership to make sure that Europe remains a hub for a leading, smart, innovative and sustainable industry, that benefits all Europeans and future generations.

Europe can be proud of its industry. Together we must put it at the core of the EU's future!

More information at: <u>www.Industry4Europe.eu</u>

EUROPEAN SIGNATORIES

ACEA ACEA European Automobile Manufacturers Association	The Motorcycle Industry In Europe	AEGIS EUROPE	AIM R LEUROPEAN BRANDS ASSOCIATION
<u>A·I·S·E</u>		THE VOICE of THE ANMAL europe MEDICINES INDUSTRY	AeroSpace and Defence Industries Association of Europe
DRIVING STANDARDS IN LUBRICANT TECHNOLOGY	Think Concrete Go Precast	Bio-based Industries Consortium	Bieenergy
BSEF The International Bromine Council	Confédération Européenne de l'industrie de la Chaussure European Conféderation of the Footwear Industry	COMMITTEE FOR EUROPEAN CONSTRUCTION EQUIPMENT	European Association of the Machine Tool Industries and related Manufacturing Technologies
CECIP	cefic	EB _{CEI-Bois}	CEMA European Agricultural Machinery
	confederation of european paper industries	Cerame The Buropean Ceramic Industry Association	Ē
	dipa	European Association of Automotive Suppliers	COCIR
Confederation of the European Biopole Industry Case 1900 Representing the European Biopole Industry	CONSTRUCTION PRODUCTS EUROPE	eaaca	EAPA EUROPEAN ASPHALT PAVEMENT ASSOCIATION

EUROPEAN BOATING ** INDUSTRY * *	EUROPEAN BICYCLE MANUFACTURERS ASSOCIATION	ECGA	European Crop Protection
European Calcium Silicate Producers Association		EUROPEAN DOMESTIC GLASS	
EFCC	EFFCEM European Federation of Catering Equipment Manufacturers	effa	EFFIC European Furniture Industries Confederation
efpta European Federation of Pharmaceutical Industries and Associations	EGEA European garage equipment Association	EGGGA European General Galvanizers Association	european heat pump association
DEMO	energy technologies europe	EPEEE OFFE	EPIC European Photonics Industry Consortium
	EPMF European Precious Metals Federation	EPTR	
esga European Special Glass Association	European Semiconductor Industry Association	ESTA	
EUROPEAN TYRE & RUBBER manufacturers' association	EU ¥ProSun	European Composites Industry Association	European Engine Power Plants Association

EUMEPS	EUnited European Engineering Industries Association		EUPC
EURACOAL European Association for Coal and Lignite AISEL		Comité de Liaison des Industries de Ferrio-Allades	
@UR CORD	EUROFER The European Steel Association	Eurometaux European Association of Metals	euromînes
EUROMOT	EuropaBio® The European Association for Bioindustries	Europacable Try life without us	CCC EUROPEAN ALUMINIUM
European Flour Millers	EUROPEAN SALT PRODUCERS ASSOCIATION	EU specialty food ingredients	eutecer
EUTurbines	European Ventilation Industry Association	EWRIS European Federation of Steel Wire Rope Industries	ewia urepean wind town: association
EXCA	Fecc EUROPEAN ASSOCIATION OF CHEMICAL DISTRIBUTORS	FECS	* * * * * * * * * * * F E F A C
FEFANA See alty feed ingrecients industry	FEFCO Corrugated Packaging	J FEICA®	FEPERATION • OF • EUROPEAN PRODUCERS • OF • ABRASIVES
FEPE	igei	FEDERATION OF EUROPEAN RICE MILLERS	fertilizers europe

FEUGRES	FEVE The European Container Glass Federation	FLAME RETARDANTS EUROPE	FOODDRINK E U R O P E
THE VOICE OF THE EUROPEAN NUCLEAR INDUSTRY	FTA BEARE FLEXO	FuelsEurope REFINING PRODUCTS FOR OUR EVERYDAY LIFE	Glass Alliance Europe
GlassFibre Europe APFE - European Glass Fibre Producers Association	GLOSS FOR - EUROPE	Hydrogen Europe	riternational federation of industrial energy consumers
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for europe better access. better health.	SchedTech Europe from diagnosis to cure	Nanotechnology Industries Association	Ocean Energy Europe
PlasticsEurope	PLASTICS RE VCLERS EUROPE	FEDERATION EUROPEENNE DES FABRICANTS DE PRODUITS REFRACTAIRES	Processors
EXCELLENCE IN INSULATION	RECHARGE	Shipyard' & Maritime Equipment Association	of semi
Solar Heat	Susteinable Process Industry through Resource and Energy Efficiency		TECH-FAB Europe
U.E.C.B.V de la Vande de la Vande BIEGE BOCH: STRABBOURD - BOURGE DU COMMERCE	Union Européenne des Producteurs de Granulats Europäischer Gesteinsverband European Aggregates Association	Unife THE EUROPEAN RAIL INDUSTRY	Wind [•]

NATIONAL SIGNATORIES

Austria

arge 2Rad Astrias Motoryate Astrias Motoryate	austrian furniture industry	AUSTRO MED Interessensvertretung der Medizinprodukte-Unternehmen	austropapier Vereinigung der Österreichischen Pagierindustrie
BAHNINDUSTRIE.at Verband der Bahnindustrie	Fahrzeugindustrie		GSV Die Plattform für Mobilität
Die Lebensmittelindustrie WIRTSCHAFTSKAMMER OSTERREICH	VERBAND ÖSTERREICHISCHER BETON- UND FERTIGTEILWERKE	FACHVERBAND BERGBAU-STAHL	WKO Fachverband der Glasindustrie
WKO Die Mineralölindustrie		WKO FACHVERBAND STEINE-KERAMIK	Textil - Bekleidung - Schuh - Leder

Belgium

be MedTech Medical Technologies Belgium	BMP PMC Belgian Construction Materials Manufacturers	Creamoda Belgian fashion	AEL VZM C Partor essenscia
essenscia	FEBE	febelgra united in graphics	Belgian Manufacterers' Committee



Bulgaria

Българска Асоциация на Циментовата В А С I Индустрия	BULGARIAN ASSOCIATION OF THE METALLURGICAL INDUSTRY	BULGARIAN ASSOCIATION POLYMERS	$\square \frac{\text{BULGARIAN BRANCH ASSOCIATION}}{\text{R O A D S A F E T Y}}$
BIL GARMA DEFENCE INJUSTING ASSOCIATION GRAMMERIE BUR ACCLA OTERANISTEMA INDUCTIVIS	BFIEC BULGARIAN FEDERATION OF INDUSTRIAL ENERGY CONSUMERS	Асоциация Растителнозащитна Индустрия България	
BULGARIAN BRANCH CHAMBER OF WOODWORKING AND FURNITURE INDUSTRY	BULGARIAN ATOMIC FORUM	ХРАНИ НАПИТКИ БЪЛГАРИЯ FOOD DRINK BULGARIA	

Croatia



Cyprus



Czech Republic

Accepe Asociace českého papírenského průmyslu	ASOCIACE PODNIKŮ Asociace podniků českého železničního průmyslu	PRE IDERATION LEGOPLENE DISTAILECANS EPHODLISS REFRACTARIES	AČSZ
ASOCIACE SKLÁŘSKÉHO A KERAMICKEHO PRUMYSLU ČR	A.ZeT	BUNNUT CESK (OBUNNUT CESK	CSČM cihlářský svaz čech a moravy
CZEDMA	OCELÁŘSKÁ UNIE	Plastics Cluster	POTRAVINÁŘSKÁ KOMORA ČESKÉ REPUBLIKY
SKKK BOLEK PRO ROMODITY A KRMIVA		SVAZ VÝROBCŮ SUCHÝCH OMÍTKOVÝCH A MALTOVÝCH SMĚSÍ ČR	

Denmark



Estonia



Finland

SUOMEN SÄHKÖNKÄYTTÄJÄT	C Energiateollisuus	Elintarviketeollisuusliitto	Conception of the service of the ser
• Finnish Forest Industries	FASHION	Gt graafinen teollisuus ry	

KASVINSUOJELU- TEOLLISUUS RY	Kenkä- ja Nahkateollisuus Finnish Shoe and Leather Association	🌔 Kumiteollisuus ry	Metallinjalostajat
nordic	Confederation of Finnish	Sailab	Technology Industries
GALVANIZERS 🕞	Construction Industries	MedTech Finland	of Finland

France





Germany

	DIE BAHNINDUSTRIE. VOB VERBAND DER BAHNINDUSTRIE IN DEUTSCHLAND EX.	Bundesverband Baustoffe - Steine und Erden e.V. German Building Materials Association	DVLI 🏹
BIV BAUSTOFFE STEINE UND ERDEN	BKF BUNDESVERBAND KERAMISCHE FLIESEN	bvdm. Bundesverband Druck und Medien e.V.	BUCE Bundesvereinigung der Deutschen Ernährungsindustrie
Bundesverband KALKSANDSTEIN Industrie e.V.	BV GLAS	NADESVERBAND WASSING BADAORTWIRISCH	Verband der Deutschen Feuerfest-Industrie e.V.
DVAI DEUTSCHER VERBAND DEUTSCHER VERBAND DER AROMENINDUSTRIE E.V.	Deutscher Wasserstoff- und Brennstoffzellen-Verband	Fachvereinigung Edelmetalle	FSKI Fachverband Sanitär-Keramische Industrie e.V.
FVST For the set of t	INDUSTRIEVERBAND FEUERVERZINKEN	Industrieverband Agrar	Industrie-Verband Motorrad Deutschland e.V.
Bundesverband Mineralische Rohstoffe e.V. - ebemals BK5/BVNI -	MINERALÖL WIRTSCHAFTS VERBAND e.V.	Polyurethan dämmt besser	German Hightech Industry Association

Stahl Wirtschaftsvereinigung	🛠 textil+mode	VDGH Verband der Diagnostica-Industrie	VDM
Agricultural Machinery Association	VErband für Dämmsysteme, Putz und Mörtel e.V.	VDW	VGGNS Verband der Getreide-, Mühlen- und Stärkewirtschaft VGMS e.V.
VERBAND DER KERAMISCHEN INDUSTRIE E. V.	VERBAND FÜR SCHIFFBAU UND MEERESTECHNIK E.V.	Wirtschaftsverband der deutschen Kautschukindustrie e.V.	Wirtschaftsvereinigung Stahlrohre e.V. German Steel Tube Association
WVMETALLE	ZIEGEL	ZIV Zweirad-Industrie-Verband	

Greece

AAAG ALUMINIUM ASSOCIATION OF GREECE	AITCG Association of Industries in Thessaly and in Central Greece	ASSOCIA TIM HELLENDUT DES COMMERCANTS DE CEREALESE ET D'ALDIENTS DE BETAIL (B.E.E.D.Y.Z.)	ELSEVIE BELLENIC ASSOCIATION OF FOOTWEAR MANUFACTURERS AND EXPORTERS
ENXE Hellenic steelmakers Union			
HEL.BI.M.A.	HELLENIC ASSOCIATION OF BREWERS	HELLENIC PRODUCTION INDUSTRY ROUNDIABLE FOR GROW H	EAANNEE KATAEKEVAETEE NAVTIAIAKOV EEORAIEMOV EENEEMEEREPO HELLENC MARINE EQUIPMENT MANUFACTURERS & EXPORTERS
PERF PARMACEUTICAL INDUSTRY	FEDERATION OF ATTICA & PIRAEUS INDUSTRIES	EBITE AHPI Zűvőterjac Biorgraviav Tibaotikáv Bildádok Plastic Industries	



Hungary



Ireland



Italy

FEDERCHIMICA AGROFARMA Associazione nazionale imprese agrofarmaci	Associazione Italiana Consumatori Energia di Processo	ASSOCIAZIONE HALIANA NUCLEARE	az
CONFINDUSTRIA ANCMA ASSOCIAZIONE NAZIONALE CICLO MOTOCICLO E ACCESSORI	ASSOCIAZIONE NAZIONALE DEGLI INDUSTRIALI DEI LATERIZI	A.N.E.P.L.A.	
ASSOCIAZIONE INDUSTRIE FERROVIARIE	Associazione Nazionale Produttori Illuminazione 🐵 📖	ASSOBIOMEDICA	
ASSOCARTA	ASSOGOMMA Federazione Gomma Plastica	ASSOGRAFICI Associazione Nazionale Italiana Industrie Grafiche Cartotecniche e Trasformatrici	ASSOMET Masociazione Nazionale Industrie Melbili non Ferrosi
ASSONAVE Associations their only defined and the admesseration	ASSOVETRO Associazione Nazionale degli Industriali del Vetro		FEDERALIMENTARE Federazione Italiana dell'Industria Alimentare



Latvia



Lithuania



Luxembourg



Netherlands



Poland



MedTech POLSKA	Polish Chamber of Shoe and Leather Industry Get into our skin		POL Lighting Zwigzek Producentów Sprzętu Oświetleniowego
Polska Platforma Technologiczna Lotrictwa Polska Personautical Technology Platform	PSOR Polskie Stowarzyszenie Ochrony Roślin	polskie stowarzyszenie rowerowe	POLSKIE TOWARZYSTWO CYNKOWNICZE
Polski Związek Producentów Kruszyw	25 Con Polski Związek Przemysłu MOTORYZACYJNEGO	Polski Wiłążek Rzemysłu Proniarskiego	Polski Związek Przemysłu Oświetleniowego
Polski Związek Przetwórców Tworzyw Sztucznych	POBLA Organizacja Przemysłu i Hendu Nattowego	POLIURETAN IZOLUJE LEPIEJ	€ spc
SP.	SPP	ZPCB	R

Portugal

	Portuguese Association of Wood And Furniture Industries	ASSOCIAÇÃO NACIONAL DA INDÚSTRIA EXTRACTIVA E TRANSFORMADORA	anipla Austicia Flactand di India fili para Proteçio dia Plantas
GPETRO ASSOCIAÇÃO PORTUGUESA DE EMPRESAS PETROLÍFERAS	APICCAPS Associação Portuguesa dos Industriais de Calçado, Componentes e Artigos de Pele e seus Sucedâneos	A PICER AMPL	
APIGCEE	oo apıgraf	Associação Portuguesa das Empresos de Disparitora Médicos Decinicaçãos para a saúde	Assimagra Recursos Minerais de Portugal







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Associação Têxtil e Vestuário de Portugal \oplus

ASSOCIAÇÃO PORTUGUESA DOS INDUSTRIAIS DE ALIMENTOS COMPOSTOS PARA ANIMAIS

Slovakia





Slovenia



Spain



	ASOCIACIÓN ESPAÑOLA DE ASOCIACIÓN ESPAÑOLA DE PETROLIFIENS	ASCER Asociación Española de Fabricantes de Azulejos y Pavimentos Cerámicos	Asociación Española de Fabricantes de Posto, Papel y Cartón
ASOCIACIÓN TÉCNICA ESPAÑOLA DE GALVANIZACIÓN	consejointertextilespañol	CONSORCIO NACIONAL DE INDUSTRIALES DEL CAUCHO	FEDERACION FdA
federación española de empresas de TECNOLOCÍA SANITARIA	FIAB ALIMENTAMOS EL FUTURO 2020	shoes [™] ^{Federation} from spain	Foro Nuclear Foro de la Industria Nuclear Española
	Asociación de la Industria del Polluretano Rigido	ASOCIACIÓN FERROVIARIA ESPAÑOLA	C officemen
PYMAR	TEDIÇE Asociación Española de Empresas Tecnológicas de Defensa, Seguridad, Aeronáutica y Espacio	∀UNESID	VIDRIO

Sweden

byggmaterial industrierna	grafiska	INDUSTRI ARBETSGIVARNA	Jernkontoret
	LIVSMEDELSFÖRETAGEN The Swedish Food Federation	Medtech	MOPED- och MOTORCYKEL BRANSCHENS RIKSFÖRBUND
nordic GALVANIZERS 🕞	SAFO Swedish Atomic Forum	Skogs industrierna weder forest industries federation	SveMin

