



ESIA
.....
THE VOICE OF THE
**SEMICONDUCTOR
INDUSTRY**
IN EUROPE

Export Control Forum
2019

Brussels,
13 December 2019

Semiconductor Industry's priorities - Harmonization and Level playing-field

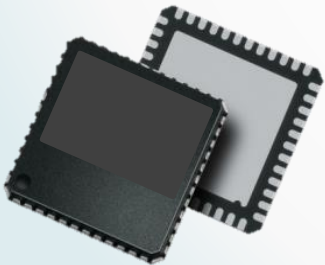
Aude Jalabert
European Semiconductor Industry Association



European Semiconductor Industry Association

The Semiconductor Voice of Europe

- Key enabling technology for Europe
- They are at the core of the digital & manufacturing transformation
- Top leaders for AI, IoT, connected and automated mobility, industry 4.0, etc
- Important for EU to maintain competitive advantage and value chains
- Global industry and global supply chain
- Cutting-edge technology & products, many of which classified as Dual Use



Semiconductor Industry's priorities

1. Global Level Playing-Field
2. Harmonization within the EU

Global Level-Playing Field

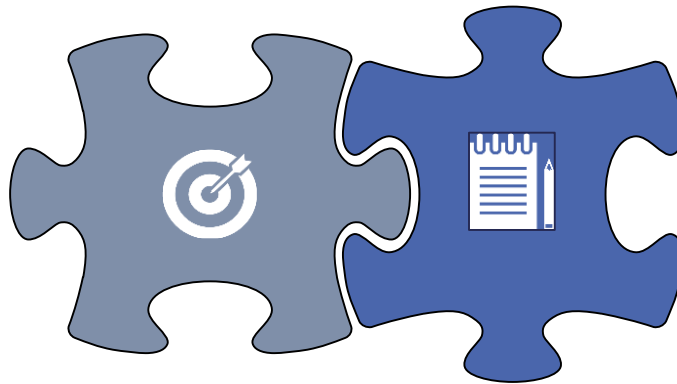
A matter of competitiveness & predictability

Potential new controls on Emerging & foundational technologies: Difficulties to manage several different product lists



Global approach is welcome, e.g. via Wassenaar

Advantageous trade tools not (yet) available in the EU:

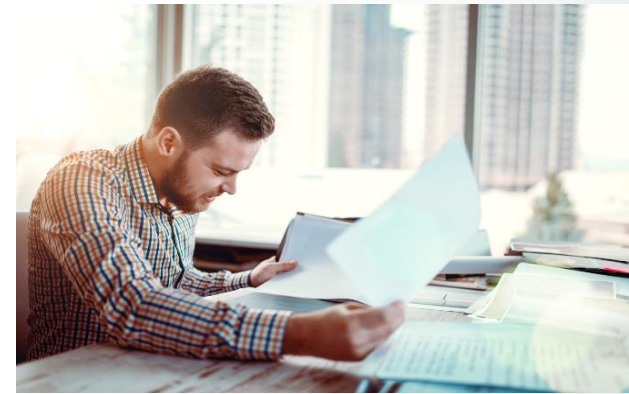


Encryption
General License

Trade facilitations for
intra-company transfers

Third countries Exporters benefit from advantages EU exporters do not enjoy

Practical consequences of extraterritoriality for EU exporters:



- Hire specific staff
- Train your employees
- Implement specific IT infrastructure
- Secure facility's areas
- Supervise additional export system
- Face new risks & sanctions

EU Institutions to share best practices

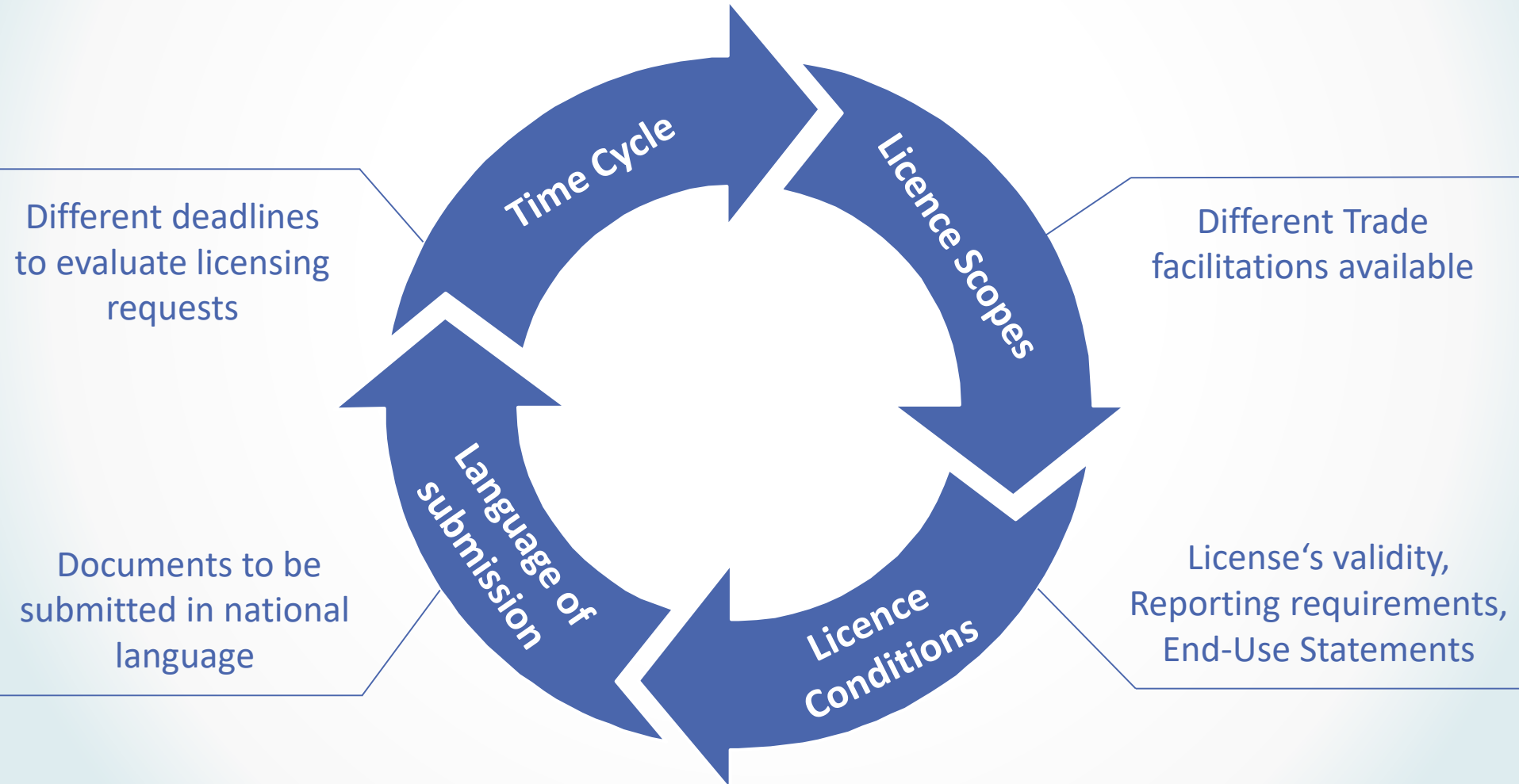
with countries developing their own export control system by means of outreach activities



Harmonization within the EU

A matter of fairness & efficiency

Fragmentation across EU Member States



Examples of time-periods for national authorities to process license requests according to national legislations & agreements:

Netherlands: up to **8 weeks**

(Art. 4:13 sub 2 Awb)

Belgium (Flanders): up to **42 to 84 days**

(Service Level Agreement between Competent Minister and the Department for Foreign Affairs)

Germany: up to **3 months**

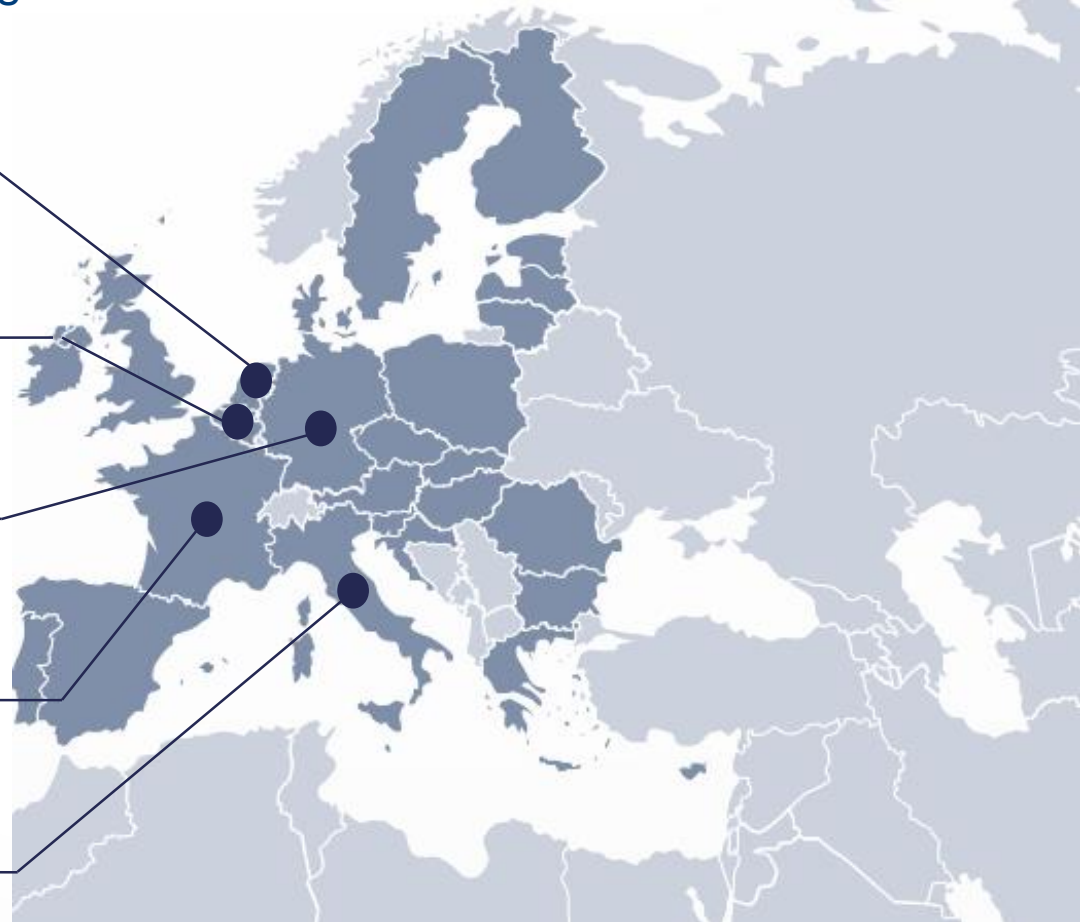
(Art. 75 VwGO)

France: up to **5 months**

(Art. 9 Décret n°2001-1192 du 13 décembre 2001)

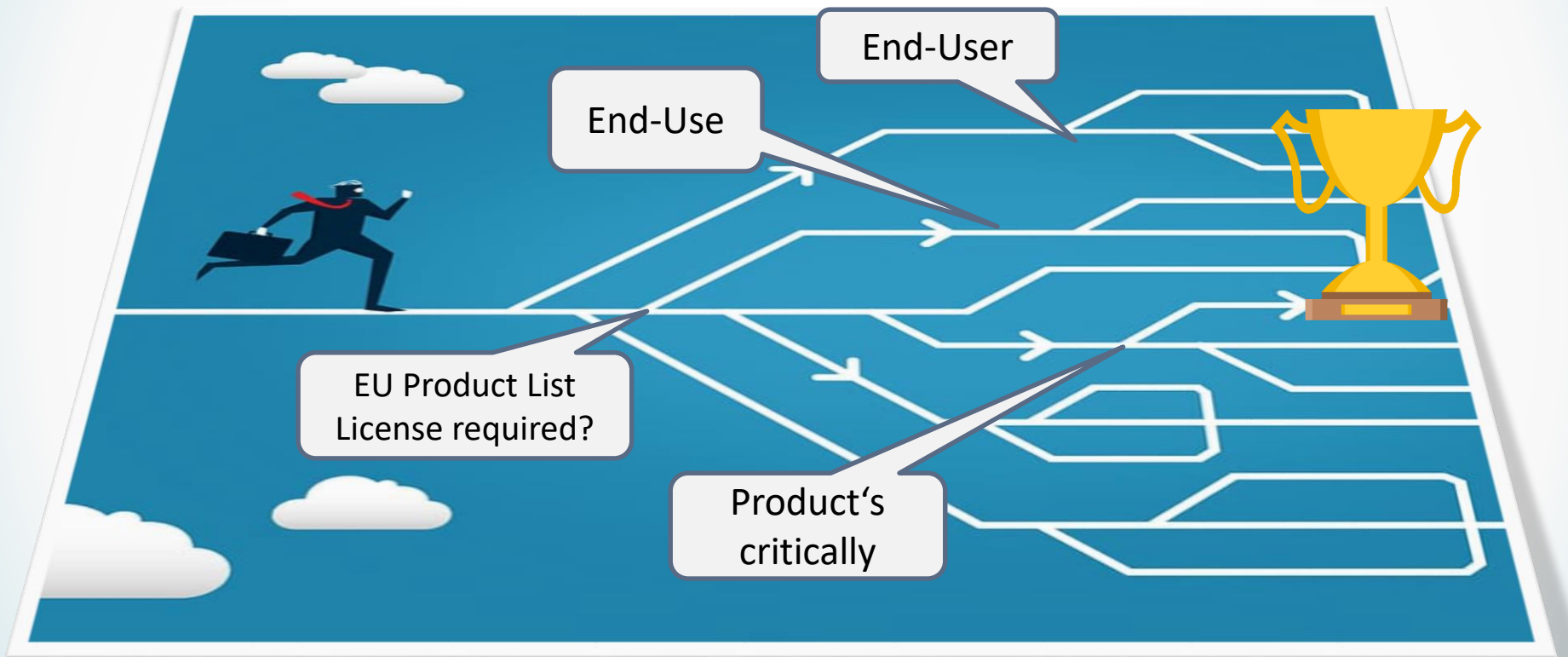
Italy: up to **180 days**

(Art. 8.6 Decreto Legislativo 15 dicembre 2017 n. 221)



**Legal framework for processing time is not uniform:
Reliable and predictable processing time is required for planning purposes**

Way to Export Licenses:



Result can be different depending on Member States' interpretations of the law and business case!



Bring EU harmonization to next level

- Further alignment of processing time for licensing
- Appropriate staffing in national licensing authorities to support national industry better
- Aligned level of control by national Authorities throughout the EU

- ESIA's Priority:
 - Improvement of global & EU level playing-field and global competitiveness
 - International alignment on export controls
 - Harmonisation of EU licensing environment

Thanks to the EU Commission, Parliament and the Member States for their efforts to modernize and improve our EU Export Control system!



Aude Jalabert, LL.M.
Trade Compliance Manager
Infineon Technologies AG
Tel.: +49 89 234 8782
E-Mail: aude.jalabert@infineon.com



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