



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

February Semiconductors Sales in Europe

European sales of semiconductors were US\$ 2.899 billion in February 2015, the European Semiconductor Industry Association (ESIA) reported on April 3 on the basis of the latest WSTS reports. The European semiconductor market reflected a 1.6% sequential decline from the level posted in January. ESIA noted that the results are in line with normal seasonal patterns, as February is historically a weak month for semiconductor sales. All growth figures represent a three-month rolling average.

Looking at product segments, in Europe in February there was strong demand for discrete and optoelectronic semiconductor devices, for sensors and MOS micro-processor units.

Worldwide semiconductor sales in February 2015 were US\$ 27.786 billion, down 2.7% versus the previous month and up 6.7% versus the same month in 2014.

In February, exchange rate dynamics affected significantly the European sales picture, when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.454 billion Euros in February 2015, up 1.5% versus the previous month and an increase of 13.2% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

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Monthly European Semiconductor Sales in Billion Euro (3-month-average data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jan 15	Feb15	Jan 15	Feb15	Jan 15	Feb15	Jan 15	Feb15
in \$:								
Europe	2.946	2.899	-2.0%	-1.6%	-0.1%	-2.0%	-3.0%	-3.1%
Americas	6.510	6.227	-3.3%	-4.4%	16.4%	17.1%	16.5%	14.1%
Japan	2.619	2.560	-6.4%	-2.3%	-7.9%	-8.8%	-10.6%	-9.5%
Asia Pacific	16.470	16.100	-0.7%	-2.2%	10.8%	7.6%	12.5%	8.2%
of which China	8.065	7.755	0.5%	-3.8%	10.8%	9.2%	23.0%	15.3%
World	28.545	27.786	-2.0%	-2.7%	8.7%	6.7%	9.0%	6.2%
In EURO:								
Europe	2.417	2.454	0.8%	1.5%	11.4%	13.2%	13.4%	14.8%
Rate (\$/Euro)	1.166	1.135	-14.5%	-16.8%	< Euro against \$ versus prev. Year			

Monthly European Semiconductor Sales Developments in Euros

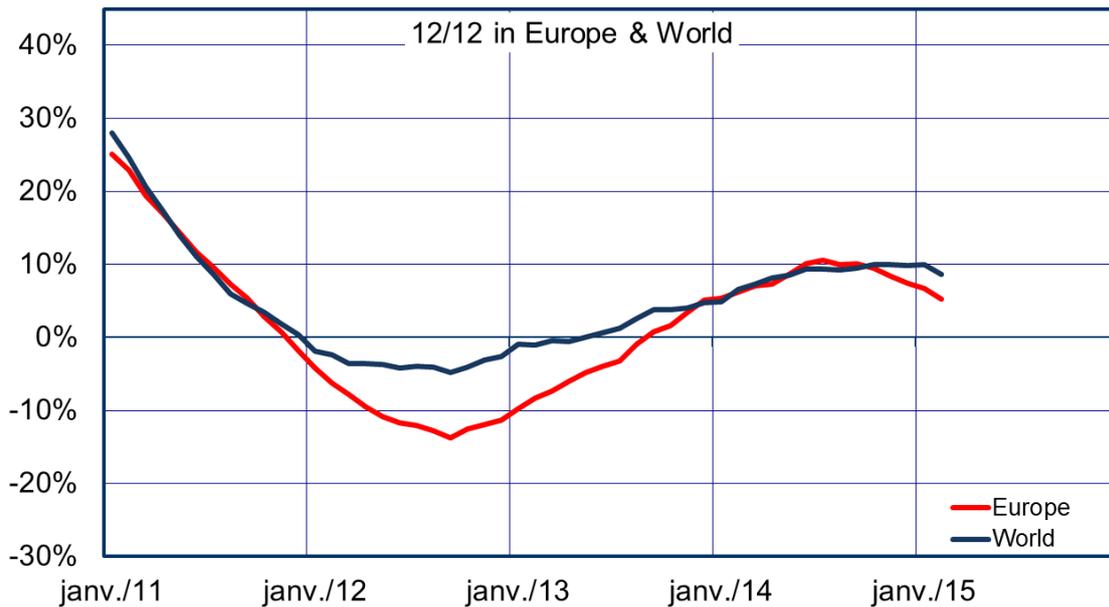


Note:

3/12=Percent change of a three month period to a similar period twelve months before

12/12= Percent change of a twelve month period to a similar period twelve months before

Semiconductor sales worldwide and in Europe in US Dollars



Note= On a 12/12 basis, i.e. on the basis of percent change of a 12 month period to a similar period twelve months before

For more information:

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*