



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

Semiconductor sales in Europe up 1.2% in October

European semiconductor sales increased by 1.2% in October compared to the previous month, the European Semiconductor Industry Association (ESIA) reported today on the basis of the latest WSTS data.

In October, total semiconductor sales moved to US\$ 2.904 billion from the US\$ 2.871 billion recorded in September. This outcome is in line with seasonal patterns. Similar developments were observed across the other regions, as the market heads for the close of the year. Worldwide semiconductor sales in October 2015 were US\$ 28.955 billion, up 1.9% versus the previous month. All growth figures represent a three-month rolling average.

Looking at European sales by product category, the vast majority of traditional drivers showed robust growth in October. Strong demand for microprocessors (up 2.5%), sensors (up 1.1%), and analog devices (up 1.5%) was paired with an equally positive development in the microcontroller (up 1.1% from September).

Global sales of semiconductor devices designed to be used in specific applications also grew strongly in October. Sales of application-specific devices increased by 2.1% from the previous month, as the wireless communication market returned to growth, and the computer semiconductor market confirmed the good performance of the past months.

In October, the exchange rate had minor effects when comparing growth rates in Euros and in Dollars. Measured in Euro, semiconductor sales were EUR 2.594 billion in October 2015, up 0.6% versus the previous month and an increase of 4.8% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

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Monthly European Semiconductor Sales in Billion EUR (3-month average data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Sep 15	Oct 15	Sep 15	Oct 15	Sep 15	Oct 15	Sep 15	Oct 15
in \$:								
Europe	2.871	2.904	2.2%	1.2%	-10.6%	-9.4%	-8.7%	-8.7%
Americas	5.823	6.050	4.0%	3.9%	-3.9%	-5.6%	4.8%	3.1%
Japan	2.686	2.695	0.5%	0.4%	-11.4%	-10.5%	-11.5%	-11.4%
Asia Pacific	17.031	17.306	1.4%	1.6%	0.6%	1.5%	4.9%	4.5%
of which China	8.451	8.584	2.6%	1.6%	5.0%	5.7%	8.5%	8.3%
World	28.411	28.955	1.9%	1.9%	-2.8%	-2.5%	1.5%	1.1%
In EURO:								
Europe	2.579	2.594	2.1%	0.6%	6.4%	4.8%	10.9%	10.2%
Rate (\$/Euro)	1.124	1.122	-12.9%	-11.4%	< Euro against \$ versus prev. Year			

Monthly European Semiconductor Sales Development (in EUR)



Note:

3/12 = Percent change of a three-month period compared to a similar period twelve months before

12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

Semiconductor sales worldwide and in Europe (in US\$)



Note:

On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*