



European Semiconductor Industry Association

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**FOR IMMEDIATE RELEASE**

## **Europe: semiconductor sales up 1% month-on-month**

Sales of semiconductors in Europe in November 2015 reached US\$ 2.935 billion, 1 % higher than the previous month, the European Semiconductor Industry Association (ESIA) reports on the basis of the latest WSTS numbers. The results mark the third month of consecutive growth in the European semiconductor market.

Increased demand for analog and logic devices, sensors, discretes, and MOS microprocessors led to a solid performance. November growth in Europe was above the worldwide rate. Total Logic, up 4.3% from October, was the top-performing product category. All growth figures represent a three month rolling average.

Sales of application specific chips also showed positive growth in November: looking at sales worldwide, semiconductor devices designed to be used in IC cards, computers and wireless communication applications performed particularly well.

In November, exchange rate effects were stronger than in October when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.650 billion Euros in November 2015, up 2.1% versus October and an increase of 5.4% versus the same month a year ago. On a YTD basis semiconductor sales increased by 9.8%.

On a worldwide basis, semiconductor sales in November 2015 were US\$ 28.879 billion, down 0.3% versus the previous month and down 3.0% versus the same month in 2014.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

*ESIA is an Industry Association of:*

**EECA** : European Electronic Component manufacturers' Association

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## Monthly European Semiconductor Sales in Billion Euro

(3-month-average data)

| Market data for the 3 month moving average ending: |                     |        |                       |        |                                     |        |            |        |
|--|---------------------|--------|-----------------------|--------|-------------------------------------|--------|------------|--------|
| Region   | sales (in billions) |        | Month on Month growth |        | Year on Year growth                 |        | YTD growth |        |
|  | Oct 15              | Nov 15 | Oct 15                | Nov 15 | Oct 15                              | Nov 15 | Oct 15     | Nov 15 |
| <b>in \$:</b>                                      |                     |        |                       |        |                                     |        |            |        |
| <b>Europe</b>                                      | 2.906               | 2.935  | 1.2%                  | 1.0%   | -9.4%                               | -8.0%  | -8.7%      | -8.6%  |
| Americas   | 6.049               | 6.065  | 3.9%                  | 0.3%   | -5.6%                               | -7.1%  | 3.1%       | 2.0%   |
| Japan  | 2.696               | 2.680  | 0.4%                  | -0.6%  | -10.5%                              | -8.6%  | -11.4%     | -10.9% |
| Asia Pacific                                       | 17.322              | 17.200 | 1.7%                  | -0.7%  | 1.6%                                | 0.4%   | 4.6%       | 4.1%   |
| of which China                                     | 8.592               | 8.678  | 1.7%                  | 1.0%   | 5.8%                                | 5.3%   | 8.3%       | 8.0%   |
| World  | 28.973              | 28.879 | 2.0%                  | -0.3%  | -2.4%                               | -3.0%  | 1.1%       | 0.7%   |
| <b>In EURO:</b>                                    |                     |        |                       |        |                                     |        |            |        |
| <b>Europe</b>                                      | 2.595               | 2.650  | 0.6%                  | 2.1%   | 4.9%                                | 5.4%   | 10.2%      | 9.8%   |
| Rate (\$/Euro)                                     | 1.122               | 1.074  | -11.4%                | -13.9% | < Euro against \$ versus prev. Year |        |            |        |

## Monthly European Semiconductor Sales Development (in Euro)

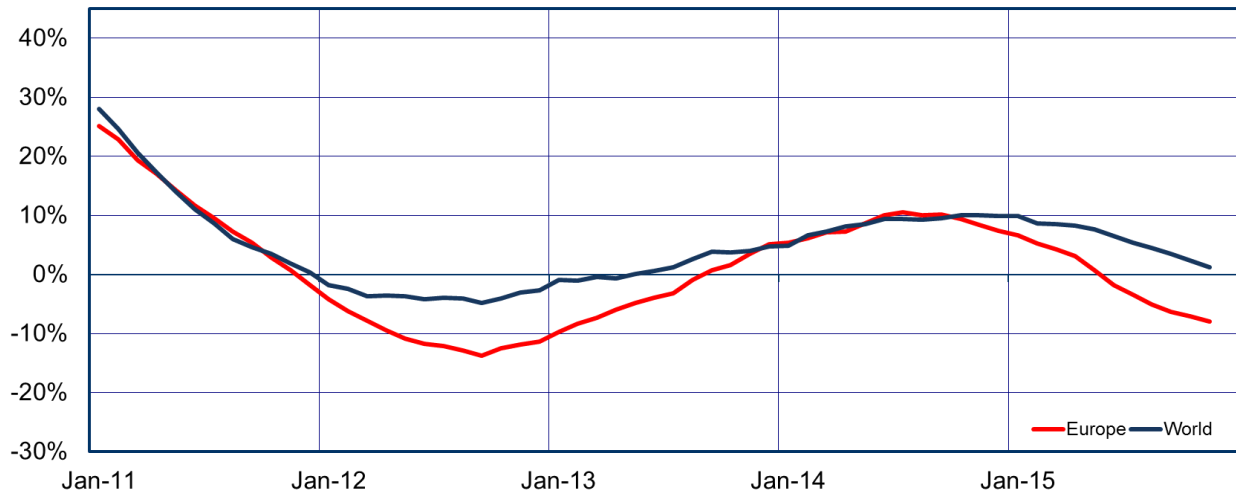


Note:

3/12=Percent change of a three month period compared to a similar period twelve months before

12/12= Percent change of a twelve month period compared to a similar period twelve months before

## Semiconductor sales worldwide and in Europe (in US Dollars)



Note:

On a 12/12 basis, i.e. on the basis of the percent change of a 12 month period compared to a similar period twelve months before

For more information:

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**About ESIA:** *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

**About WSTS:** *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*