



European Semiconductor Industry Association

Brussels, 5 July 2016

FOR IMMEDIATE RELEASE

Semiconductor sales in Europe at over US\$ 2.6 billion in May

Semiconductor sales in Europe amounted to US\$ 2.622 billion in May 2016, the European Semiconductor Industry Association (ESIA) reported on 5 July. The report, based on the latest WSTS figures, shows a 0.8% decrease compared to April, substantially in line with global monthly developments. On a worldwide basis, semiconductor sales were US\$ 25.952 billion in May 2016, up 0.4% versus April. All growth figures represent a three-month rolling average.

In Europe, the main drivers of May's sales were discrete semiconductors (up 2.5% compared to April), sensors and actuators (up 0.5%) and logic semiconductor devices (up 1.7%).

Sales of semiconductors designed to be used in specific applications also increased in May over April, both in Europe and worldwide. Looking at specific product categories worldwide, automotive and consumer application specific chips performed particularly well.

In May, exchange rate effects were still visible when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.330 billion Euros in May 2016, down 1.4% versus April 2016, and a decrease of 11.4% versus the same month one year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

Rue de la Duchesse 11/13 · B-1150 Brussels

Tel: +32 2 290 36 60 · Fax: +32 2 290 36 65 · E-mail: secretariat@eusemiconductors.eu · Web: www.eusemiconductors.eu

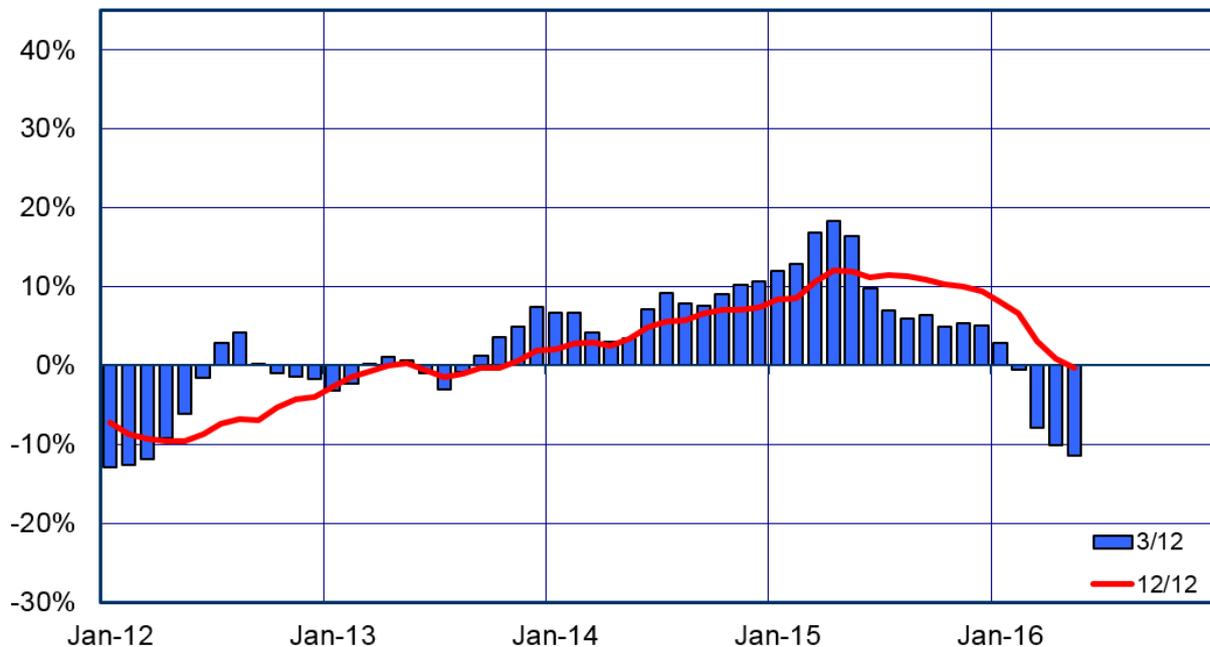
© 2016 Copyright EECA-ESIA. All rights reserved.

Monthly European Semiconductor Sales

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Apr 16	May 16	Apr 16	May 16	Apr 16	May 16	Apr 16	May 16
in \$:								
Europe	2.644	2.622	-0.8%	-0.8%	-8.5%	-8.8%	-8.5%	-8.2%
Americas	4.782	4.780	-2.2%	-0.1%	-14.8%	-15.0%	-15.2%	-15.2%
Japan	2.595	2.548	0.2%	-1.8%	2.2%	0.4%	1.4%	0.1%
Asia Pacific	15.825	16.003	-0.8%	1.1%	-4.2%	-6.3%	-3.2%	-4.2%
of which China	7.797	8.042	-1.8%	3.1%	0.3%	-0.5%	1.0%	0.9%
World	25.847	25.952	-1.0%	0.4%	-6.2%	-7.7%	-5.8%	-6.5%
In EURO:								
Europe	2.365	2.330	-2.2%	-1.4%	-10.1%	-11.4%	-8.2%	-8.2%
Rate (\$/Euro)	1.134	1.131	5.1%	1.4%	< Euro against \$ versus prev. Year			

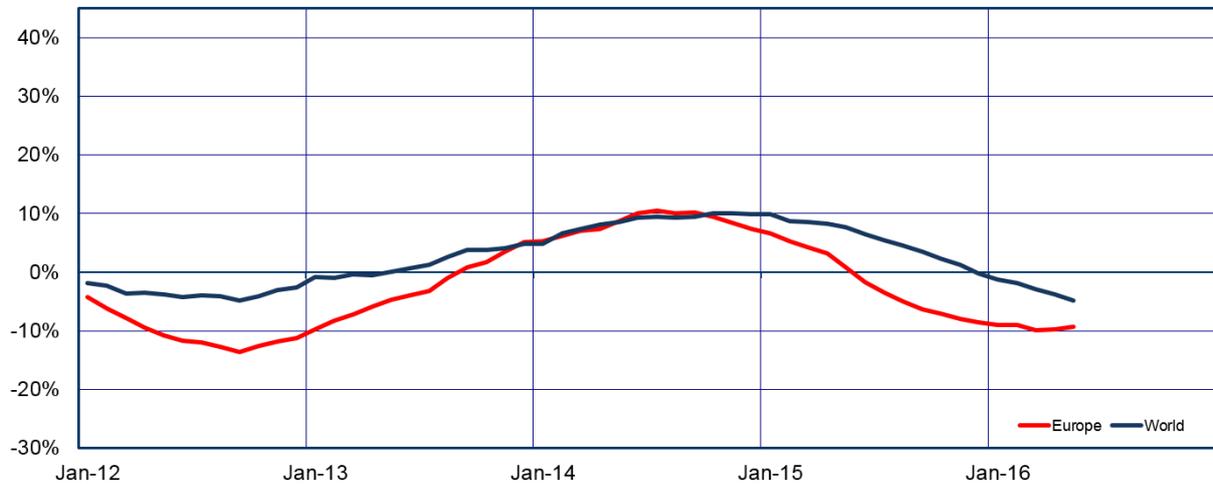
Note: Figures are 3-month average data except for YTD growth, which is based on current month data.

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

Semiconductor Sales Worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

For more information

[Giovanni Corder](#)
ESIA Trade & Statistics Manager

[Elise Lafond](#)
WSTS Europe Vice Chairperson

About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization located in California, USA. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*