



European Semiconductor Industry Association

Brussels, 5 September 2016

FOR IMMEDIATE RELEASE

European semiconductor market on the rise month-on-month

Following the good growth observed in the European semiconductor market in June, in July semiconductor sales were up again on a month-on-month basis, the European Semiconductor Industry Association (ESIA) reported based on the latest WSTS figures. July sales amounted to US\$ 2.695 billion, up 0.7 % from the US\$ 2.669 billion sales in June. On a worldwide basis, semiconductor sales in July 2016 were US\$ 27.081 billion, up 2.6% versus the previous month. All growth figures represent a three-month rolling average.

The semiconductor product categories, which contributed most to the July growth in Europe, were Logic devices, MOS Memory and Optoelectronics, up 8.5%, 6% and 0.5 % respectively compared to June.

Sales of application specific chips also grew in July over June, both worldwide (up 1.2%) and in Europe (up 1.4%). On a global level, application specific semiconductor devices designed to be used in automotive, computer, consumer and wired communication applications performed particularly well in July.

The exchange rate had a reduced effect when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.406 billion Euros in July 2016, up 1.5% versus the previous month.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

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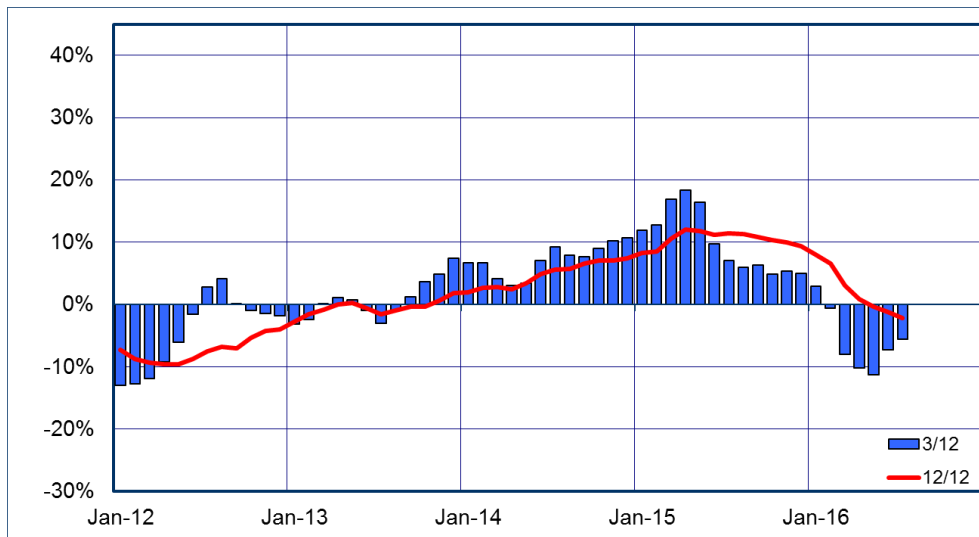
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Monthly European Semiconductor Sales in Billion Euro

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jun 16	Jul 16	Jun 16	Jul 16	Jun 16	Jul 16	Jun 16	Jul 16
in \$:								
Europe	2.677	2.695	1.9%	0.7%	-5.3%	-4.9%	-7.6%	-7.0%
Americas	4.939	5.102	3.1%	3.3%	-10.7%	-7.5%	-13.3%	-12.0%
Japan	2.526	2.605	-1.1%	3.1%	-1.5%	-1.1%	0.1%	0.3%
Asia Pacific	16.264	16.679	1.0%	2.5%	-4.7%	-1.2%	-3.7%	-2.4%
of which China	8.290	8.559	2.4%	3.2%	2.0%	4.7%	1.7%	2.6%
World	26.406	27.081	1.3%	2.6%	-5.7%	-2.8%	-5.7%	-4.5%
In EURO:								
Europe	2.370	2.406	1.5%	1.5%	-7.3%	-5.5%	-7.6%	-7.1%
Rate (\$/Euro)	1.124	1.106	0.2%	0.4%	< Euro against \$ versus prev. Year			

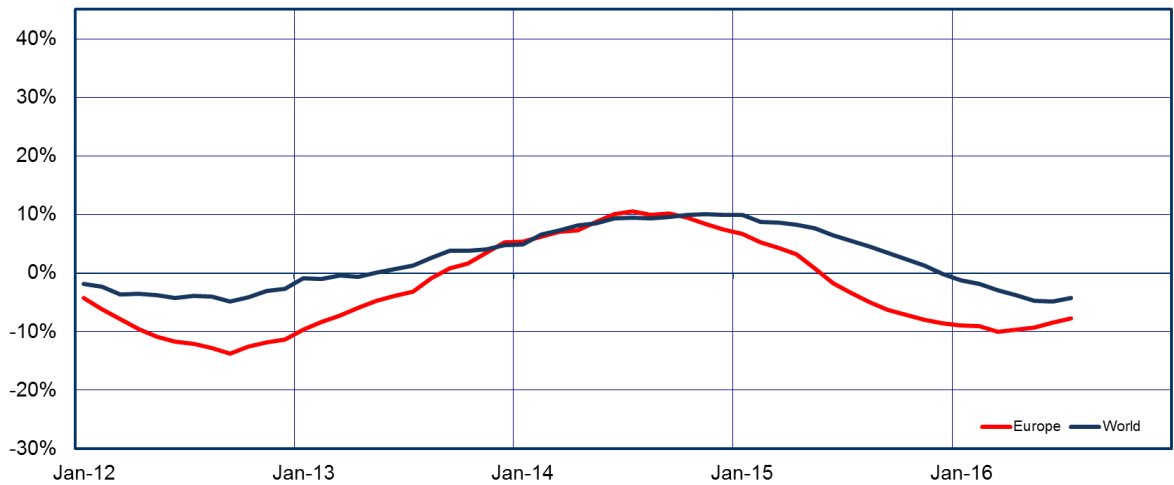
Note: Figures are 3-month average data except for YTD growth, which is based on current month data.

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12=Percent change of a three month period compared to a similar period twelve months before
12/12= Percent change of a twelve month period compared to a similar period twelve months before

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12 month period compared to a similar period twelve months before

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization located in California, USA. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*