



European Semiconductor Industry Association

Brussels, 2 November 2016

FOR IMMEDIATE RELEASE

European semiconductor sales continue to climb in September 2016

European sales of semiconductors reached US\$ 8.165 billion during the third quarter of 2016, an increase of 2.7% over the US\$ 7.948 billion total of the second quarter, the European Semiconductor Industry Association (ESIA) announced today. The sales figures, based on the latest WSTS reports, also show consistent growth looking at monthly sales. European semiconductor sales reached US\$ 2.757 billion in September 2016, an increase of 1.6% compared to the European August sales of US\$ 2.713 billion.

On a worldwide basis, semiconductor sales were US\$ 29.435 billion in September 2016, up 4.2% compared to the August 2016 total, and up 3.6% versus the same month in 2015. Sales in total third quarter 2016 were up 8.3% versus the previous quarter. All growth figures represent a three-month rolling average.

All the main product categories were up in September compared to August, with the following exhibiting strong performances: total Logic (up 4.4%), total MOS Microcomponents (up 1.8%), and application-specific semiconductor devices (up 2.7%). Looking at sales of application-specific chips worldwide, semiconductor devices designed to be used in automotive infotainment, wireless communication and consumer applications performed particularly well.

In September, exchange rate effects had a relatively less significant impact on the European sales picture when comparing market growth in Euros and in Dollars. Measured in Euros, semiconductor sales were 2.471 billion Euros in September 2016, up 1.7% compared to the previous month and a decrease of 4.2% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

Rue de la Duchesse 11/13 · B-1150 Brussels

Tel: +32 2 290 36 60 · Fax: +32 2 290 36 65 · E-mail: secretariat@eusemiconductors.eu · Web: www.eusemiconductors.eu

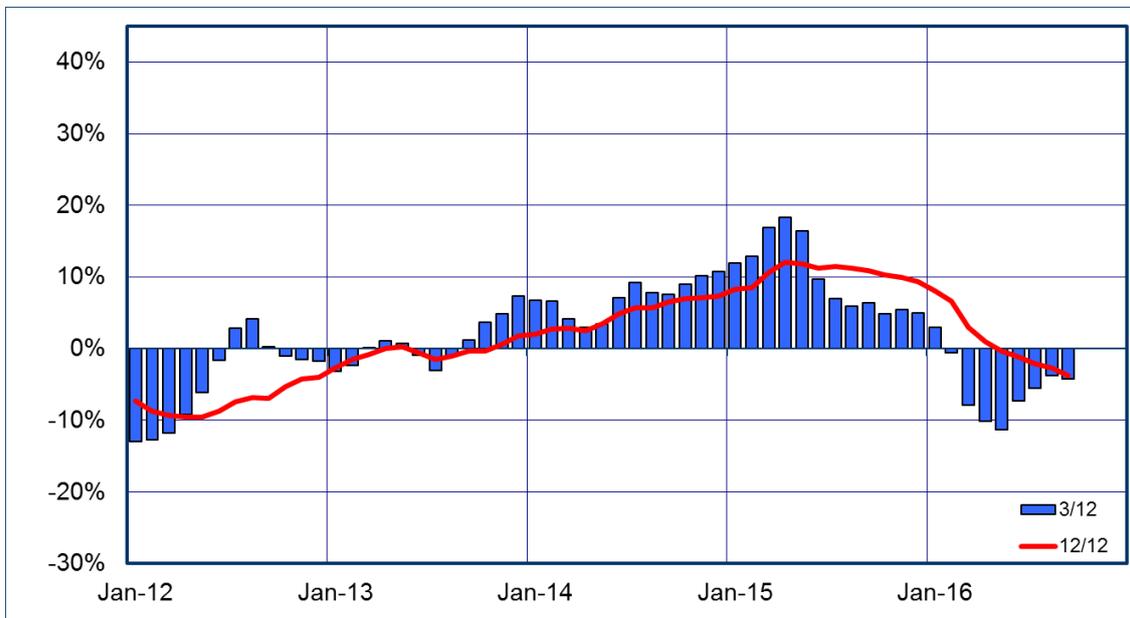
© 2016 Copyright EECA-ESIA. All rights reserved.

Monthly European Semiconductor Sales in Billion Euro

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Aug 16	Sep 16	Aug 16	Sep 16	Aug 16	Sep 16	Aug 16	Sep 16
in \$:								
Europe	2.713	2.757	0.7%	1.6%	-3.4%	-4.0%	-6.4%	-6.4%
Americas	5.431	5.682	6.4%	4.6%	-3.0%	-2.4%	-10.6%	-9.6%
Japan	2.735	2.799	5.0%	2.3%	2.4%	4.2%	1.1%	1.5%
Asia Pacific	17.360	18.197	3.7%	4.8%	3.3%	6.8%	-1.1%	-0.1%
of which China	8.986	9.467	4.3%	5.4%	9.1%	12.0%	4.3%	5.3%
World	28.240	29.435	4.0%	4.2%	1.3%	3.6%	-3.4%	-2.6%
In EURO:								
Europe	2.430	2.471	1.0%	1.7%	-3.8%	-4.2%	-6.5%	-6.5%
Rate (\$/Euro)	1.120	1.120	0.7%	-0.3%	< Euro against \$ versus prev. Year			

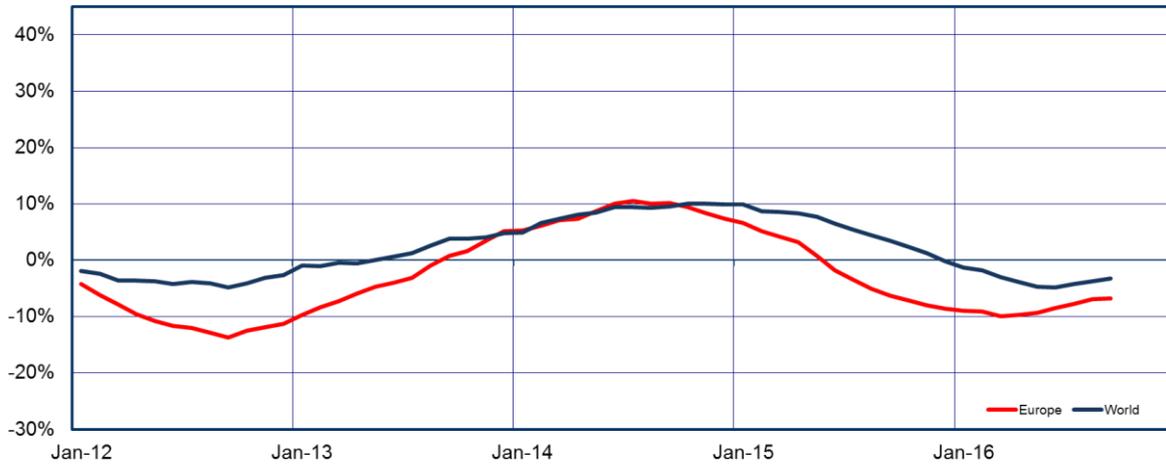
Note: Figures are 3-month average data except for YTD growth, which is based on current month data.

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

Semiconductor Sales Worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

For more information

[Giovanni Corder](#)
ESIA Trade & Statistics Manager

[Elise Lafond](#)
WSTS Europe Vice Chairperson

About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization located in California, USA. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast.*
<http://www.wsts.org/>