



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

European semiconductor market marks the sixth consecutive monthly gain

European semiconductor sales kept growing in August 2017, reaching US\$ 3.222 billion, the European Semiconductor Industry Association (ESIA) reported on 3 October based on the latest WSTS data. These results mark the sixth consecutive monthly gain for the European market and show an 18.8% increase compared the same month one year ago.

Combined sales from January to August grew sharply in Europe (+15.9%) compared to the same period in 2016, while in August global semiconductor sales reached US\$ 34.961 billion, up 23.9% versus the same month in 2016. All growth figures represent a three-month rolling average.

Europe's growth in August reflects increased demand for logic chips (up 2.5% from the previous month) memory devices (up 2.4%) sensors (up 0.6 %), as well as semiconductor devices specifically designed for automotive, communication, consumer and computer applications.

In August, exchange rate effects were more noticeable than in July comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.802 billion Euros in August 2017, down 1.5% compared to July, and an increase of 15.4% versus August 2016.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

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EECA is registered in the EU Transparency Registry: 22092908193-23

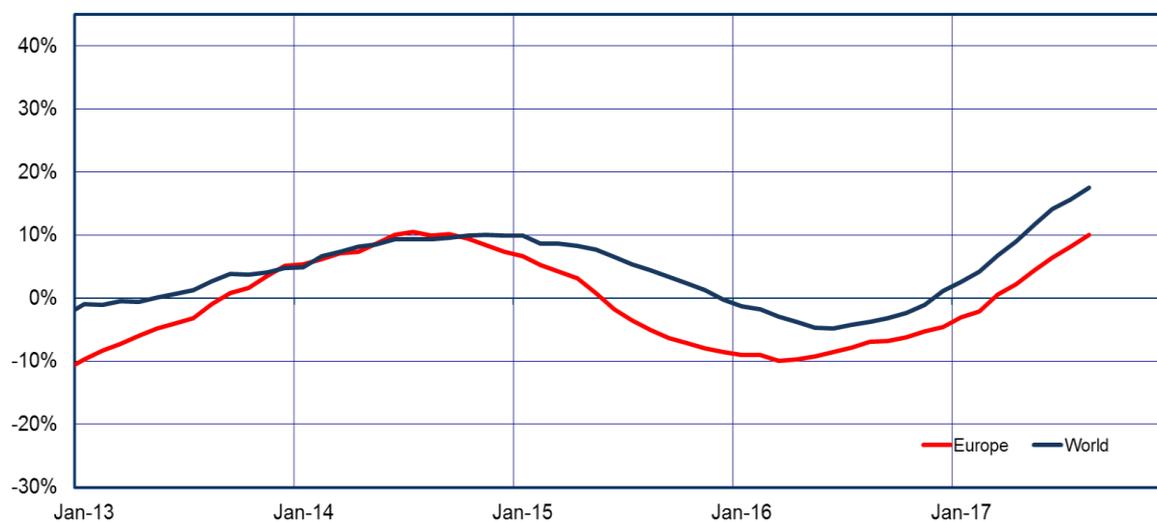
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Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jul 17	Aug 17	Jul 17	Aug 17	Jul 17	Aug 17	Jul 17	Aug 17
in \$:								
Europe	3.202	3.222	1.2%	0.6%	18.8%	18.8%	15.1%	15.9%
Americas	6.943	7.551	5.4%	8.8%	36.0%	39.0%	29.2%	31.4%
Japan	3.040	3.126	2.1%	2.8%	16.7%	14.3%	13.7%	13.9%
Asia Pacific	20.447	21.062	2.7%	3.0%	22.2%	21.5%	20.8%	20.7%
of which China	10.681	11.078	2.7%	3.7%	24.0%	23.3%	25.4%	24.9%
World	33.632	34.961	3.1%	4.0%	24.0%	23.9%	21.1%	21.6%
In EURO:								
Europe	2.845	2.802	-1.2%	-1.5%	18.3%	15.4%	17.5%	17.2%
Rate (\$/Euro)	1.151	1.181	4.0%	5.4%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*