



European Semiconductor Industry Association

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***FOR IMMEDIATE RELEASE***

## **European semiconductor market in January: sales keep the momentum**

In January 2018, European semiconductor sales increased by 19.9% versus the same month one year ago, the European Semiconductor Industry Association (ESIA) reported based on the latest WSTS data.

In Europe, sales amounted to US\$ 3.401 billion in January, an increase of 0.9% from December 2017 when sales were US\$ 3.371 billion. Europe was the only region exhibiting growth on a month-to-month basis. Worldwide, sales amounted to US\$ 37.594 billion, down 1.0% from the December sales of US\$ 37.985 and up 22.7% versus the same month in 2017. All monthly sales numbers represent a three-month moving average.

Discretives, analog semiconductor devices, MOS microcontroller units and application-specific chips were among the biggest drivers of January's growth in Europe.

In January, the exchange rate effects were more significant likened to December 2017 when comparing market growth in Euro and in Dollar. Measured in Euro, semiconductor sales were 2.854 billion in January 2018, down 0.3% from the previous month and an increase of 7.1% versus the same month one year ago. On a YTD basis, semiconductor sales increased by 3.5%.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

*ESIA is an Industry Association of:*

**EECA** : European Electronic Component Manufacturers' Association

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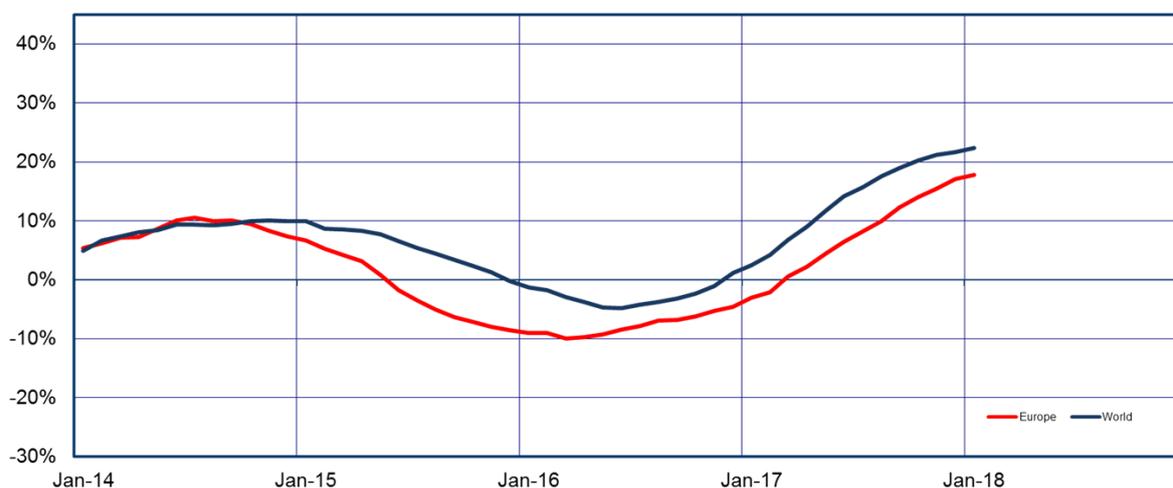
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## Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Dec 17	Jan 18	Dec 17	Jan 18	Dec 17	Jan 18	Dec 17	Jan 18
<b>in \$:</b>								
<b>Europe</b>	3.371	3.401	-1.6%	0.9%	20.2%	19.9%	17.1%	18.7%
<b>Americas</b>	8.953	8.632	2.1%	-3.6%	41.4%	40.6%	35.0%	36.6%
<b>Japan</b>	3.240	3.206	0.9%	-1.0%	14.0%	15.1%	13.3%	13.4%
<b>Asia Pacific</b>	22.422	22.355	0.6%	-0.3%	17.8%	18.4%	19.4%	19.9%
<b>of which China</b>	12.015	12.010	1.0%	0.0%	18.1%	18.3%	22.2%	19.8%
<b>World</b>	<b>37.985</b>	<b>37.594</b>	<b>0.8%</b>	<b>-1.0%</b>	<b>22.5%</b>	<b>22.7%</b>	<b>21.6%</b>	<b>22.5%</b>
<b>In EURO:</b>								
<b>Europe</b>	2.863	2.854	-1.3%	-0.3%	10.2%	7.1%	14.7%	3.5%
Rate (\$/Euro)	1.183	1.218	12.3%	14.7%	< Euro against \$ versus prev. Year			

### Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

## Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before  
12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

### For more information:

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**About ESIA:** *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

**About WSTS:** *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*