



European Semiconductor Industry Association

Brussels, 3 August 2018

FOR IMMEDIATE RELEASE

European semiconductor sales up 5.4 % quarter-to-quarter

European semiconductor sales amounted to US\$ 11.012 billion in the second quarter of 2018, the European Semiconductor Industry Association (ESIA) reported on 3 August. This represents a 5.4%-increase compared to the previous quarter and an increase of 19.0% versus the same quarter in 2017. The results are based on the latest WSTS report. All growth figures represent a three-month rolling average.

Looking at monthly results in Europe, June's sales amounted to US\$ 3.666 billion, up 15.9% from the same month one year ago. Sensors, diodes and memories were among the biggest growth drivers in June in Europe. On a YTD basis, European semiconductor sales increased by 18.8% versus the same period in 2017.

On a worldwide basis, semiconductor sales in June 2018 were US\$ 39.313 billion, up 1.5% versus May and up 20.5% from the same month in 2017. Sales in total second quarter were up 3.7% versus the previous quarter.

Euro-Dollar exchange rates had significant effects on the European sales picture. Measured in Euro, semiconductor sales were 3.075 billion Euros in June 2018, up 1.1% versus the previous month and an increase of 6.8% versus the same month a year ago. Total second quarter sales amounted to 9.078 billion Euros, up 5.2% versus the previous quarter.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

Rue de la Duchesse 11/13, B-1150 Brussels

Tel: +32 2 290 36 60 · Fax: +32 2 290 36 65 · E-mail: secretariat@eusemiconductors.eu · Web: www.eusemiconductors.eu

EECA is registered in the EU Transparency Registry: 22092908193-23

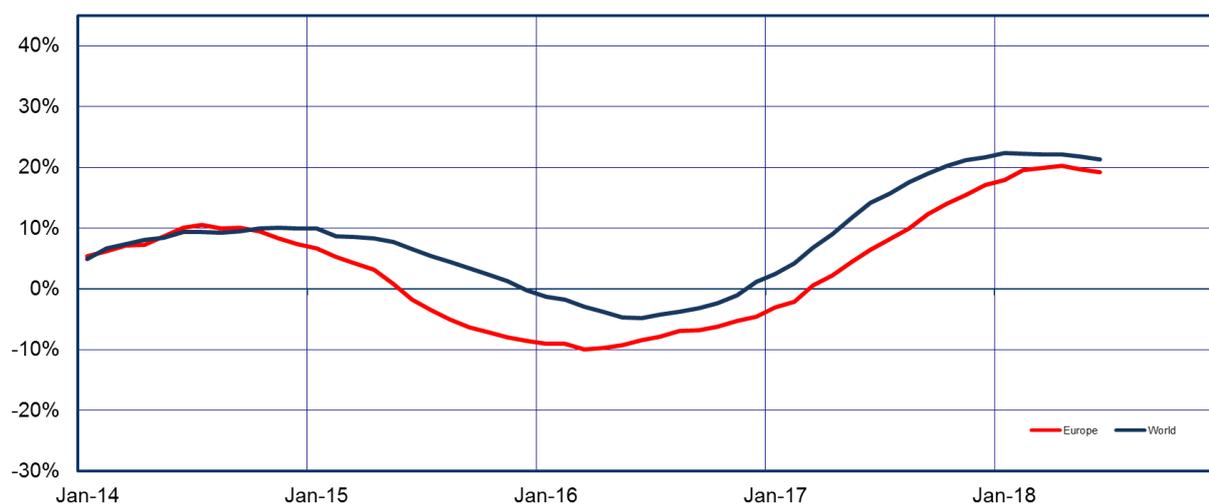
© 2018 Copyright EECA-ESIA. All rights reserved.

Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

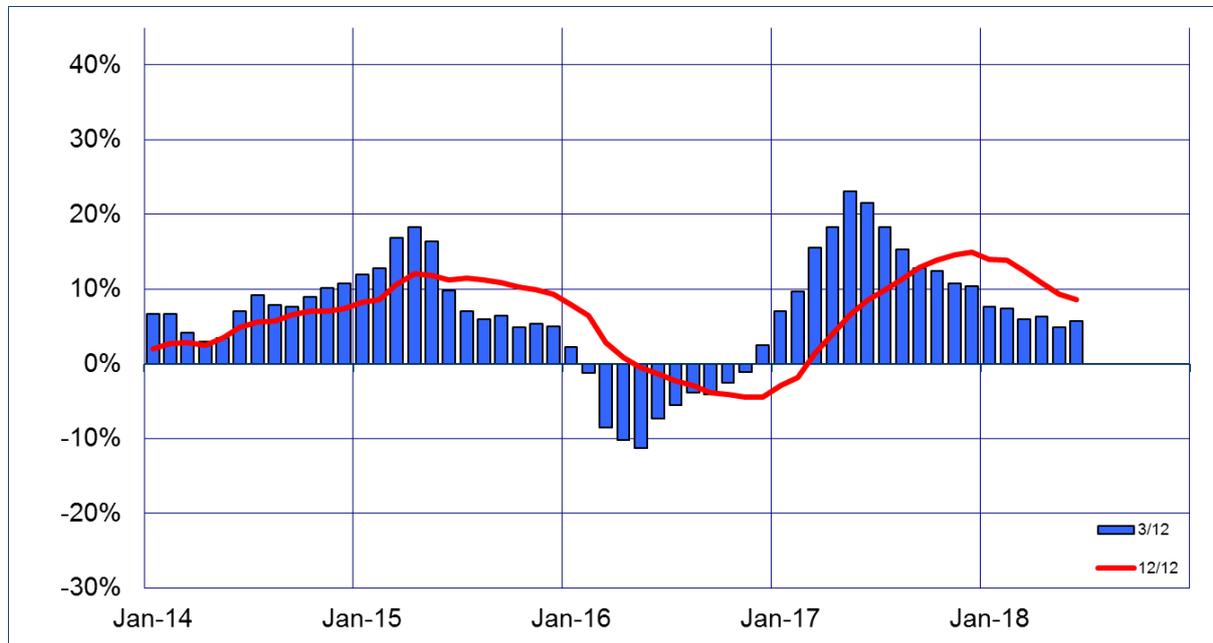
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 18	Jun 18	May 18	Jun 18	May 18	Jun 18	May 18	Jun 18
in \$:								
Europe	3.696	3.666	1.3%	-0.8%	19.0%	15.9%	20.3%	18.8%
Americas	8.244	8.344	1.1%	1.2%	31.6%	26.7%	32.8%	30.9%
Japan	3.349	3.394	1.8%	1.3%	13.6%	14.0%	14.0%	13.5%
Asia Pacific	23.433	23.908	4.1%	2.0%	19.1%	20.1%	18.0%	18.3%
of which China	13.165	13.589	6.3%	3.2%	28.5%	30.7%	24.1%	25.0%
World	38.723	39.313	3.0%	1.5%	21.0%	20.5%	20.8%	20.4%
In EURO:								
Europe	3.042	3.075	2.7%	1.1%	5.8%	6.8%	5.9%	6.2%
Rate (\$/Euro)	1.183	1.167	7.2%	4.0%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

For more information:

[Giovanni Corder](#)

ESIA Trade & Statistics Manager

[Elise Lafond](#)

WSTS Europe Vice Chairperson

About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*