



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

Third-quarter European semiconductor sales up 8.8 % from the same quarter one year ago

European semiconductor sales amounted to US\$ 10.705 billion in the third quarter of 2018, an increase of 8.8% from the US\$ 9.84 billion registered in the third quarter of 2017, the European Semiconductor Industry Association (ESIA) reported based on the latest WSTS statistics. Monthly developments show that the European semiconductor market accounted for US\$ 3.568 billion in September 2018, up 1.2% compared to August. On a YTD basis, semiconductor sales increased by 15.3% versus the same period in the year 2017. All figures represent a three-month rolling average.

Looking at sales in September compared to August by product segment, the memory category experienced the highest growth of 4.6%. Sales of logic devices, optoelectronics and discretes also contributed strongly to the September growth, with 2.8%, 1.7%, and 0.4% increases respectively. Looking at worldwide sales of application-specific chips, devices designed for IC card, automotive, and communication applications performed particularly well.

On a worldwide basis, semiconductor sales were US\$ 40.905 billion in September 2018, up 2.0% from August, up 13.8% versus the same month in 2017. Sales in total third quarter were up 4.1% versus the previous quarter.

In September, exchange rate effects were noticeable when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 3.070 billion Euros in September 2018, up 1.2% versus the previous month, and plus 10.0% versus the same month a year ago. Total third quarter sales amounted to 9.209 billion Euros, down 0.2% versus the previous quarter.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

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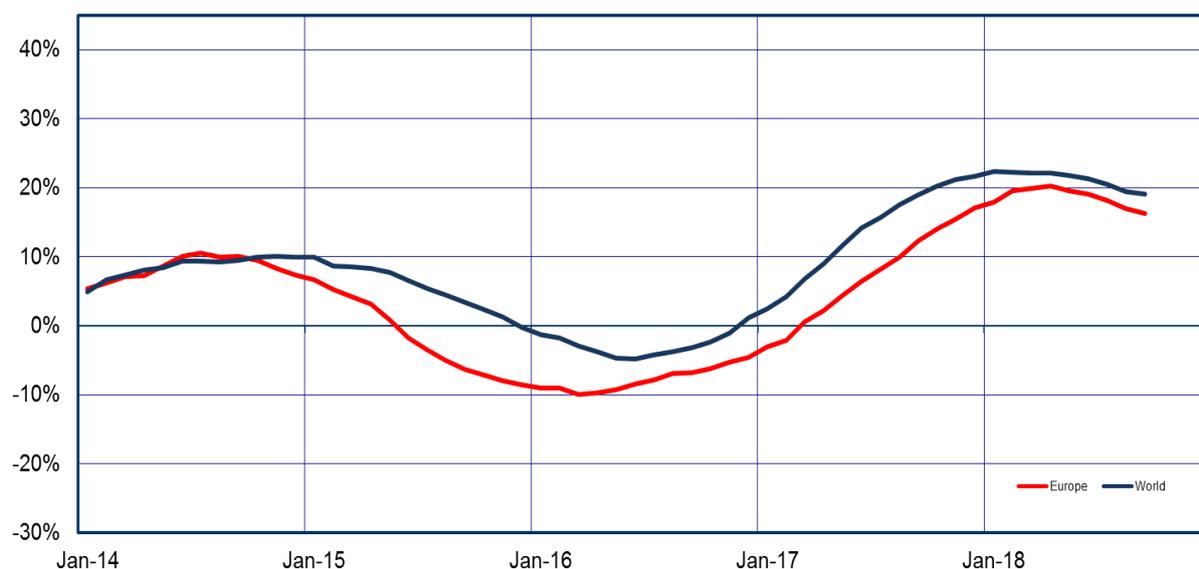
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Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Aug 18	Sep 18	Aug 18	Sep 18	Aug 18	Sep 18	Aug 18	Sep 18
in \$:								
Europe	3.527	3.568	-1.4%	1.2%	9.5%	8.8%	16.0%	15.3%
Americas	8.681	9.199	3.6%	6.0%	15.0%	15.1%	25.2%	24.8%
Japan	3.389	3.368	-0.1%	-0.6%	8.4%	7.2%	11.8%	11.3%
Asia Pacific	24.522	24.770	1.6%	1.0%	16.4%	15.0%	17.4%	17.1%
of which China	14.097	14.352	2.0%	1.8%	27.2%	26.3%	25.3%	25.5%
World	40.120	40.905	1.6%	2.0%	14.8%	13.8%	18.3%	18.0%
In EURO:								
Europe	3.033	3.070	-0.6%	1.2%	8.3%	10.0%	6.8%	7.5%
Rate (\$/Euro)	1.153	1.166	-2.3%	-2.2%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*