



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

European semiconductor sales slow down in second quarter 2019

European semiconductor sales in the second quarter 2019 reached US\$ 9.800 billion, the European Semiconductor Industry Association (ESIA) reported based on the latest WSTS figures. These results represent a 4.7 percent decline from the previous quarter.

European sales of sensors and microprocessor units showed strong growth in June compared to the previous month (6.8 and 2.4 percent respectively) and grew faster than in the other regions worldwide. Overall, European sales in June amounted to US\$ 3.267 billion, down 2.6 percent in June compared to the previous month. All growth figures represent a three-month rolling average.

On a worldwide basis, semiconductor sales in June reached US\$ 32.717 billion, down 0.9% versus the previous month. Looking at sales of application-specific chips, sales of devices designed for automotive infotainment and computer & peripherals increased steadily in June over the previous month.

In June, the exchange affected the European sales picture when comparing market growth in Euros and in Dollars – albeit to a lesser extent than in previous months. Measured in Euro, semiconductor sales were 2.905 billion Euros in June 2019, down 2.6 percent versus the previous month and a decline of 5.5 percent versus the same month a year ago. Total second quarter sales amounted to 9.992 billion Euros, down 2.5 percent versus the previous quarter.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

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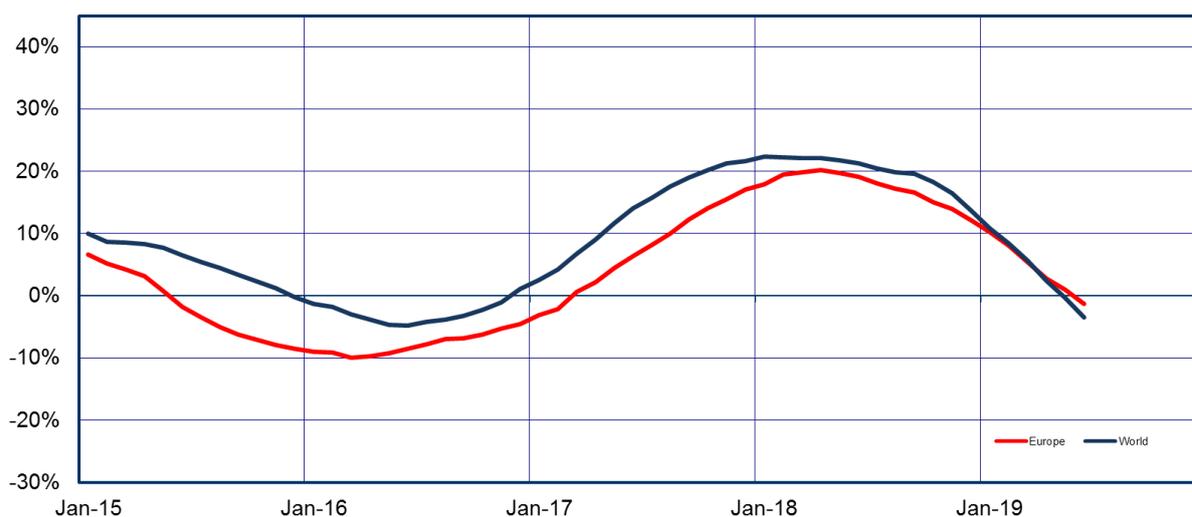
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Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

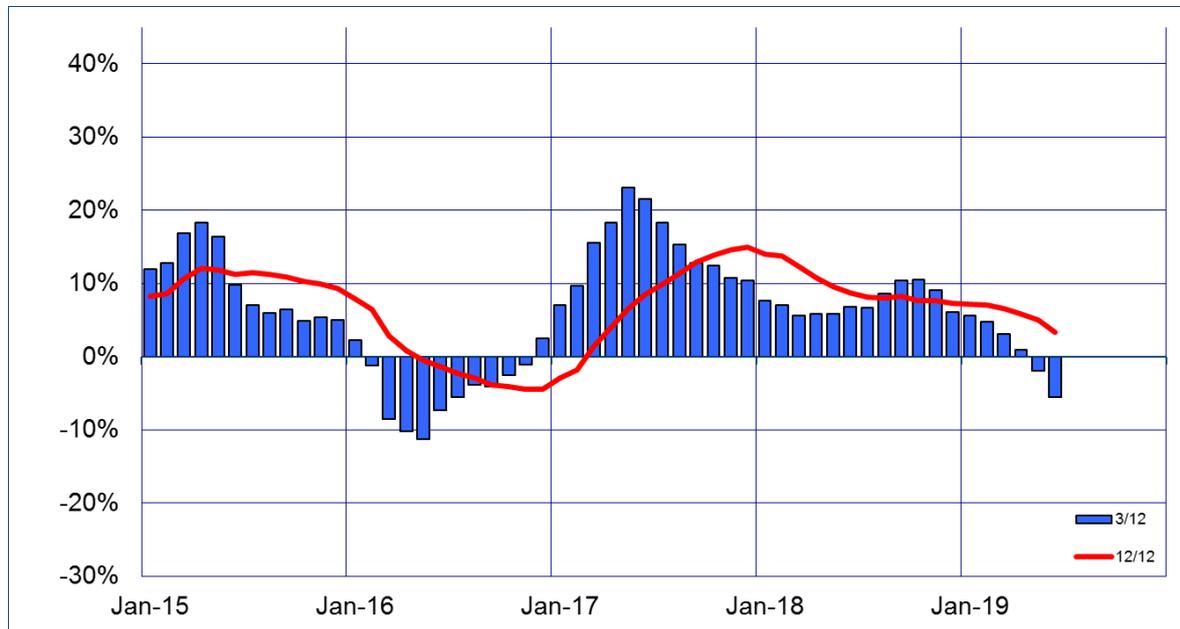
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 19	Jun 19	May 19	Jun 19	May 19	Jun 19	May 19	Jun 19
in \$:								
Europe	3.353	3.267	-0.6%	-2.6%	-9.3%	-10.9%	-6.7%	-7.9%
Americas	5.926	5.886	1.2%	-0.7%	-28.1%	-29.5%	-27.1%	-27.4%
Japan	2.884	2.959	0.9%	2.6%	-13.9%	-12.8%	-12.1%	-12.0%
Asia Pacific	20.849	20.605	2.4%	-1.2%	-11.0%	-13.8%	-10.4%	-11.3%
of which China	11.880	11.703	5.3%	-1.5%	-9.8%	-13.9%	-10.1%	-11.1%
World	33.012	32.717	1.8%	-0.9%	-14.8%	-16.8%	-13.8%	-14.5%
In EURO:								
Europe	2.983	2.905	-0.2%	-2.6%	-1.9%	-5.5%	0.8%	-1.3%
Rate (\$/Euro)	1.120	1.130	-5.4%	-3.2%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

For more information:

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*