



European
Semiconductor
Industry
Association

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FOR IMMEDIATE RELEASE

European semiconductor sales rebound in July, up 3.2 percent month-on-month

European semiconductor sales grew by 3.2% in July 2020 compared to June, the European Semiconductor Industry Association (ESIA) reported based on the latest World Semiconductor Trade Statistics (WSTS) data. The solid month-to-month growth led to an overall figure of US\$ 2.794 billion sales in Europe in July. Worldwide sales reached US\$ 35.197 billion, up 2.1% versus the previous month. All growth figures represent a three-month rolling average.

In Europe, discretés, MOS micro IC, and optoelectronics experienced the highest increase in July compared to June 2020, with a growth rate of 7%, 5.9%, and 3.6% respectively.

Looking at application-specific chips, sales in Europe grew substantially in July (9% month-on-month). On a worldwide basis, application-specific semiconductor devices for automotive as well as for wired and wireless communication performed particularly well in July compared to June.

In July, exchange rate effects affected the European sales picture when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.496 billion Euros in July 2020, up 1.5% versus the previous month and a decrease of 14.2% versus the same month a year ago. On a year-to-date (YTD) basis semiconductor sales declined by 7.7%.

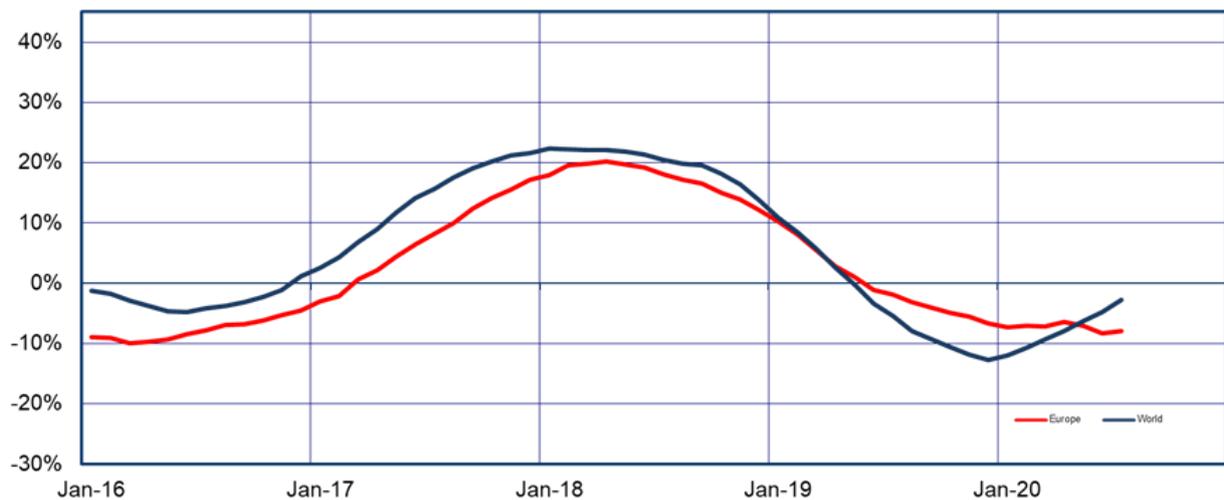
To find out how to subscribe to **WSTS reports** on semiconductor sales data, [click here](#).

Monthly European semiconductor sales

(3-month-average data, except YTD growth which is calculated based on current month data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jun 20	Jul 20	Jun 20	Jul 20	Jun 20	Jul 20	Jun 20	Jul 20
in \$:								
Europe	2.708	2.794	-5.9%	3.2%	-17.3%	-14.7%	-9.0%	-9.5%
Americas	7.623	7.693	3.3%	0.9%	29.4%	26.3%	25.5%	24.8%
Japan	2.889	2.987	1.1%	3.4%	-2.6%	-0.4%	-0.8%	-0.3%
Asia Pacific	21.261	21.722	-1.0%	2.2%	2.6%	2.6%	3.6%	3.5%
of which China	12.238	12.295	-0.6%	0.5%	4.3%	3.5%	4.4%	4.3%
World	34.481	35.197	-0.3%	2.1%	4.9%	4.9%	5.9%	5.7%
In EURO:								
Europe	2.458	2.496	-6.4%	1.5%	-15.6%	-14.2%	-6.7%	-7.7%
Rate (\$/Euro)	1.125	1.142	-0.4%	1.1%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European semiconductor sales development (in Euros)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

For more information:

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the semiconductor industry in Europe. Its mission is to represent and promote the common interests of the Europe-based semiconductor industry towards the European institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies, the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D-intensive sector by the European Commission, the European semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) was founded in 1986 as a non-profit organisation of semiconductor product companies and is the industry's only source for monthly industry shipment statistics. <http://www.wsts.org/>*