



European  
Semiconductor  
Industry  
Association

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**FOR IMMEDIATE RELEASE**

## **The European semiconductor market grew 6.8 percent in February versus one year ago**

European semiconductor sales in February 2021 reached US\$ 3.482 billion, an increase of 6.8% versus the same month one year ago, the European Semiconductor Industry Association (ESIA) reported on 5 April based on World Semiconductor Trade Statistics (WSTS) data. On a worldwide basis, semiconductor sales in February 2021 were US\$ 39.588 billion, up 14.7% versus the same month in 2020. All growth figures represent a three-month rolling average.

Sensors, discretés and MOS microcomponents were the top drivers of February sales in Europe. Sales for these product categories grew by 4.2%, 3.9%, and 2.7 % respectively. Looking at worldwide sales of application-specific semiconductors, good growth was recorded for automotive infotainment chips, consumer and communication.

In February, exchange rate effects increased from January, when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.868 billion Euros in February, up 0.1% versus the previous month and down 2.9% versus the same month a year ago. On a year-to-date (YTD) basis, semiconductor sale declined by 2.6%.

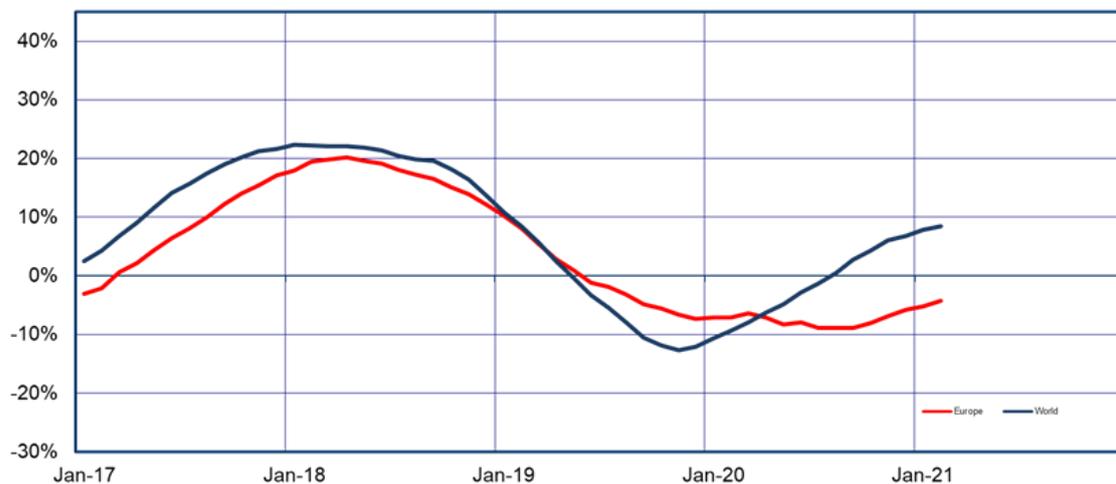
To find out how to subscribe to **WSTS reports** on semiconductor sales data, [click here](#).

## Monthly European semiconductor sales

(3-month-average data, except YTD growth which is calculated based on current month data)

| Market data for the 3 month moving average ending: |                     |               |                       |              |                                     |              |              |              |
|--|---------------------|---------------|-----------------------|--------------|-------------------------------------|--------------|--------------|--------------|
| Region   | sales (in billions) |               | Month on Month growth |              | Year on Year growth                 |              | YTD growth   |              |
|  | Jan 21              | Feb 21        | Jan 21                | Feb 21       | Jan 21                              | Feb 21       | Jan 21       | Feb 21       |
| <b>in \$:</b>                                      |                     |               |                       |              |                                     |              |              |              |
| <b>Europe</b>                                      | 3.453               | 3.482         | 2.0%                  | 0.8%         | 6.4%                                | 6.8%         | 6.9%         | 7.4%         |
| <b>Americas</b>                                    | 8.501               | 8.003         | -3.0%                 | -5.9%        | 15.4%                               | 9.7%         | 8.1%         | 8.1%         |
| <b>Japan</b>                                       | 3.278               | 3.166         | -1.0%                 | -3.4%        | 9.6%                                | 7.6%         | 8.3%         | 9.9%         |
| <b>Asia Pacific</b>                                | 24.774              | 24.937        | 2.5%                  | 0.7%         | 14.0%                               | 18.6%        | 27.4%        | 24.0%        |
| of which China                                     | 13.734              | 13.735        | 3.4%                  | 0.0%         | 12.4%                               | 18.9%        | 32.8%        | 28.3%        |
| <b>World</b>                                       | <b>40.007</b>       | <b>39.588</b> | <b>1.0%</b>           | <b>-1.0%</b> | <b>13.2%</b>                        | <b>14.7%</b> | <b>19.5%</b> | <b>17.7%</b> |
| <b>In EURO:</b>                                    |                     |               |                       |              |                                     |              |              |              |
| <b>Europe</b>                                      | 2.865               | 2.868         | 0.9%                  | 0.1%         | -2.1%                               | -2.9%        | -2.4%        | -2.6%        |
| Rate (\$/Euro)                                     | 1.217               | 1.209         | 9.6%                  | 11.0%        | < Euro against \$ versus prev. Year |              |              |              |

## Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

## Monthly European semiconductor sales development (in Euros)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before  
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

For more information:

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**About ESIA:** The European Semiconductor Industry Association (ESIA) is the voice of the semiconductor industry in Europe. Its mission is to represent and promote the common interests of the Europe-based semiconductor industry towards the European institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies, the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D-intensive sector by the European Commission, the European semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

**About WSTS:** World Semiconductor Trade Statistics (WSTS) was founded in 1986 as a non-profit organisation of semiconductor product companies and is the industry's only source for monthly industry shipment statistics. <http://www.wsts.org/>