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FOR IMMEDIATE RELEASE

Global chips market hitting record high sales figures in 2025

The European Semiconductors Industry Association (ESIA) announced today that global semiconductor sales reached US\$ 791.69 billion in 2025, which means a marked 26.1% increase on a year-on-year basis. Semiconductor sales in the Europe reached US\$ 54.46 billion in 2025, a 6.2% rise versus 2024.

The main drivers of the high global market growth in 2025 were logic chips (+42%) and MOS memories (+35.2%). In Europe, there were two main categories driving the 6.2% growth, i.e., MOS Memory and Logic, which grew 35.7% and 15.6% respectively. The visible rise in sales in those two product categories helped offset a drop in sales of MOS microcomponents (down 19.2%).

Looking at quarter-to-quarter developments, global sales in Q4 2025 amounted to US\$ 236.65 billion, a 13.6% rise vs. Q3 2025 and a visible 38.5% increase vs. Q4 2024. This uptick was driven mostly by total MOS Memory and total Logic product categories. European semiconductor sales in Q4 2025 totalled US\$ 14.59 billion, a 3.7% rise vs. Q3 2025 and a 17.0% increase vs. Q4 2024. The main contributor to the Q4 2025 upturn was MOS Memory, while other product categories remained stable compared to the previous quarter.

Sales for application-specific chips at global level increased in 2025 by 32.7% on a year-to-year basis to reach US\$ 370.46 billion. The rise at the global level was mostly driven by a 63.4% increase in chips sales for computer and peripherals, propelled by strong investment in data centres and related infrastructure. Looking at the European market, sales for this product category in 2025 amounted to US\$ 27.20 billion, a 6.5% uptick vs. 2024.

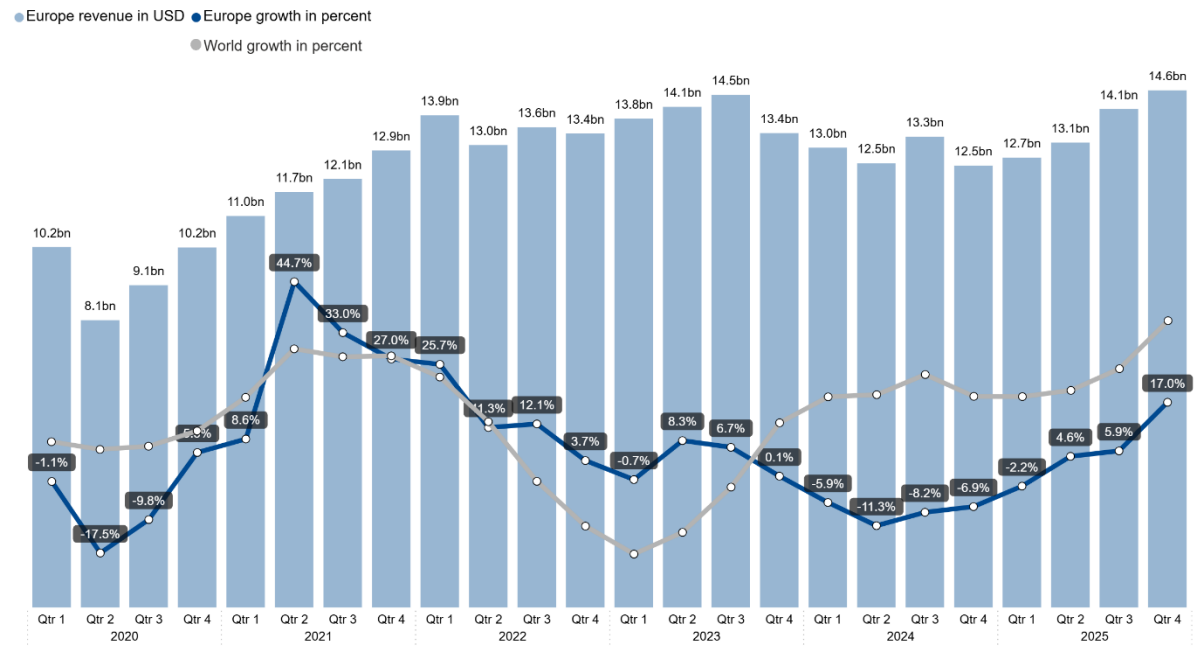
In 2025 overall, exchange rates effects were visible on the European sales picture. Measured in Euros, the sales figures for Q4 2024 accounted to EUR 12.98 billion, a 2.4% rise vs. Q3 2025, and a 12.8% increase vs. Q4 2024.

To find out how to subscribe to **WSTS reports** on semiconductor sales data, [click here](#).

Quarterly semiconductor sales overview

Region	Sales (in billions)		Quarter to Quarter growth in %	Year on Year growth in %	
	Q4 2025	2025		Q4 2025 vs. Q4 2024	2025 vs. 2024
in USD:					
Europe	14.59	54.46	3.7	17.0	6.2
Americas	77.16	254.73	15.1	28.3	30.9
Japan	11.09	44.53	-2.3	-6.9	-4.3
China	63.88	217.06	13.5	37.1	18.9
Asia-Pacific	69.93	220.92	17.2	75.8	44.6
World	236.65	791.69	13.6	38.5	26.1
In EUR:					
Europe	12.98	50.09	2.4	12.8	6.0

Historic billings by quarter



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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the semiconductor industry in Europe. Its mission is to represent and promote the common interests of the Europe-based semiconductor industry towards the European institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies, the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D-intensive sector by the European Commission, the European semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) was founded in 1986 as a non-profit organisation of semiconductor product companies and is the industry's only source for monthly industry shipment statistics. <http://www.wsts.org/>*