



The voice of the Semiconductor Industry in Europe

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FOR IMMEDIATE RELEASE

OCTOBER EUROPEAN SEMICONDUCTOR SALES ROSE BY 8.6% YEAR-ON-YEAR

European semiconductor rose by over US\$ 3 billion, an increase of 8.6% over the sales reported in October 2012, the World Semiconductor Trade Statistics (WSTS) reported on November 30. Sales for the first ten months of 2013 are running 3.4% ahead of the same period in 2012. Compared to September 2013, the European semiconductor market increased in October by 1.7%. The October sales figure represents the fifth month of consecutive growth in Europe. All growth figures are calculated a three month rolling average basis.

Strong demand in the area of sensors and actuators, discrete semiconductors, optoelectronic devices, micro-controller units and memories drove the October growth in Europe.

Looking at sales of application specific chips worldwide, semiconductor devices designed for wired and wireless communication applications exhibited strong growth in October.

On a worldwide basis, semiconductor sales in October 2013 were US\$ 27.056 billion, up 0.8% versus the previous month and up 7.2% versus the same month in 2012.

In October, exchange rate effects increased slightly when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.259 billion Euros in October 2013, an increase of 0.3% versus the previous month and an increase of 3.1% versus the same month a year ago.

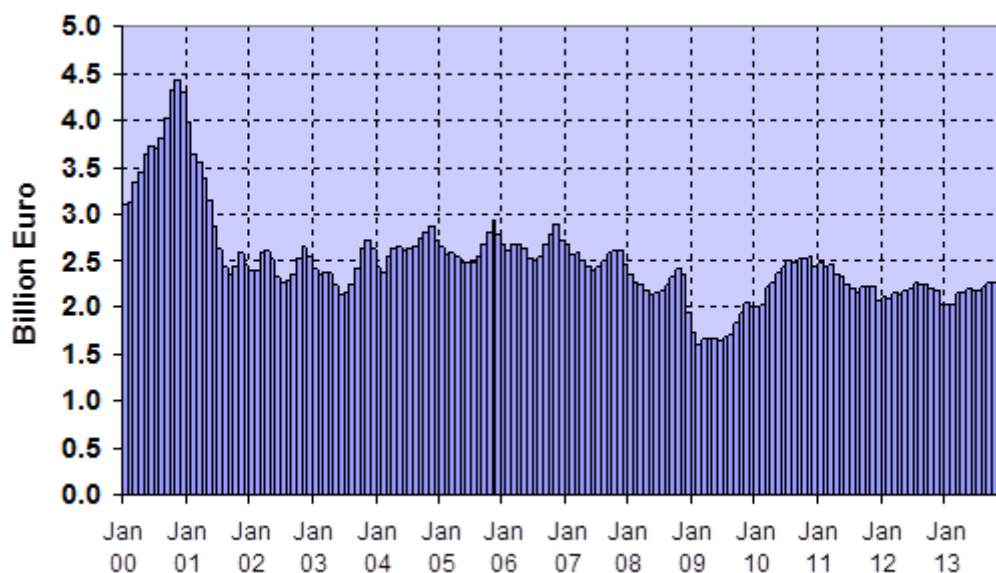
(For more data please see the tables and graphs on following pages)

Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Sep 13	Oct 13	Sep 13	Oct 13	Sep 13	Oct 13	Sep 13	Oct 13
in \$:								
Europe	2.984	3.033	2.4%	1.7%	7.1%	8.6%	2.9%	3.4%
Americas	5.550	5.735	6.9%	3.3%	25.6%	20.1%	11.6%	11.8%
Japan	3.148	3.105	3.3%	-1.4%	-13.6%	-12.1%	-17.4%	-16.6%
Asia Pacific	15.170	15.182	2.3%	0.1%	8.7%	7.4%	7.0%	6.7%
of which China	7.789	7.631	5.2%	-2.0%	51.5%	46.0%	26.7%	27.4%
World	26.851	27.056	3.3%	0.8%	8.2%	7.2%	3.8%	3.9%
In EURO:								
Europe	2.252	2.259	2.0%	0.3%	1.3%	3.1%	0.1%	0.4%
Rate (\$/Euro)	1.334	1.363	3.8%	5.1%	< Euro against \$ versus prev. Year			

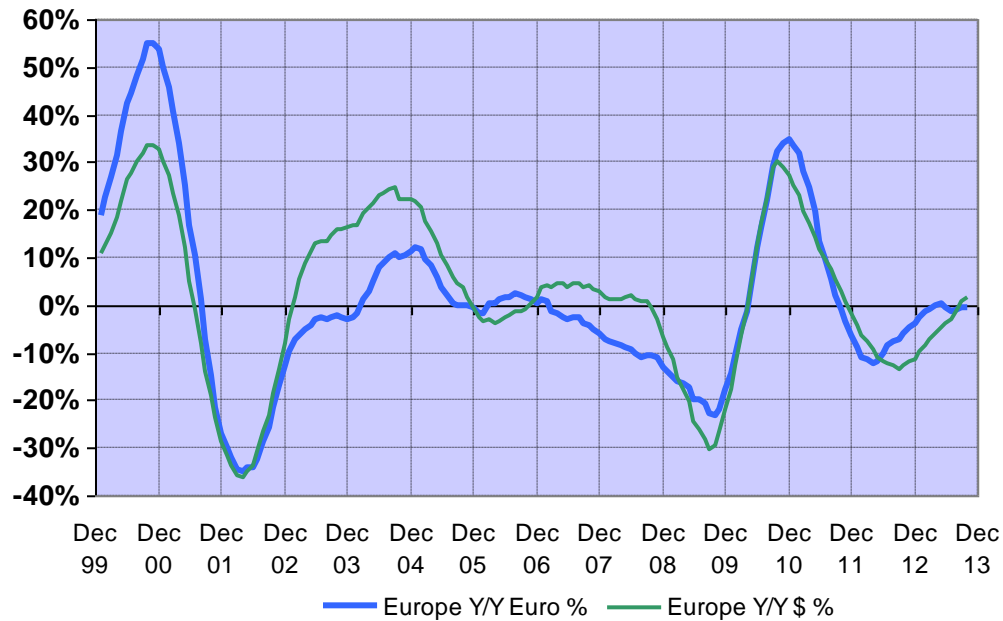
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 800.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast.