

## FOR IMMEDIATE RELEASE

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### European Semiconductor Market in May 2002

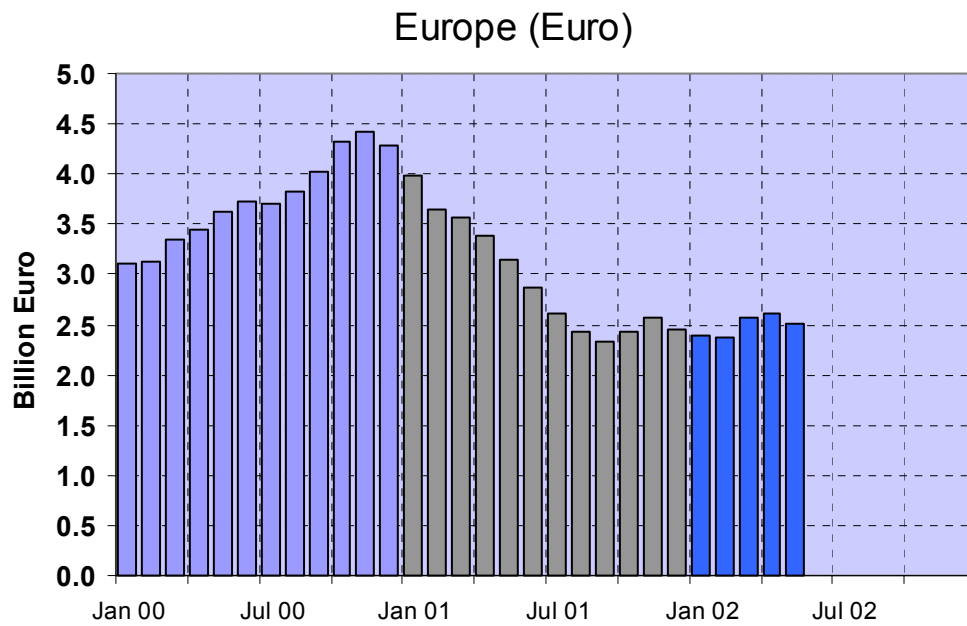
European Semiconductor sales in May 2002 amounted to US\$ 2.327 billion according to WSTS. This corresponds to a -20.6% decrease compared to the same month last year. Year-to-date, semiconductor sales decreased by -27.1% versus the same period last year. Monthly sequential growth (i.e. April compared to March) was -2.0%.

The exchange rate of the Euro compared to the US\$ still has an impact on the growth data. Measured in Euro, semiconductor sales in May were EURO 2.511 billion, a -20.1% decline versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -25.1% versus the same period last year. Monthly sequential growth in May was -3.5%.

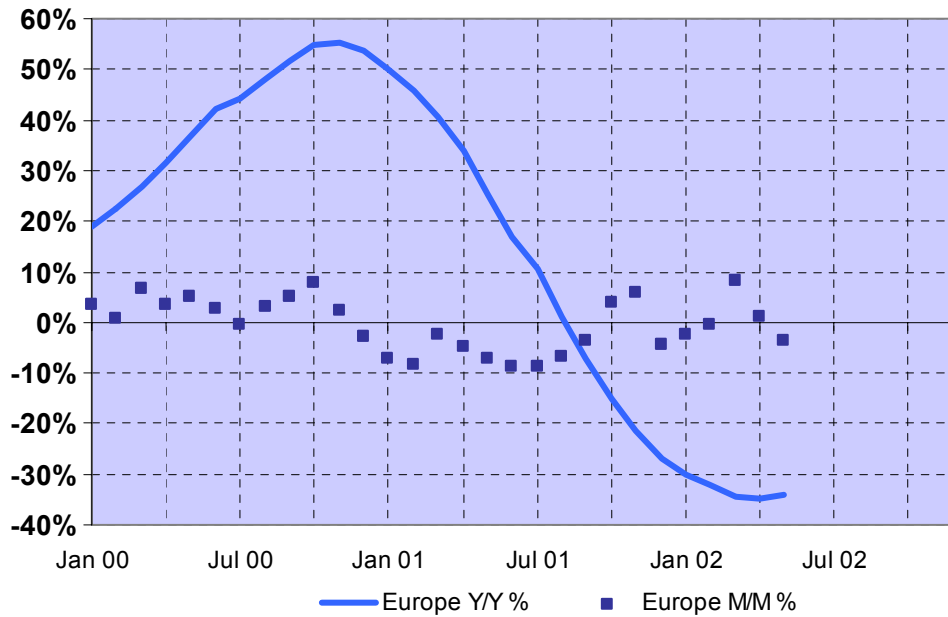
On a Worldwide basis, semiconductor sales in May were US\$ 11.373 billion, a -10.5% decline versus the same period a year ago. On a monthly sequential basis, this corresponds to a growth of +2.8% and on a year-to-date basis to a decline of -18.0%.

| Market data for the 3 month moving average ending: |                     |        |                     |        |                       |        |            |        |
|--|---------------------|--------|---------------------|--------|-----------------------|--------|------------|--------|
| Region   | sales (in billions) |        | Year on Year growth |        | Month on Month growth |        | YTD growth |        |
|  | Apr 02              | Mai 02 | Apr 02              | Mai 02 | Apr 02                | Mai 02 | Apr 02     | Mai 02 |
| in \$:   |                     |        |                     |        |                       |        |            |        |
| <b>Europe</b>                                      | 2.282               | 2.237  | -25.8%              | -20.6% | 1.1%                  | -2.0%  | -29.5%     | -27.1% |
| <b>Americas</b>                                    | 2.615               | 2.649  | -30.5%              | -21.0% | 0.2%                  | 1.3%   | -32.8%     | -28.3% |
| <b>Japan</b>                                       | 2.201               | 2.327  | -34.5%              | -25.9% | 4.4%                  | 5.7%   | -37.6%     | -33.4% |
| <b>Asia Pacific</b>                                | 3.970               | 4.161  | 12.1%               | 22.4%  | 5.7%                  | 4.8%   | 12.9%      | 17.0%  |
| <b>World</b>                                       | 11.068              | 11.373 | -19.4%              | -10.5% | 3.1%                  | 2.8%   | -22.0%     | -18.0% |
| In EURO:   |                     |        |                     |        |                       |        |            |        |
| <b>Europe</b>                                      | 2.602               | 2.511  | -23.2%              | -20.1% | 1.1%                  | -3.5%  | -26.6%     | -25.1% |
| Rate   | 0.887               | 0.917  | \$ /Euro            |        |                       |        |            |        |

(Unless otherwise indicated, all figures are 3-month-average data.)



Monthly European Semiconductor sales in billion Euro  
(3-month-average data)



European Semiconductor sales growth in %  
Month over previous month (M/M) and yearly growth trend (Y/Y)  
(3-month-average and 12-month-average data – measured in Euro)

**About EECA and ESIA**

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

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