



European Semiconductor Industry Association

LATEST SEMICONDUCTOR SALES DATA, FOR IMMEDIATE RELEASE

Brussels, 2nd of August 2011

European semiconductor sales up 2.6% Year-on-Year

European sales of semiconductors grew by 2.6% in June if compared with the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported yesterday. Looking at worldwide semiconductor market trends, the growth was slightly weaker than expected, while measured in units the market growth remains positive.

Overall, European semiconductor sales in June 2011 amounted to US\$ 3.165 billion. On a monthly basis semiconductor sales increased by 2.6%. On a YTD basis semiconductor sales increased by 5.4% versus the same period in the year 2010.

The exchange rate of the Euro compared to the US dollar still increases its impact on the European sales picture in the last month. Measured in Euro, semiconductor sales were 2.201 billion Euros in June 2011, down 3.6% on the previous month and down 9.3% versus the same month a year ago.

On a worldwide basis, semiconductor sales in June 2011 were US\$ 24.677 billion, down 1.5% versus the previous month. This results in a decrease of 0.5% versus the same month in 2010 – the first decrease since October 2009.

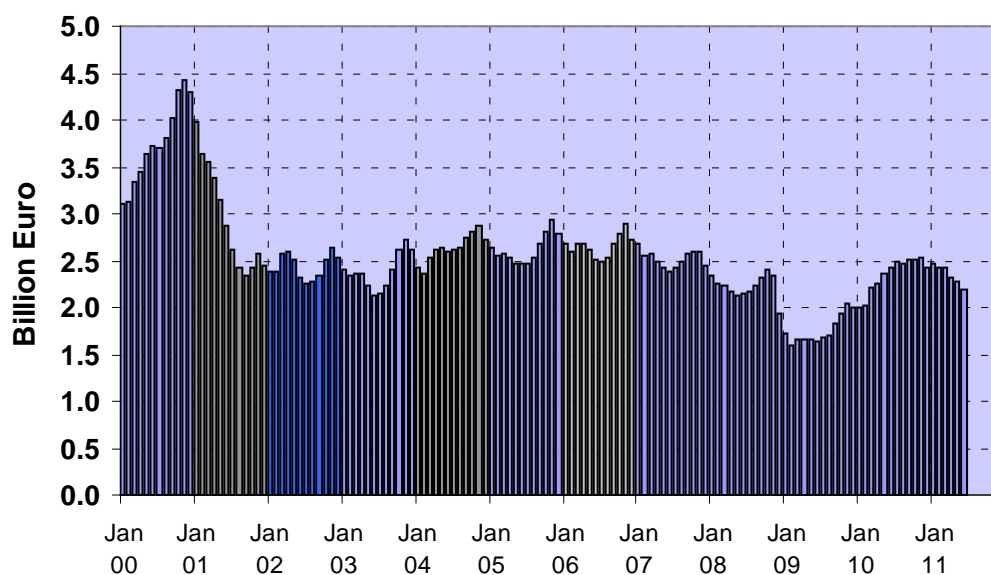
(For more data please see the tables and graphs on following pages)

Market data by region¹

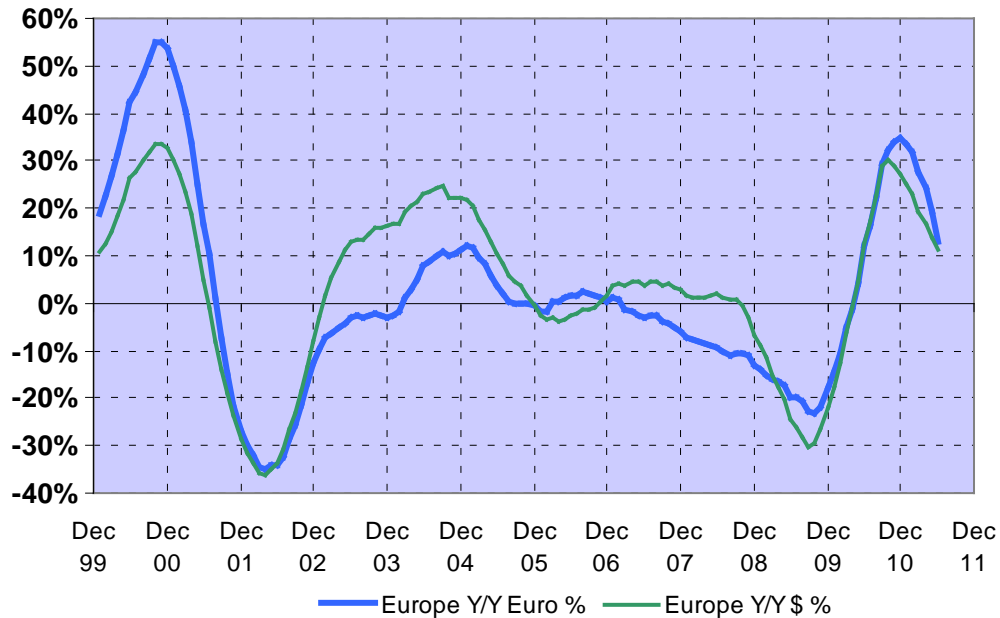
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 11	Jun 11	May 11	Jun 11	May 11	Jun 11	May 11	Jun 11
in \$:								
Europe	3.251	3.165	-0.3%	-2.7%	4.1%	2.6%	6.8%	5.4%
Americas	4.520	4.597	0.9%	1.7%	3.2%	0.7%	11.0%	8.5%
Japan	3.342	3.305	-2.1%	-1.1%	-9.9%	-11.8%	-6.6%	-6.2%
Asia Pacific	13.929	13.610	3.6%	-2.3%	3.3%	1.5%	5.1%	4.5%
of which China	5.521	5.440	4.6%	-1.5%	3.6%	2.3%	6.9%	6.5%
World	25.042	24.677	1.8%	-1.5%	1.4%	-0.5%	4.5%	3.7%
In EURO:								
Europe	2.283	2.201	-1.8%	-3.6%	-3.4%	-9.3%	3.4%	-0.4%
Rate (\$/Euro)	1.433	1.438	13.7%	17.8%	< Euro against \$ versus prev. Year			

- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro (3-month-average data)



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar (12-month-average data)



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About ESIA: ABOUT EECA-ESIA: The mission of the European Semiconductor Industry Association (EECA-ESIA) is to represent, promote and defend the vital interests of the European-based semiconductor industry and ensure its competitiveness in the global market. The semiconductor industry provides the key enabling technologies at the forefront of the development of the Information Society. This sector supports around 110,000 jobs directly and up to 500,000 induced jobs in Europe, operating in a worldwide market valued at over \$ 226bn (EUR 162bn) in 2009. Website: www.eeca.eu

About WSTS: Established in 1986, WSTS is an organization of 73 semiconductor companies from all over the world representing close to 90% of the world's semiconductor market. Its mission is to provide timely, accurate and authentic semiconductor market data on industry product shipments in a product line form serving the broad marketing and executive needs, therefore documenting past - and anticipating future business trends. More information on the WSTS website at www.wsts.org