



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

NOVEMBER 2013 EUROPEAN SEMICONDUCTOR SALES UP 10.9% YEAR-ON-YEAR

European semiconductor sales climbed to US\$ 3.109 billion in November 2013, an increase of 10.9% over the sales reported in November 2012, the World Semiconductor Trade Statistics (WSTS) reported. Compared to October 2013, the European semiconductor market increased in November by 2.0%. All figures represent a three month rolling average.

This month, growth in the optoelectronics, sensor & actuator and microcontroller unit product categories led the sales increase in Europe. The memory market also achieved solid growth in Europe.

Sales of application specific chips worldwide registered a 2.3% growth, as the demand in the areas of wireless & wired communication and automotive continue to be strong.

On a year-to-date basis, semiconductor sales in EMEA increased by 4.9% versus the same period in the year 2012.

In November, exchange rate effects continued to affect the European sales picture, when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.306 billion Euros in November 2013, an increase of 1.6% versus the previous month and an increase of 5.9% versus the same month a year ago.

On a worldwide basis, semiconductor sales in November 2013 were US\$ 27.240 billion, up 0.6% versus the previous month and up 6.8% versus the same month in 2012.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data.

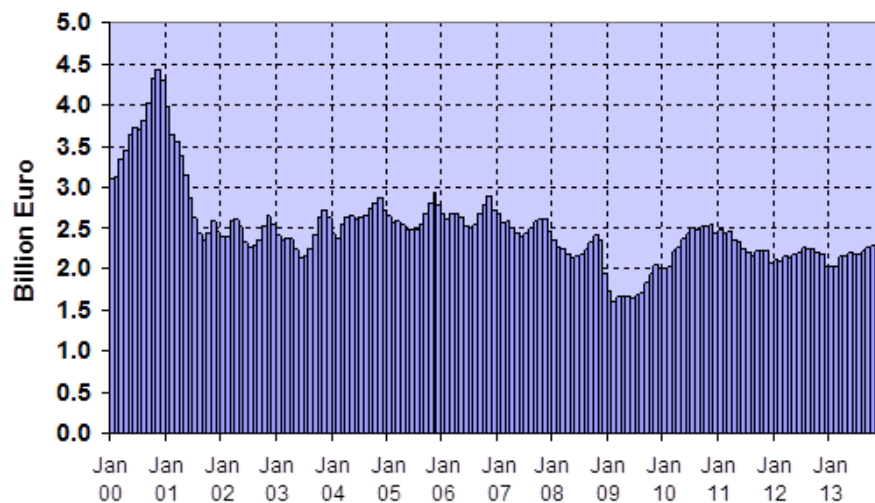
(For more data please see the tables and graphs on following page)

Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Oct 13	Nov 13	Oct 13	Nov 13	Oct 13	Nov 13	Oct 13	Nov 13
in \$:								
Europe	3.049	3.109	2.2%	2.0%	9.2%	10.9%	3.5%	4.9%
Americas	5.714	5.954	3.0%	4.2%	19.7%	18.6%	11.7%	12.7%
Japan	3.107	3.111	-1.3%	0.1%	-12.0%	-8.8%	-16.6%	-15.4%
Asia Pacific	15.218	15.066	0.3%	-1.0%	7.6%	5.5%	6.8%	6.7%
of which China	7.752	7.619	-0.5%	-1.7%	48.3%	43.0%	28.1%	28.9%
World	27.087	27.240	0.9%	0.6%	7.3%	6.8%	4.0%	4.5%
In EURO:								
Europe	2.270	2.306	0.8%	1.6%	3.6%	5.9%	0.5%	1.6%
Rate (\$/Euro)	1.363	1.349	5.1%	5.2%	< Euro against \$ versus prev. Year			

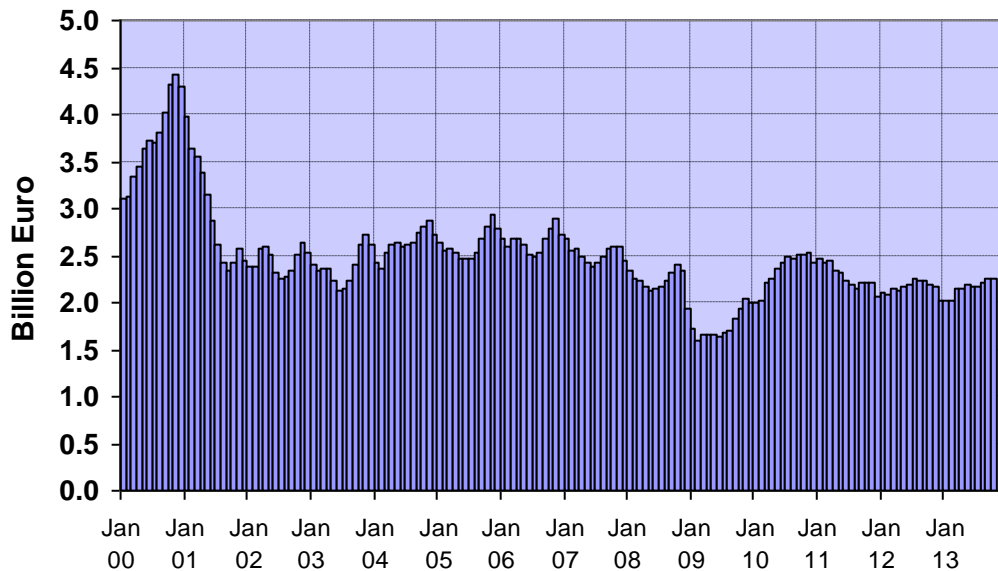
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast.

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