



European Semiconductor Industry Association

Brussels, 3rd of March 2014

FOR IMMEDIATE RELEASE

European semiconductor sales up 11.3% compared to one year ago

European semiconductor sales increased by 11.3% versus the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on March 2. Compared to December 2013, the European semiconductor sales were flat in January.

The main drivers of the January sales in Europe were Discrete, Optoelectronics and MOS MCU, up respectively 4.6%, 2.6% and 2% compared to December 2013. All growth figures represent a three month rolling average.

Overall, European semiconductor sales in January 2014 amounted to US\$ 2.958 billion. On a YTD basis, semiconductor sales increased by 6.1% versus the same period in the year 2013.

In January, exchange rate effects declined when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.174 billion Euros in January 2014, flat versus the previous month and an increase of 7.0% versus the same month a year ago.

On a worldwide basis, semiconductor sales in January 2014 were US\$ 26.278 billion, down 1.4% versus the previous month and up 8.8% versus the same month in 2013.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data.

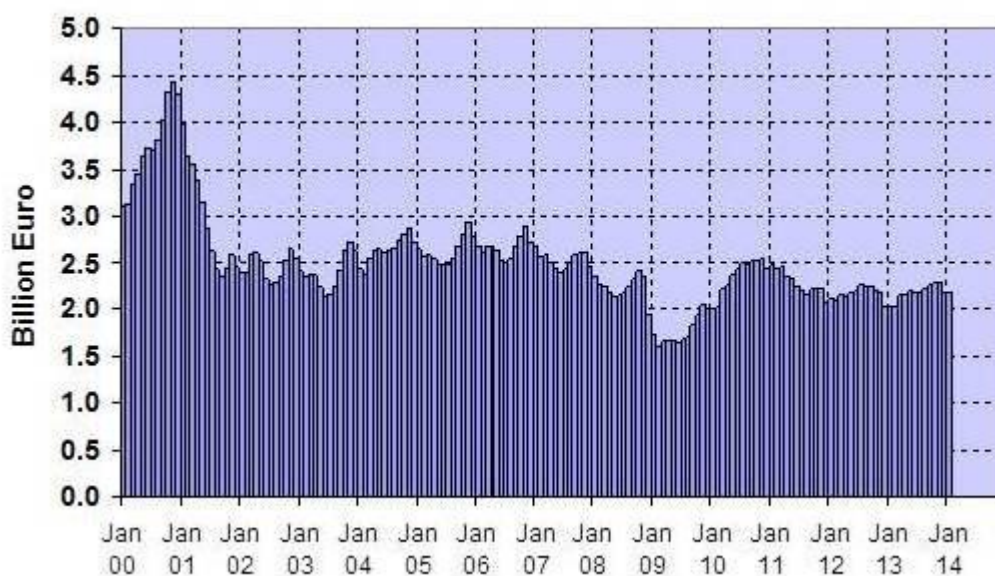
(For more data please see the tables and graphs on following page)

Market data by region¹

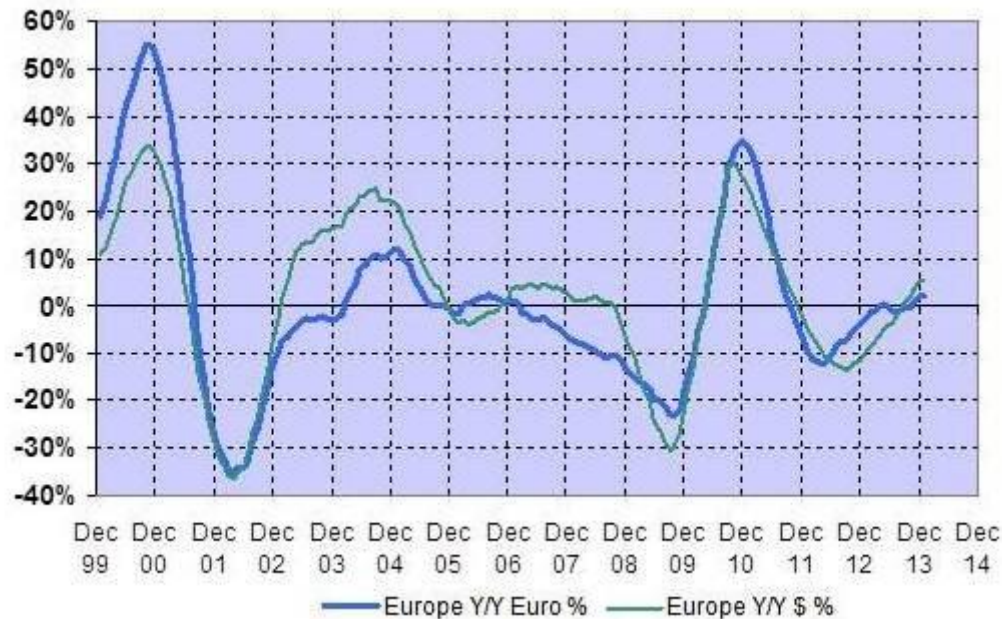
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Dec 13	Jan 14	Dec 13	Jan 14	Dec 13	Jan 14	Dec 13	Jan 14
in \$:								
Europe	2.958	2.958	-3.9%	0.0%	12.7%	11.3%	5.2%	6.1%
Americas	5.800	5.594	-1.3%	-3.5%	17.3%	17.3%	13.1%	12.3%
Japan	2.927	2.858	-4.8%	-2.3%	-8.2%	-4.7%	-15.2%	2.5%
Asia Pacific	14.962	14.869	-1.3%	-0.6%	7.1%	8.3%	7.0%	9.0%
of which China	7.562	7.739	-0.8%	2.4%	42.3%	50.8%	30.7%	69.3%
World	26.646	26.278	-2.0%	-1.4%	7.7%	8.8%	4.8%	8.5%
In EURO:								
Europe	2.174	2.174	-4.7%	0.0%	7.4%	7.0%	1.8%	3.4%
Rate (\$/Euro)	1.369	1.362	4.5%	2.6%	< Euro against \$ versus prev. Year			

- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Europe



European Semiconductor sales growth in %
- Annualized growth trend (Y/Y) in Euro and Dollar -



(12-month-average data)

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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>