

## FOR IMMEDIATE RELEASE

Brussels, August 2, 2002

### European Semiconductor Market in June 2002

European Semiconductor sales in June 2002 amounted to US\$ 2.145 billion according to WSTS. This corresponds to a -14.3% decrease compared to the same month last year. Year-to-date, semiconductor sales decreased by -23.9% versus the same period last year. Monthly sequential growth (i.e. June compared to May) was -4.1%.

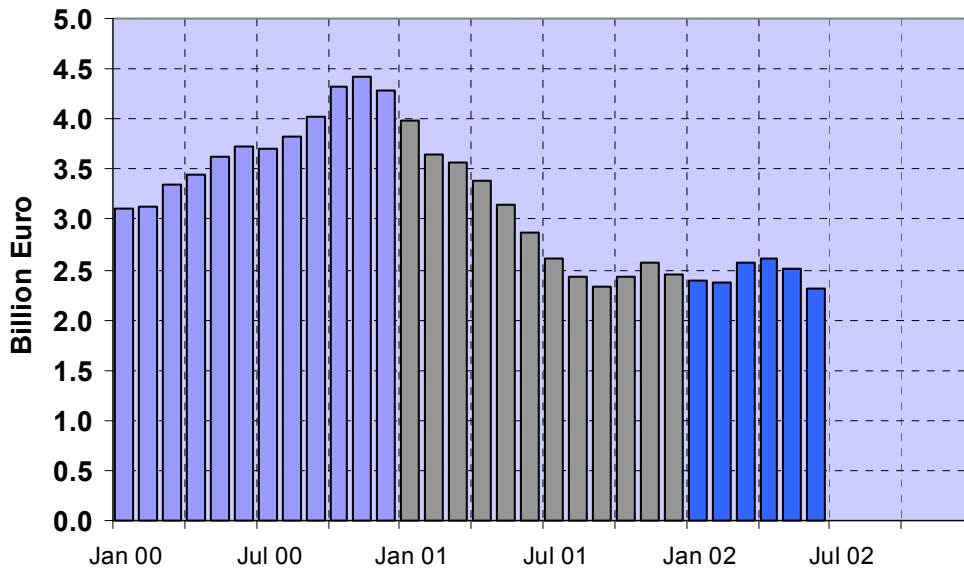
The exchange rate of the Euro compared to the US\$ still has an impact on the growth data. Measured in Euro, semiconductor sales in June were EURO 2.318 billion, a -19.1% decline versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -23.9% versus the same period last year. Monthly sequential growth in June was -7.7%.

On a Worldwide basis, semiconductor sales in June were US\$ 11.351 billion, a -1.6% decline versus the same period a year ago. On a monthly sequential basis, this corresponds to a growth of -0.2% and on a year-to-date basis to a decline of -14.9%.

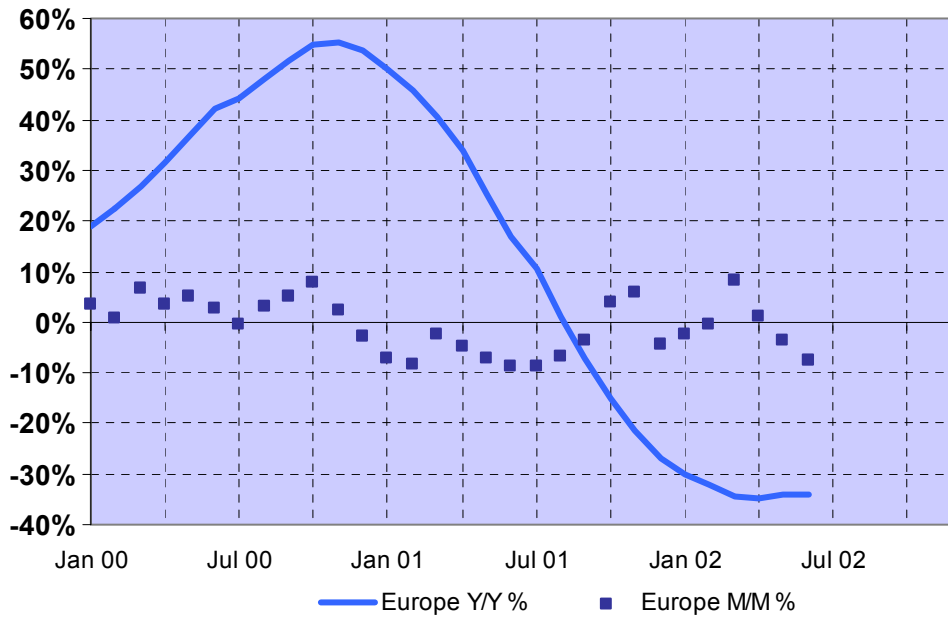
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Mai 02	Jun 02	Mai 02	Jun 02	Mai 02	Jun 02	Mai 02	Jun 02
<b>in \$:</b>								
<b>Europe</b>	2.237	2.145	-20.6%	-14.3%	-2.0%	-4.1%	-27.1%	-23.9%
<b>Americas</b>	2.649	2.585	-21.0%	-10.9%	1.3%	-2.4%	-28.3%	-25.9%
<b>Japan</b>	2.327	2.452	-25.9%	-15.9%	5.7%	5.4%	-33.4%	-30.0%
<b>Asia Pacific</b>	4.160	4.169	22.4%	29.5%	4.8%	0.2%	17.0%	19.3%
<b>World</b>	<b>11.373</b>	<b>11.351</b>	<b>-10.5%</b>	<b>-1.6%</b>	<b>2.7%</b>	<b>-0.2%</b>	<b>-18.0%</b>	<b>-14.9%</b>
<b>In EURO:</b>								
<b>Europe</b>	2.511	2.318	-20.1%	-19.1%	-3.5%	-7.7%	-25.1%	-23.9%
Rate	0.917	0.961	\$ / Euro					

(Unless otherwise indicated, all figures are 3-month-average data.)

### Europe (Euro)



Monthly European Semiconductor sales in billion Euro  
(3-month-average data)



European Semiconductor sales growth in %  
Month over previous month (M/M) and yearly growth trend (Y/Y)  
(3-month-average and 12-month-average data – measured in Euro)

**About EECA and ESIA**

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

**PR CONTACTS:**

Martin Spaet  
EECA-ESIA  
Diamant Building  
Boulevard Auguste Reyers 80  
B1030 Bruxelles  
+32 2 706 8600  
[secretariat@eeca.be](mailto:secretariat@eeca.be)

**For more information, please contact:**

Dr. Ulrich Schaefer  
c/o Robert Bosch GmbH  
Reutlingen, Germany  
+49 7121 35 2333  
[u.schaefer@de.bosch.com](mailto:u.schaefer@de.bosch.com)