

## FOR IMMEDIATE RELEASE

Brussels, November 29, 2002

### European Semiconductor Market in October 2002

European Semiconductor sales in October 2002 amounted to US\$ 2.459 billion according to WSTS. This corresponds to a +11.7% increase compared to the same month last year. Year-to-date, semiconductor sales decreased by -12.3% versus the same period last year. Monthly sequential growth (i.e. October compared to September) was +6.2%.

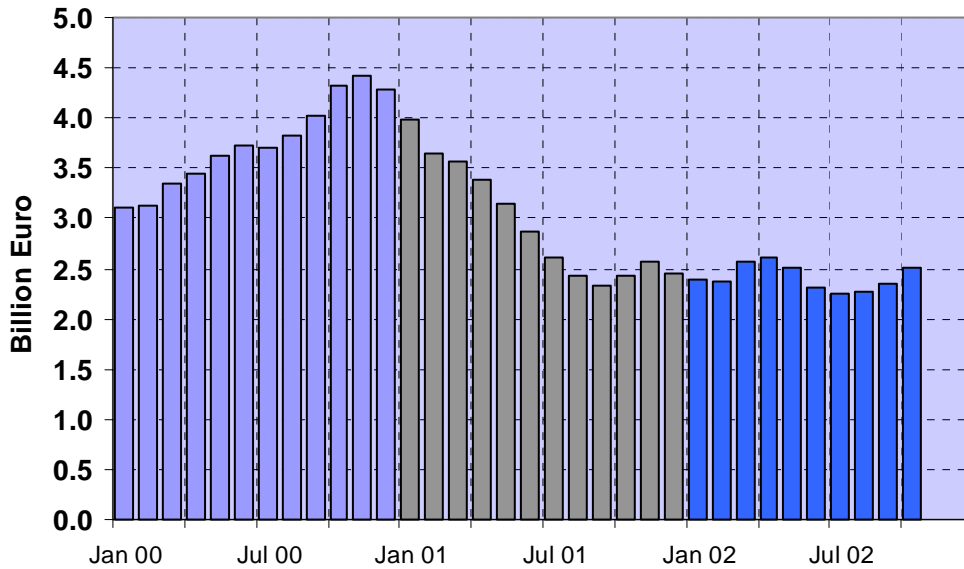
The exchange rate of the Euro compared to the US\$ has a significant impact on the growth data. Measured in Euro, semiconductor sales in October were EURO 2.506 billion, a +3.3% increase versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -15.5% versus the same period last year. Monthly sequential growth in October was +6.6%.

On a Worldwide basis, semiconductor sales in October were US\$ 12.515 billion, a +19.9% growth versus the same month a year ago. On a monthly sequential basis, this corresponds to a growth of +1.8% and on a year-to-date basis to a decline of -2.7%.

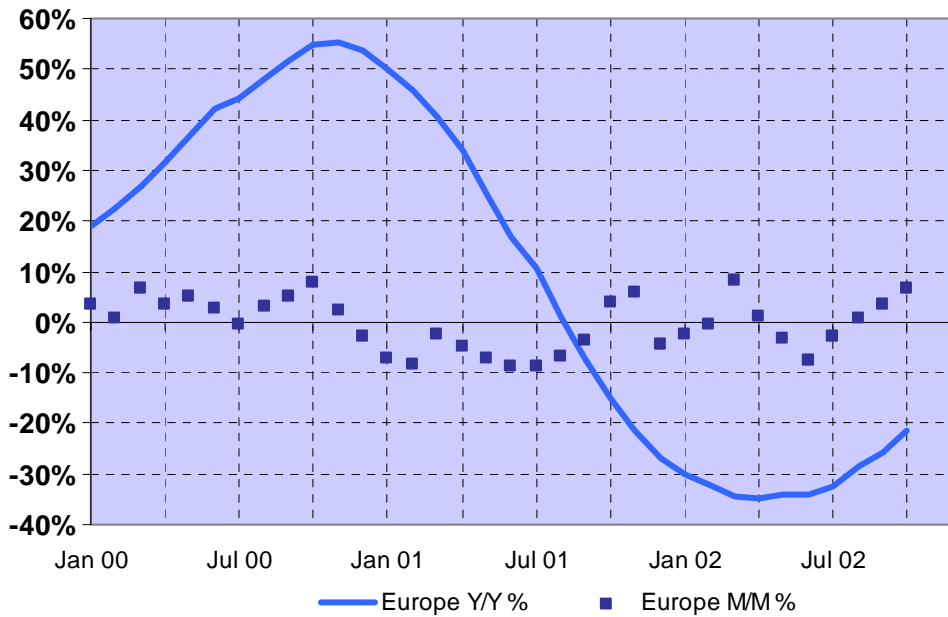
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Sep 02	Okt 02	Sep 02	Okt 02	Sep 02	Okt 02	Sep 02	Okt 02
<b>in \$:</b>								
<b>Europe</b>	2.316	2.459	10.6%	11.7%	4.6%	6.2%	-14.7%	-12.3%
<b>Americas</b>	2.633	2.646	8.0%	5.2%	2.0%	0.5%	-17.2%	-15.7%
<b>Japan</b>	2.828	2.852	17.3%	21.4%	2.7%	0.8%	-17.2%	-13.6%
<b>Asia Pacific</b>	4.512	4.558	39.1%	35.1%	3.1%	1.0%	25.8%	26.7%
<b>World</b>	<b>12.289</b>	<b>12.515</b>	<b>20.6%</b>	<b>19.9%</b>	<b>3.0%</b>	<b>1.8%</b>	<b>-4.9%</b>	<b>-2.7%</b>
<b>In EURO:</b>								
<b>Europe</b>	2.351	2.506	0.5%	3.3%	3.6%	6.6%	-17.4%	-15.5%
Rate	0.984	0.980	\$ / Euro					

(Unless otherwise indicated, all figures are 3-month-average data.)

### Europe (Euro)



Monthly European Semiconductor sales in billion Euro  
(3-month-average data)



European Semiconductor sales growth in %  
Month over previous month (M/M) and yearly growth trend (Y/Y)  
(3-month-average and 12-month-average data – measured in Euro)

**About EECA and ESIA**

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

**PR CONTACTS:**

Martin Spaet  
EECA-ESIA  
Diamant Building  
Boulevard Octobere Reyers 80  
B1030 Bruxelles  
+32 2 706 8600  
[secretariat@eeca.be](mailto:secretariat@eeca.be)

**For more information, please contact:**

WSTS Vice Chairman Europe:  
Dr. Ulrich Schaefer  
c/o Robert Bosch GmbH  
Reutlingen, Germany  
+49 7121 35 2333  
[u.schaefer@de.bosch.com](mailto:u.schaefer@de.bosch.com)