

FOR IMMEDIATE RELEASE

Brussels, December 28, 2002

European Semiconductor Market in November 2002

European Semiconductor sales in November 2002 amounted to US\$ 2.602 billion according to WSTS. This corresponds to a +12.2% increase compared to the same month last year. Year-to-date, semiconductor sales decreased by -9.9% versus the same period last year. Monthly sequential growth (i.e. November compared to October) was +5.8%.

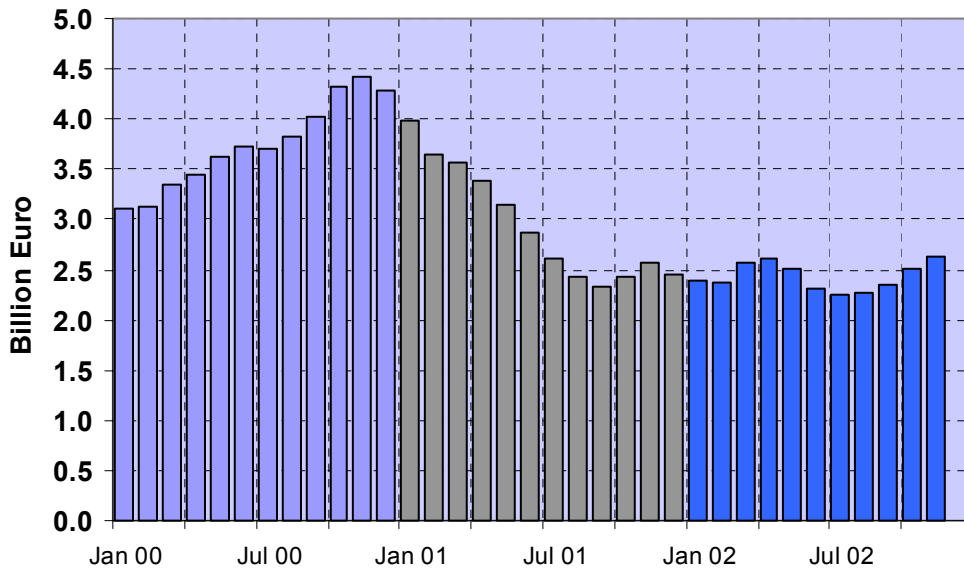
The exchange rate of the Euro compared to the US\$ has a significant impact on the growth data. Measured in Euro, semiconductor sales in November were EURO 2.633 billion, a +2.5% increase versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -13.9% versus the same period last year. Monthly sequential growth in November was +5.1%.

On a Worldwide basis, semiconductor sales in November were US\$ 12.680 billion, a +19.6% growth versus the same month a year ago. On a monthly sequential basis, this corresponds to a growth of +1.3% and on a year-to-date basis to a decline of -0.7%.

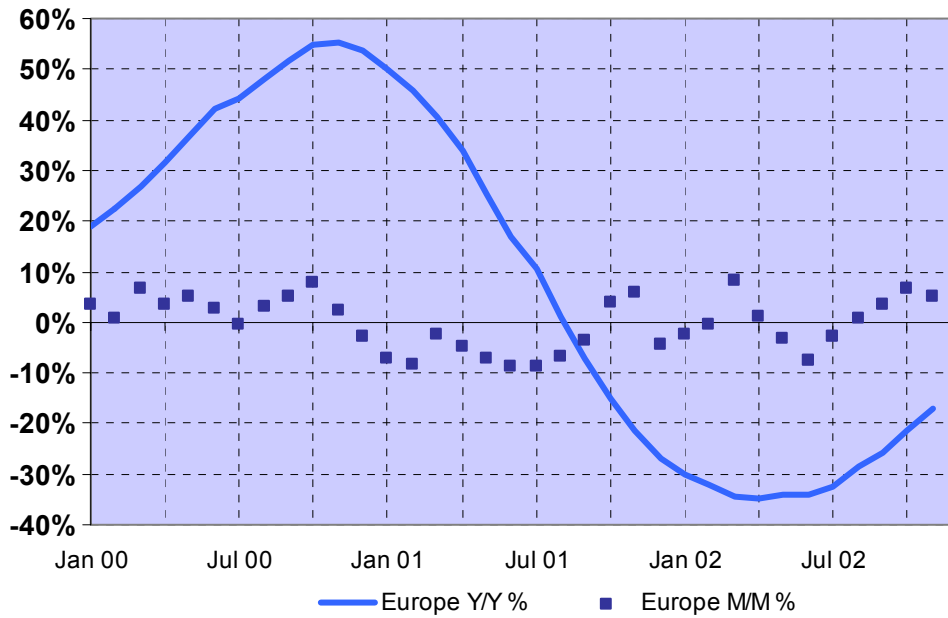
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Okt 02	Nov 02	Okt 02	Nov 02	Okt 02	Nov 02	Okt 02	Nov 02
in \$:								
Europe	2.459	2.602	11.7%	12.2%	6.2%	5.8%	-12.3%	-9.9%
Americas	2.646	2.626	5.2%	5.0%	0.5%	-0.8%	-15.7%	-14.2%
Japan	2.852	2.834	21.4%	21.9%	0.8%	-0.6%	-13.6%	-10.9%
Asia Pacific	4.557	4.618	35.1%	33.5%	1.0%	1.3%	26.7%	27.4%
World	12.514	12.680	19.9%	19.6%	1.8%	1.3%	-2.7%	-0.7%
In EURO:								
Europe	2.507	2.633	3.3%	2.5%	6.6%	5.1%	-15.5%	-13.9%
Rate	0.980	1.000	\$ /Euro					

(Unless otherwise indicated, all figures are 3-month-average data.)

Europe (Euro)



Monthly European Semiconductor sales in billion Euro
(3-month-average data)



European Semiconductor sales growth in %
Month over previous month (M/M) and yearly growth trend (Y/Y)
(3-month-average and 12-month-average data – measured in Euro)

About EECA and ESIA

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

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