

FOR IMMEDIATE RELEASE

Brussels, August 4, 2003

European Semiconductor Market in June 2003

European Semiconductor sales in June 2003 amounted to US\$ 2.410 billion according to WSTS. This corresponds to a +12.3% increase compared to the same month last year. Year-to-date, semiconductor sales increased by +11.8% versus the same period last year. Monthly sequential growth (i.e. June compared to May) was -1.6%.

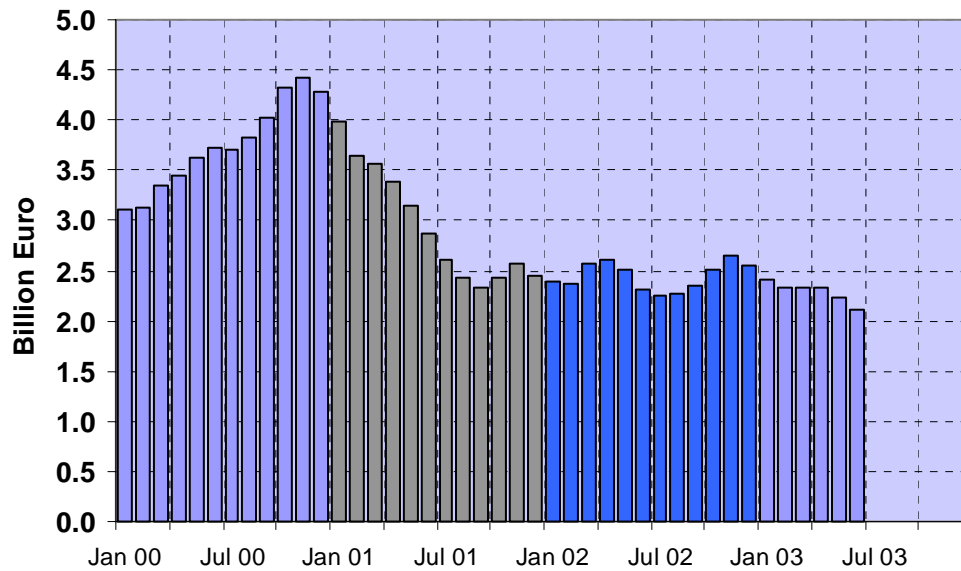
The exchange rate of the Euro compared to the US\$ has a very significant impact on the growth data at this time. Measured in Euro, semiconductor sales in June were EURO 2.117 billion, a decline of -8.7% versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -8.9% versus the same period last year. Monthly sequential growth in June was -4.8%.

On a Worldwide basis, semiconductor sales in June were US\$ 12.536 billion, a +10.4% growth versus the same month a year ago. On a monthly sequential basis, this corresponds to an increase of +0.3% and on a year-to-date basis to a growth of +11.7%.

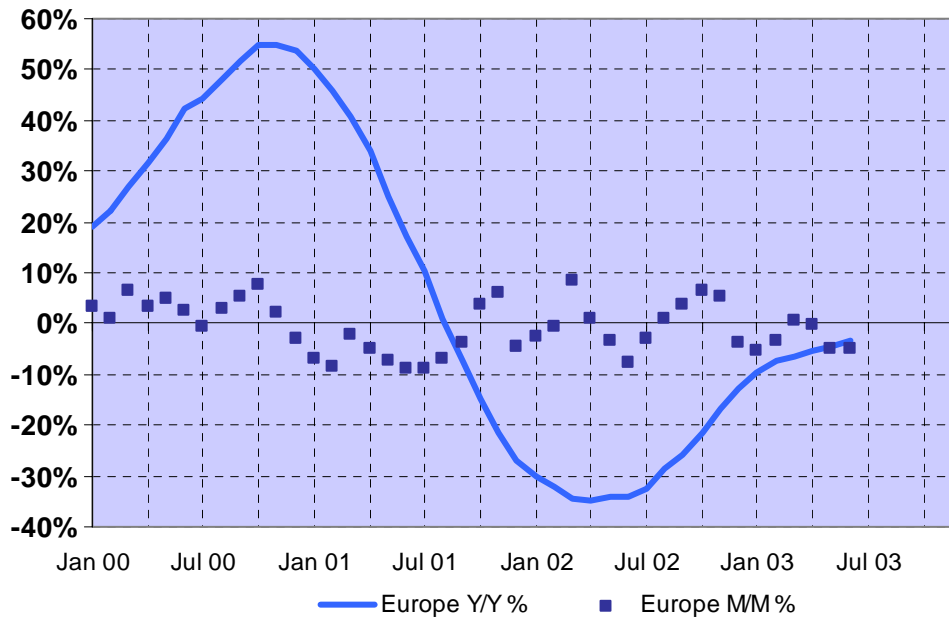
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Mai 03	Jun 03	Mai 03	Jun 03	Mai 03	Jun 03	Mai 03	Jun 03
in \$:								
Europe	2.450	2.410	9.5%	12.3%	-3.1%	-1.6%	12.9%	11.8%
Americas	2.474	2.490	-6.6%	-3.7%	3.3%	0.7%	-6.4%	-5.8%
Japan	2.934	2.975	26.1%	21.3%	3.8%	1.4%	29.1%	27.2%
Asia Pacific	4.637	4.661	11.4%	11.8%	3.0%	0.5%	14.6%	14.3%
World	12.494	12.536	9.8%	10.4%	2.0%	0.3%	12.3%	11.7%
In EURO:								
Europe	2.223	2.117	-11.5%	-8.7%	-4.9%	-4.8%	-8.3%	-8.9%
Rate (\$/Euro)	1.154	1.168	25.9%	21.6%	< Variation Euro against \$ versus prev. Year			

(Unless otherwise indicated, all figures are 3-month-average data.)

Europe (Euro)



Monthly European Semiconductor sales in billion Euro
(3-month-average data)



European Semiconductor sales growth in %
Month over previous month (M/M) and yearly growth trend (Y/Y)
(3-month-average and 12-month-average data – measured in Euro)

WSTS monthly data in full product detail are available via subscription. For more information please contact the EECA-ESIA office under secretariat@eeeca.be

About EECA and ESIA

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

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