



## FOR IMMEDIATE RELEASE

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### European Semiconductor Market in July 2003

European Semiconductor sales in July 2003 amounted to US\$ 2.466 billion according to WSTS. This corresponds to a +14.4% increase compared to the same month last year. Year-to-date, semiconductor sales increased by +13.0% versus the same period last year. Monthly sequential growth (i.e. July compared to June) was +2.3%.

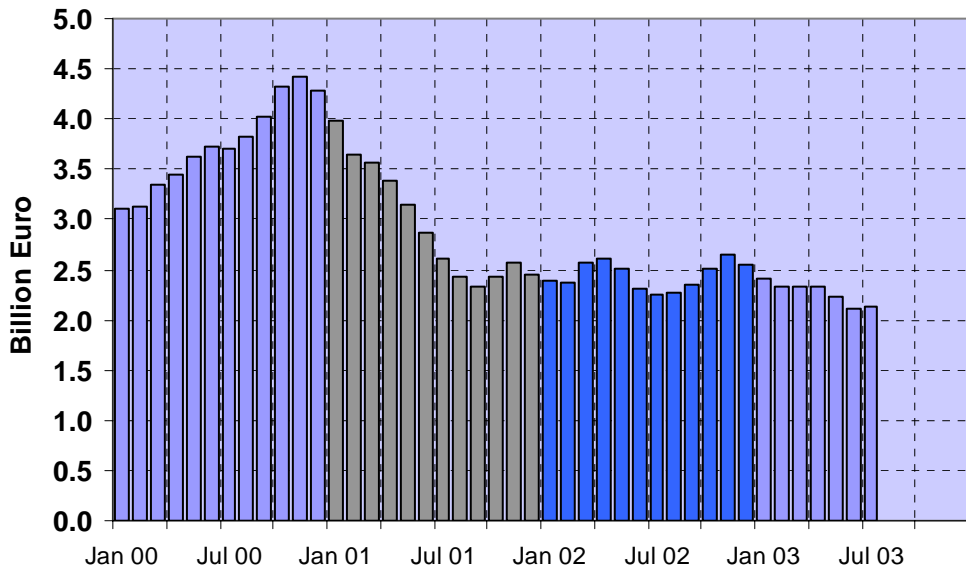
The exchange rate of the Euro compared to the US\$ has a very significant impact on the growth data at this time. Measured in Euro, semiconductor sales in June were EURO 2.136 billion, a decline of -5.1% versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -7.1% versus the same period last year. Monthly sequential growth in June was +0.9%.

On a Worldwide basis, semiconductor sales in June were US\$ 12.905 billion, a +10.5% growth versus the same month a year ago. On a monthly sequential basis, this corresponds to an increase of +2.9% and on a year-to-date basis to a growth of +11.6%.

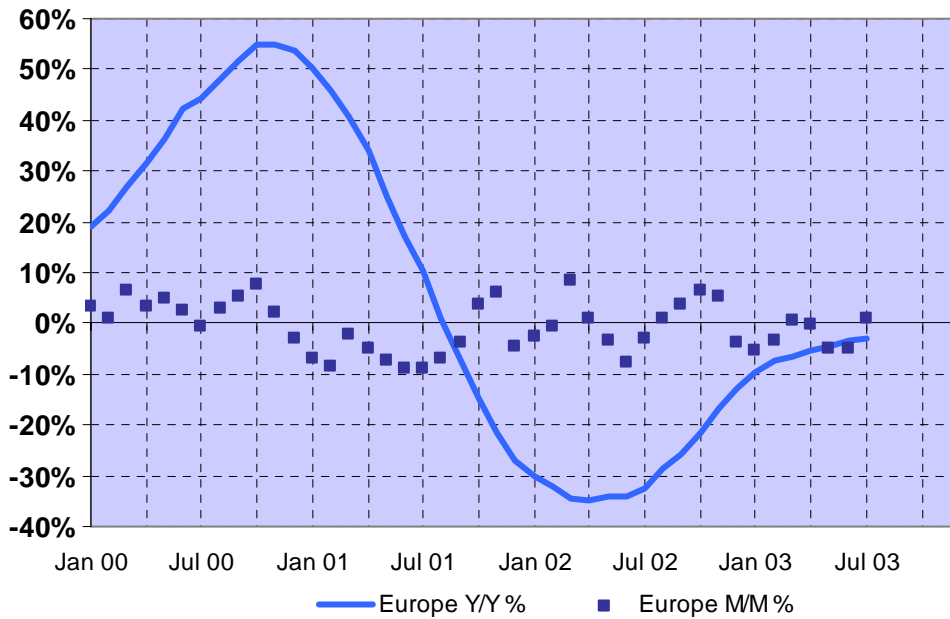
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Jun 03	Jul 03	Jun 03	Jul 03	Jun 03	Jul 03	Jun 03	Jul 03
<b>in \$:</b>								
<b>Europe</b>	2.409	2.466	12.2%	14.4%	-1.6%	2.3%	11.8%	13.0%
<b>Americas</b>	2.481	2.506	-4.0%	-3.5%	0.4%	1.0%	-6.0%	-5.7%
<b>Japan</b>	2.975	3.119	21.3%	17.2%	1.4%	4.8%	27.2%	24.5%
<b>Asia Pacific</b>	4.678	4.814	12.2%	12.9%	0.7%	2.9%	14.6%	14.4%
<b>World</b>	<b>12.544</b>	<b>12.905</b>	<b>10.5%</b>	<b>10.5%</b>	<b>0.4%</b>	<b>2.9%</b>	<b>11.8%</b>	<b>11.6%</b>
<b>In EURO:</b>								
<b>Europe</b>	2.117	2.136	-8.8%	-5.1%	-4.8%	0.9%	-8.9%	-7.1%
Rate (\$/Euro)	1.168	1.139	21.6%	14.3%	< Variation Euro against \$ versus prev. Year			

(Unless otherwise indicated, all figures are 3-month-average data.)

### Europe (Euro)



Monthly European Semiconductor sales in billion Euro  
(3-month-average data)



European Semiconductor sales growth in %  
Month over previous month (M/M) and yearly growth trend (Y/Y)  
(3-month-average and 12-month-average data – measured in Euro)

WSTS monthly data in full product detail are available via subscription. For more information please contact the EECA-ESIA office under [secretariat@eeca.be](mailto:secretariat@eeca.be)

#### **About EECA and ESIA**

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

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