



European Semiconductor Industry Association

Latest Semiconductor sales data, for immediate release

Brussels, August 3rd, 2009

European semiconductor sales up 0.7% in June

The European market for semiconductors grew by 0.7% the World Semiconductor Trade Statistics (WSTS) reported on August 1st. This is the second month of consecutive growth, following a 0.5% growth in May. Worldwide semiconductor sales were also positive, with growth registered in all regions in June compared with the previous month.

The main drivers of the June's growth were optoelectronics, sensors & actuators, and analog devices, up 20.6%, 15% and 2.4% respectively, and total MOS memory, with in particular total MOS DRAM showing a 15% growth. In the MOS micro category, positive figures were reported for MOS MCU (up 9%) and MOS digital signal processors (up 1.6%).

Data on application specific semiconductor products show that analog devices used in automotive and communications also grew in June, confirming the good performances registered in May.

Overall, European semiconductor sales in June 2009 amounted to US\$ 2,201 billion. This corresponds to a decline of 34.7% compared to the same month last year. On a YTD basis semiconductor sales declined by 34.7% in 2009 versus the same period in the year 2008 as well.

The exchange rate imbalance of the Euro compared to the US dollar weakens further its impact on the European sales picture. Measured in Euro, semiconductor sales of 1,615 billion Euros in June 2009 were weaker once again, down 2.0% on the previous month and down 25.1% versus the same month a year ago. On a YTD basis semiconductor sales declined by 25.1% in 2009 versus the same period in the year 2008.

On a worldwide basis, semiconductor sales in June 2009 were US\$ 17,236 billion, up 3.7% versus the previous month, which is a positive growth for the fourth month in a row. This results in a decline of 20.1% versus the same month in 2008 and on a YTD basis it results in a decline of 24.8%. The total development of the last three months makes the WSTS spring forecast (-21.6% for the whole year 2009) look more realistic or even pessimistic.

(For more data please see the tables and graphs on following pages)

EECA-ESIA and WSTS: ESIA, the European Semiconductor Industry Association holds an exclusive license agreement with the WSTS for the region of Europe, Middle East and Africa (EMEA). WSTS monthly data in full product detail are available via subscription.

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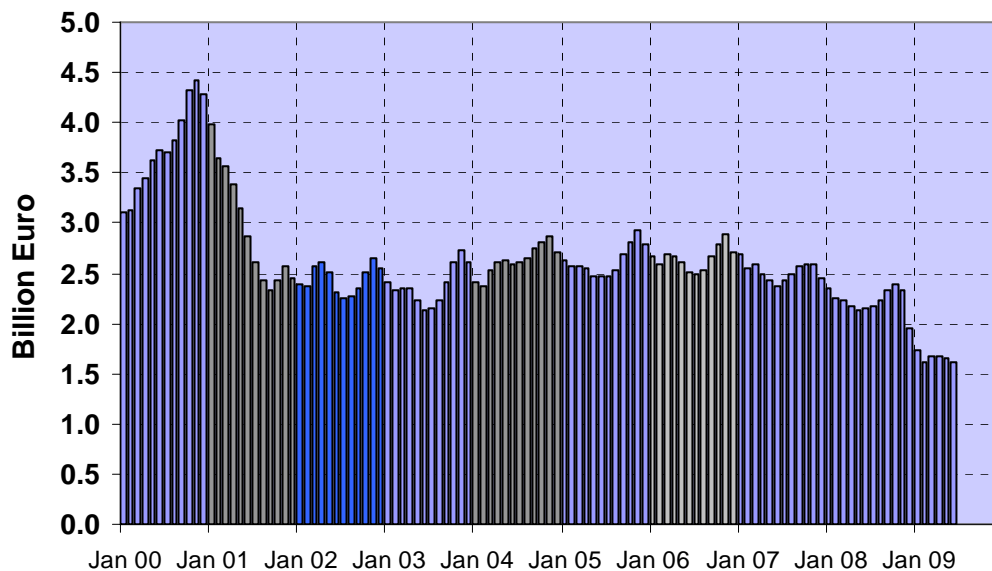
Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 09	Jun 09	May 09	Jun 09	May 09	Jun 09	May 09	Jun 09
in \$:								
Europe	2.187	2.201	0.5%	0.7%	-34.3%	-34.7%	-33.9%	-34.7%
Americas	2.775	2.909	4.6%	4.8%	-17.8%	-14.5%	-18.5%	-18.0%
Japan	2.758	2.983	7.3%	8.2%	-34.9%	-24.5%	-34.8%	-32.5%
Asia Pacific	8.897	9.142	6.9%	2.8%	-15.4%	-15.7%	-19.9%	-20.7%
of which China	3.327	3.417	8.0%	2.7%	-15.0%	-13.9%	-18.0%	-18.2%
World	16.616	17.236	5.7%	3.7%	-22.6%	-20.1%	-24.8%	-24.8%
In EURO:								
Europe	1.648	1.615	-1.4%	-2.0%	-22.8%	-25.1%	-23.6%	-25.1%
Rate (\$/Euro)	1.363	1.401	-12.4%	-9.9%	< Euro against \$ versus prev. Year			

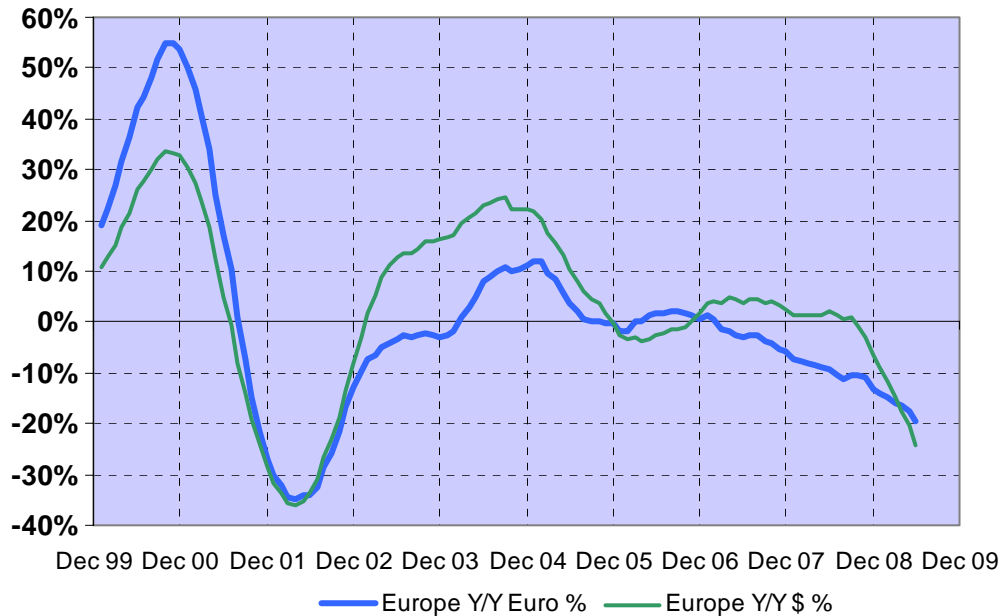
1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

Please note that WSTS data for March, April and May 2009 have been revised.

EUROPE - Monthly European Semiconductor sales in billion Euro (3-month-average data)



**European Semiconductor sales growth in % - Annualized growth trend
(Y/Y) in Euro and Dollar**
(12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA), part of the European Electronic Component manufacturer's Association (EECA), represents the European-based manufactures of semiconductor devices. The semiconductor industry provides the key enabling technologies at the forefront of the development of the digital economy. This sector supports around 115,000 jobs directly and up to 500,000 induced jobs in Europe, in a market valued at around EUR 26bn in 2008. Website: www.eeca.eu

About WSTS: Established in 1986, WSTS is an organization of 73 semiconductor companies from all over the world representing close to 90% of the world's semiconductor market. Its mission is to provide timely, accurate and authentic semiconductor market data on industry product shipments in a product line form serving the broad marketing and executive needs, therefore documenting past - and anticipating future business trends. More information on the WSTS website at www.wsts.org

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