



European Semiconductor Industry Association

LATEST SEMICONDUCTOR SALES DATA, FOR IMMEDIATE RELEASE

Brussels, 30th October 2011

European semiconductor sales up 2.1 % in September

In Europe, remarkable positive growth rates were observed in September for a number of the main product categories on a three month rolling average, the World Semiconductor Trade Statistics (WSTS) reported yesterday. In particular sensors and actuators (up 3.6%) and Total Logic (up 4.2%) MOS Micro up (4.6%) which includes Microcontroller Units, Microprocessor Units and Digital Signal Processors need to be mentioned. Good developments also on the Memory market, with MOS Memory growing by 3.8 %.

Overall, European semiconductor sales in September 2011 amounted to US\$ 3.133 billion. On a monthly basis semiconductor sales declined by 3.1%. On a YTD basis semiconductor sales increased now by 3.2% versus the same period in the year 2010.

The exchange rate of the Euro compared to the US dollar has lowered significantly its impact on the European sales picture in the last month. Measured in Euro, semiconductor sales were 2.219 billion Euros in September 2011, up 3.8% on the previous month and down 11.4% versus the same month a year ago.

On a worldwide basis, semiconductor sales in September 2011 were US\$ 25.764 billion, up 2.7% versus the previous month. This results in a decrease of 1.7% versus the same month in 2010.

(For more data please see the tables and graphs on following pages)

EECA-ESIA and WSTS: ESIA, the European Semiconductor Industry Association holds an exclusive license agreement with the WSTS for the region of Europe, Middle East and Africa (EMEA). WSTS monthly data in full product detail are available via subscription.

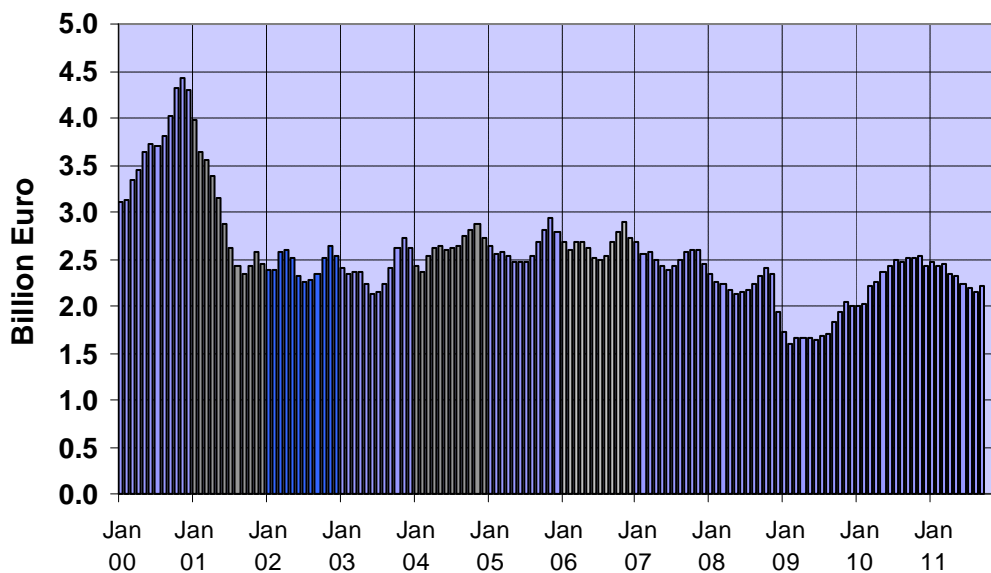
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Market data by region¹

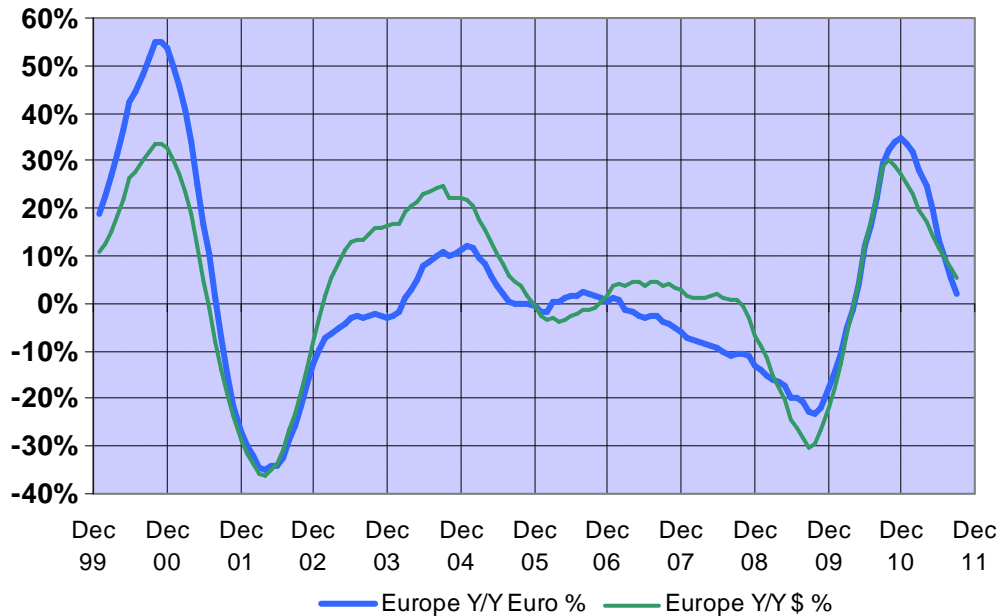
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Aug 11	Sep 11	Aug 11	Sep 11	Aug 11	Sep 11	Aug 11	Sep 11
in \$:								
Europe	3.068	3.133	-2.0%	2.1%	-1.6%	-3.1%	4.1%	3.2%
Americas	4.580	4.611	-1.2%	0.7%	-4.9%	-3.7%	5.5%	5.4%
Japan	3.646	3.797	5.2%	4.2%	-9.5%	-9.3%	-7.8%	-7.3%
Asia Pacific	13.784	14.222	1.2%	3.2%	1.1%	1.6%	3.7%	3.7%
of which China	5.858	6.060	8.5%	3.5%	7.5%	7.1%	7.2%	6.7%
World	25.079	25.764	0.9%	2.7%	-2.0%	-1.7%	2.3%	2.2%
In EURO:								
Europe	2.139	2.219	-2.0%	3.8%	-13.6%	-11.4%	-2.8%	-3.6%
Rate (\$/Euro)	1.434	1.380	11.1%	6.0%	< Euro against \$ versus prev. Year			

- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro (3-month-average data)



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar (12-month-average data)



For more information about data, please contact:

Giovanni Corder

EECA-ESIA

Brussels, Belgium

Click here for email address : [Giovanni Corder](#)

About ESIA: ABOUT EECA-ESIA: The mission of the European Semiconductor Industry Association (EECA-ESIA) is to represent, promote and defend the vital interests of the European-based semiconductor industry and ensure its competitiveness in the global market. The semiconductor industry provides the key enabling technologies at the forefront of the development of the Information Society. This sector supports around 110,000 jobs directly and up to 500,000 induced jobs in Europe, operating in a worldwide market valued at over \$ 298bn in 2010. Website: www.eeca.eu

About WSTS: Established in 1986, WSTS is an organization of 73 semiconductor companies from all over the world representing close to 90% of the world's semiconductor market. Its mission is to provide timely, accurate and authentic semiconductor market data on industry product shipments in a product line form serving the broad marketing and executive needs, therefore documenting past - and anticipating future business trends. More information on the WSTS website at www.wsts.org