



The voice of the Semiconductor Industry in Europe

FOR IMMEDIATE RELEASE

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THE EUROPEAN SEMICONDUCTOR MARKET: SECOND QUARTER 2013 RESULTS

European semiconductor sales increased by 0.8% versus the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on August 3. Second quarter 2013 sales showed a 3.8% increase compared to first quarter sales. Compared to May 2013, the European semiconductor market increased in June by 0.1%. All growth figures represent a three month rolling average.

The main drivers of June's sales in Europe were Optoelectronics (up 4.6%), Sensors & Actuators (up 2.2%), Total Discrete (up 1.1%), and Total MOS DRAM and Total MOS SRAM in the memory market (up 2.5% and 2.0 respectively).

Looking at worldwide sales of application specific chips in June, sales of semiconductor devices designed to be used in wired communication and automotive infotainment showed good performance compared to May 2013.

Overall, European semiconductor sales in June 2013 amounted to US\$ 2.841 billion. On a YTD basis, semiconductor sales increased by 0.8% versus the same period in the year 2012.

In June, exchange rate effects increased significantly when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.175 billion Euros in June 2013, a decline of 0.5% versus the previous month and a decline of 1.0% versus the same month a year ago.

On a worldwide basis, semiconductor sales in June 2013 were US\$ 24.882 billion, up 0.8% versus the previous month and up 2.1% versus the same month in 2012.

(For more data please see the tables and graphs on following pages)

EECA-ESIA and WSTS: ESIA, the European Semiconductor Industry Association holds an exclusive license agreement with the WSTS for the region of Europe, Middle East and Africa (EMEA). WSTS monthly data in full product detail are available via subscription.

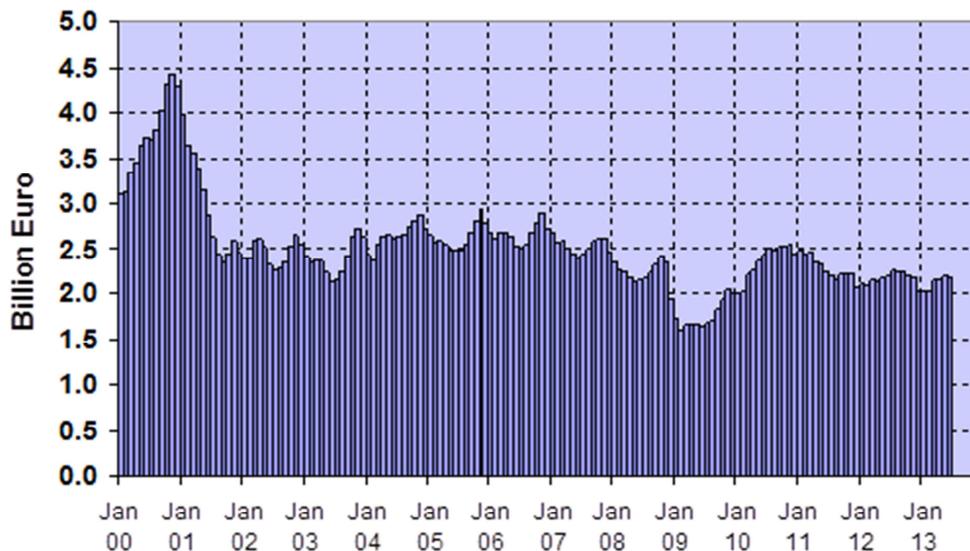
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Market data by region¹

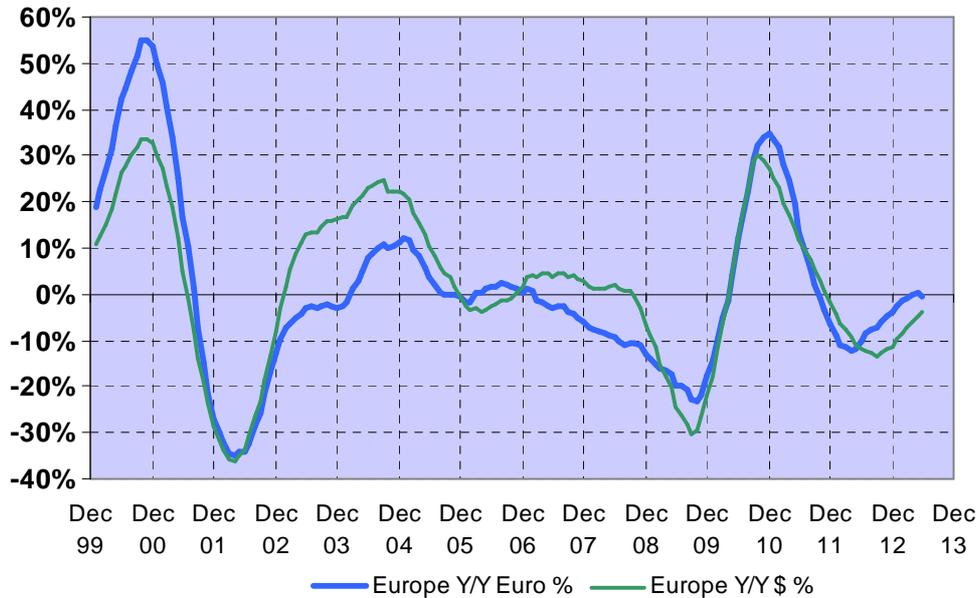
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 13	Jun 13	May 13	Jun 13	May 13	Jun 13	May 13	Jun 13
in \$:								
Europe	2.838	2.841	0.3%	0.1%	0.0%	0.8%	1.0%	0.8%
Americas	4.602	4.763	5.6%	3.5%	2.9%	10.6%	2.0%	4.5%
Japan	2.745	2.719	0.8%	-0.9%	-18.4%	-20.8%	-18.9%	-19.4%
Asia Pacific	14.507	14.559	5.8%	0.4%	5.7%	5.4%	6.6%	6.1%
of which China	6.030	6.534	12.8%	8.4%	15.5%	25.4%	9.7%	13.1%
World	24.692	24.882	4.5%	0.8%	1.2%	2.1%	1.4%	1.5%
In EURO:								
Europe	2.185	2.175	1.2%	-0.5%	0.7%	-1.0%	0.6%	-0.5%
Rate (\$/Euro)	1.298	1.317	1.1%	5.1%	< Euro against \$ versus prev. Year			

- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro (3-month-average data)



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar (12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 800.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast.