



The voice of the Semiconductor Industry in Europe

FOR IMMEDIATE RELEASE

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EUROPEAN SEMICONDUCTOR SALES POSITIVE IN JULY

European semiconductor sales increased by 1.1% versus the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on September 2. Compared to June 2013, the European semiconductor market increased in July by 0.3%. All growth figures represent a three month rolling average.

Several of the main product categories reported good results in July in Europe: Sensors & actuators and MOS MPU reported above average growth, and sales of discrete and MOS Micro grew respectively by 1.8% and 2.4%

Looking at market segments by application, microchips designed for specific applications grew by approximately 2.0 %, as a result of the growth in the consumer, computer & peripherals, wired & wireless communication and automotive infotainment applications.

Overall, European semiconductor sales in July 2013 amounted to US\$ 2.850 billion. On an YTD basis, semiconductor sales increased by 1.1% versus the same period in the year 2012.

In July, exchange rate effects slightly increased when comparing market growth in Euros and in Dollars. Measured in Euros, semiconductor sales were 2.179 billion Euros in July 2013, an increase of 0.2% versus the previous month and a decline of 3.0% versus the same month a year ago.

On a worldwide basis, semiconductor sales in July 2013 were US\$ 25.534 billion, up 2.6% versus the previous month and up 5.1% versus the same month in 2012.

(For more data please see the tables and graphs on following pages)

EECA-ESIA and WSTS: ESIA, the European Semiconductor Industry Association holds an exclusive license agreement with the WSTS for the region of Europe, Middle East and Africa (EMEA). WSTS monthly data in full product detail are available via subscription.

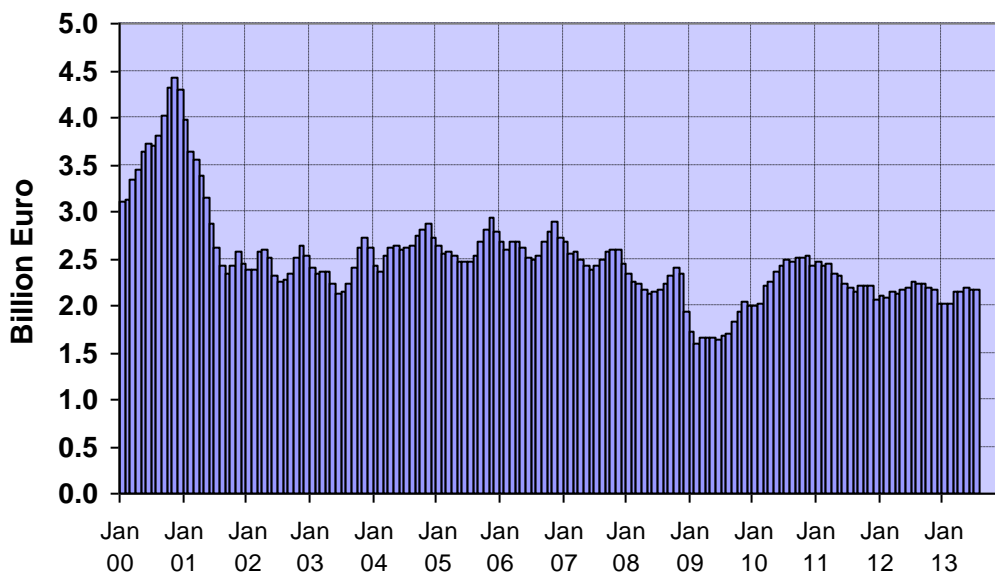
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Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jun 13	Jul 13	Jun 13	Jul 13	Jun 13	Jul 13	Jun 13	Jul 13
in \$:								
Europe	2.841	2.850	0.1%	0.3%	0.8%	1.1%	0.8%	1.1%
Americas	4.763	5.021	3.5%	5.4%	10.6%	21.5%	4.5%	7.9%
Japan	2.720	2.934	-0.9%	7.9%	-20.7%	-18.6%	-19.4%	-18.6%
Asia Pacific	14.559	14.730	0.4%	1.2%	5.4%	7.2%	6.1%	6.4%
of which China	6.635	7.077	8.2%	6.7%	27.3%	35.8%	14.1%	19.1%
World	24.883	25.534	0.8%	2.6%	2.1%	5.1%	1.5%	2.4%
In EURO:								
Europe	2.175	2.179	-0.5%	0.2%	-1.0%	-3.0%	-0.5%	-0.8%
Rate (\$/Euro)	1.317	1.307	5.1%	6.2%	< Euro against \$ versus prev. Year			

1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

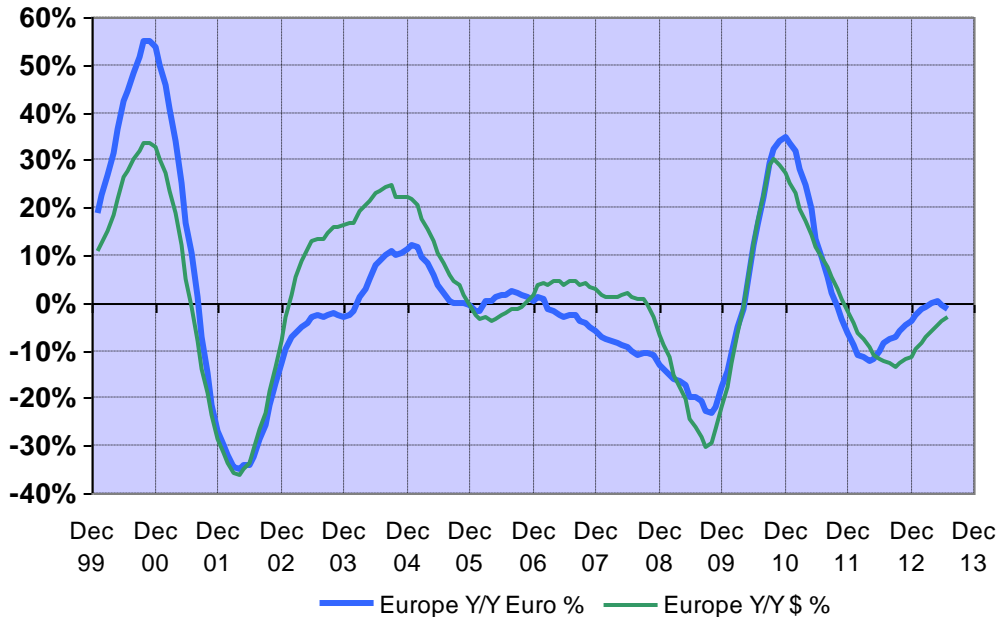
EUROPE - Monthly European Semiconductor sales in billion Euro (3-month-average data)



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European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar (12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 800.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast.