



The voice of the Semiconductor Industry in Europe

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FOR IMMEDIATE RELEASE

EUROPEAN SEMICONDUCTOR SALES UP BY 5% FROM ONE YEAR AGO

European semiconductor sales increased in August by 5.0% versus the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on October 3. Compared to July 2013, the European semiconductor market increased by 2.0%. All growth figures represent a three month rolling average.

Strong growth rates were observed for the main product categories, in particular discrete semiconductors, microprocessors, sensors & actuators and total logic. The memory market strongly contributed to the August growth, with the Total MOS Memory category up by 6.4% on a three month rolling average basis.

From a segment perspective, chips designed to be used in specific applications reported positive worldwide results in August, mainly as a result of the growth in the computer and consumer applications.

Total European semiconductor sales in August 2013 amounted to US\$ 2.906 billion. On an YTD basis, semiconductor sales increased by 2.5% versus the same period in the year 2012.

Exchange rate effects continued to impact the data in August, when comparing market growth in Euros and in US\$. Measured in Euros, semiconductor sales were 2.204 billion Euros in August 2013, an increase of 1.2% versus the previous month and a decline of 1.1% versus the same month a year ago.

On a worldwide basis, semiconductor sales in August 2013 were US\$ 25.873 billion, up 1.3% versus the previous month and up 6.4% versus the same month in 2012.

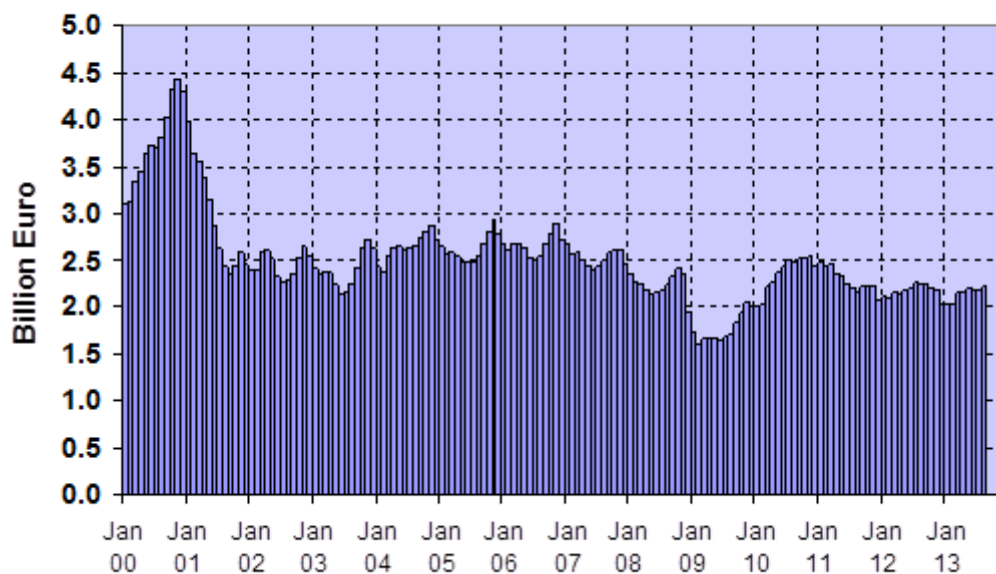
(For more data please see the tables and graphs on following pages)

Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jul 13	Aug 13	Jul 13	Aug 13	Jul 13	Aug 13	Jul 13	Aug 13
in \$:								
Europe	2.849	2.906	0.3%	2.0%	1.1%	5.0%	1.1%	2.5%
Americas	5.021	5.146	5.4%	2.5%	21.5%	23.3%	7.9%	9.7%
Japan	2.934	3.042	7.9%	3.7%	-18.6%	-16.4%	-18.6%	-17.9%
Asia Pacific	14.728	14.780	1.2%	0.3%	7.2%	7.6%	6.4%	7.0%
of which China	7.078	7.387	6.7%	4.4%	35.8%	42.8%	19.1%	23.2%
World	25.532	25.873	2.6%	1.3%	5.1%	6.4%	2.4%	3.4%
In EURO:								
Europe	2.178	2.204	0.2%	1.2%	-3.0%	-1.1%	-0.8%	-0.1%
Rate (\$/Euro)	1.307	1.332	6.2%	7.6%	< Euro against \$ versus prev. Year			

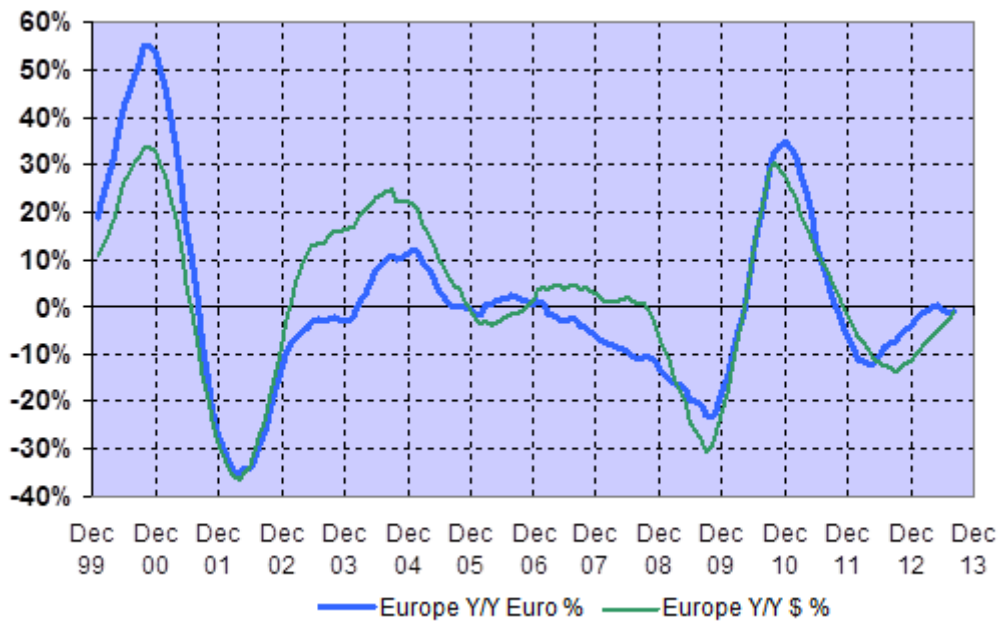
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



For more information:

[Giovanni Corder](#)

ESIA

Brussels, Belgium

[Elise Lafond](#)

WSTS Europe Vice Chairperson

About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 800.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world. www.eeca.be/esia/home

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. www.wsts.org