



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

Semiconductor sales in Europe up 1.7 % in June

Semiconductor sales in Europe returned to growth in June on a month-to-month basis, the European Semiconductor Industry Association reported on the basis of the recent WSTS statistics. Overall, European semiconductor sales in June 2016 amounted to US\$ 2.669 billion or a 1.7 % increase compared to May 2016. Quarterly figures confirm the growth of the European market, with a 0.1 % sales increase in the second quarter of 2016 compared to the first quarter. All growth figures represent a three month rolling average.

In Europe, sales for most of the main product categories grew compared to the previous month, with a particular sharp increase for logic chips (up 5.3%), MOS microprocessors (up 4.8%) and MOS DRAM (up 7.6 %). Sales of discrete, optoelectronic and analog devices also grew compared to May.

Adding to the positive outlook, sales application specific chips worldwide also grew robustly compared to May, especially semiconductors designed for automotive, consumer, wired and wireless communication, and computer applications.

On a worldwide basis, semiconductor sales in June 2016 were US\$ 26.355 billion, up 1.1% versus the previous month. Worldwide sales in total second quarter were also up 1.1% versus the previous quarter.

In June, exchange rate effects were less significant than in previous months, when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.364 billion Euros in June 2016, up 1.3% versus May 2016.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

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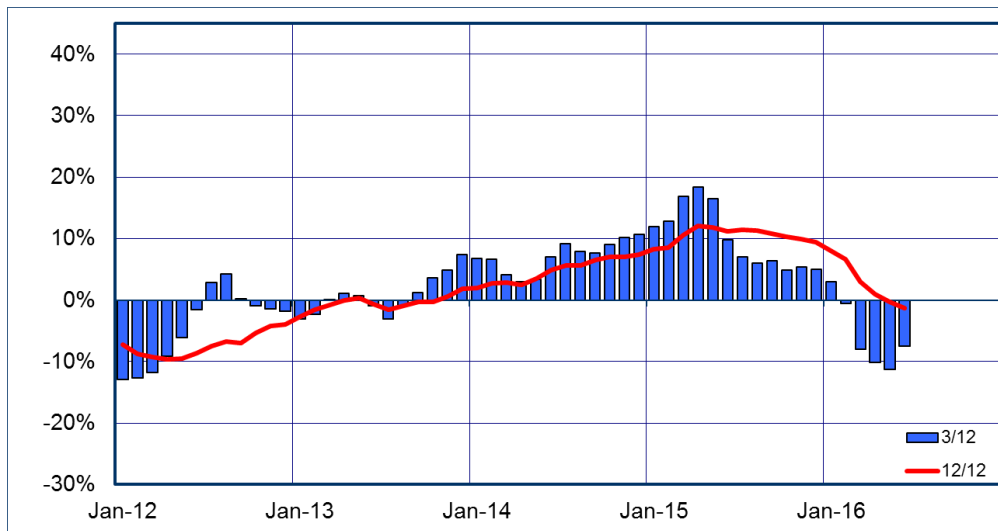
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Monthly European Semiconductor Sales

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	May 16	Jun 16	May 16	Jun 16	May 16	Jun 16	May 16	Jun 16
in \$:								
Europe	2.625	2.669	-0.7%	1.7%	-8.6%	-5.5%	-8.2%	-7.7%
Americas	4.791	4.934	0.2%	3.0%	-14.8%	-10.8%	-15.1%	-13.3%
Japan	2.556	2.531	-1.5%	-1.0%	0.7%	-1.3%	0.3%	0.2%
Asia Pacific	16.094	16.221	1.7%	0.8%	-5.7%	-5.0%	-3.9%	-3.8%
of which China	8.092	8.267	3.8%	2.2%	0.1%	1.7%	1.2%	1.6%
World	26.066	26.355	0.8%	1.1%	-7.3%	-5.8%	-6.2%	-5.8%
In EURO:								
Europe	2.334	2.364	-1.3%	1.3%	-11.3%	-7.5%	-8.1%	-7.7%
Rate (\$/Euro)	1.131	1.124	1.4%	0.2%	< Euro against \$ versus prev. Year			

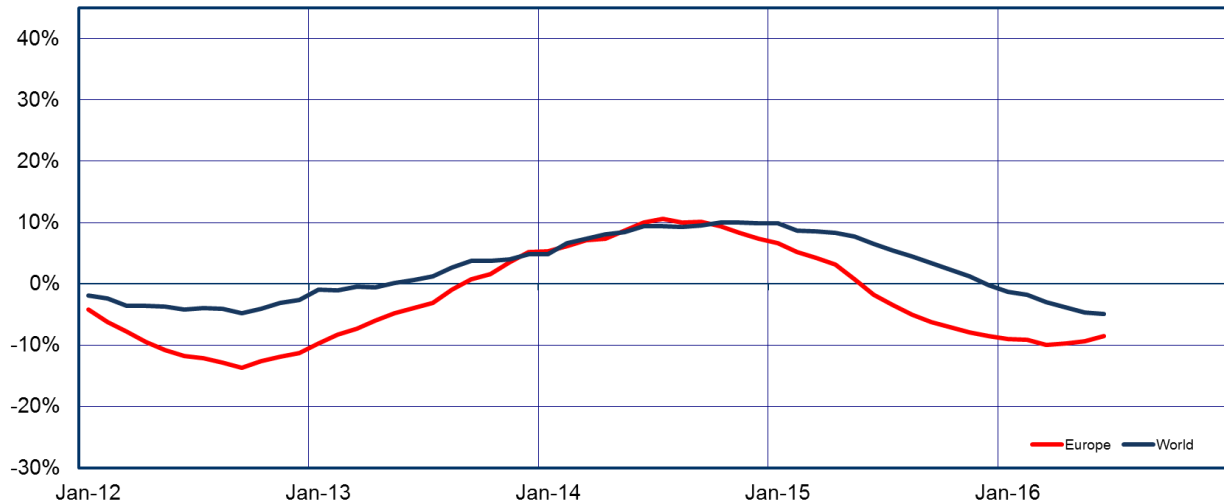
Note: Figures are 3-month average data except for YTD growth, which is based on current month data.

Monthly European Semiconductor Sales Development (in Euros)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

Semiconductor Sales Worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

For more information

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization located in California, USA. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*