



European Semiconductor Industry Association

Brussels, 3 March 2017

FOR IMMEDIATE RELEASE

European Semiconductor Sales up 4.8% year-on-year

The European Semiconductor Industry Association (ESIA) announced today that European sales of semiconductors in Europe reached US\$ 2.836 billion in January 2017, an increase of 4.8% compared to the January 2016 total of US\$ 2.706 billion, and up 1.2% compared with the December 2016 total of US\$ 2.804 billion. All figures are based on the latest report of the World Semiconductor Trade Statistics (WSTS), and represent a three-month moving average.

Europe was the only region among the worldwide WSTS regions that registered month-on-month growth in January, based on a three-month moving average.

Looking at the different product categories, the main drivers of January's growth in Europe were sales of sensors & actuators (up 4.9% compared to December 2016), discrete semiconductor devices and logic devices (each up 2.2%), as well as analog devices (up 1.2%). Good growth was also registered in Europe for semiconductor devices designed for specific applications, in particular for automotive applications.

In January, exchange rate effects were less significant than in previous months when comparing market growth in Euros and in Dollars. Measured in Euro, European semiconductor sales were 2.663 billion Euros in January 2017, up 2.5% compared to the previous month and an increase of 6.6% versus the same month one year earlier.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

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EECA is registered in the EU Transparency Registry: 22092908193-23

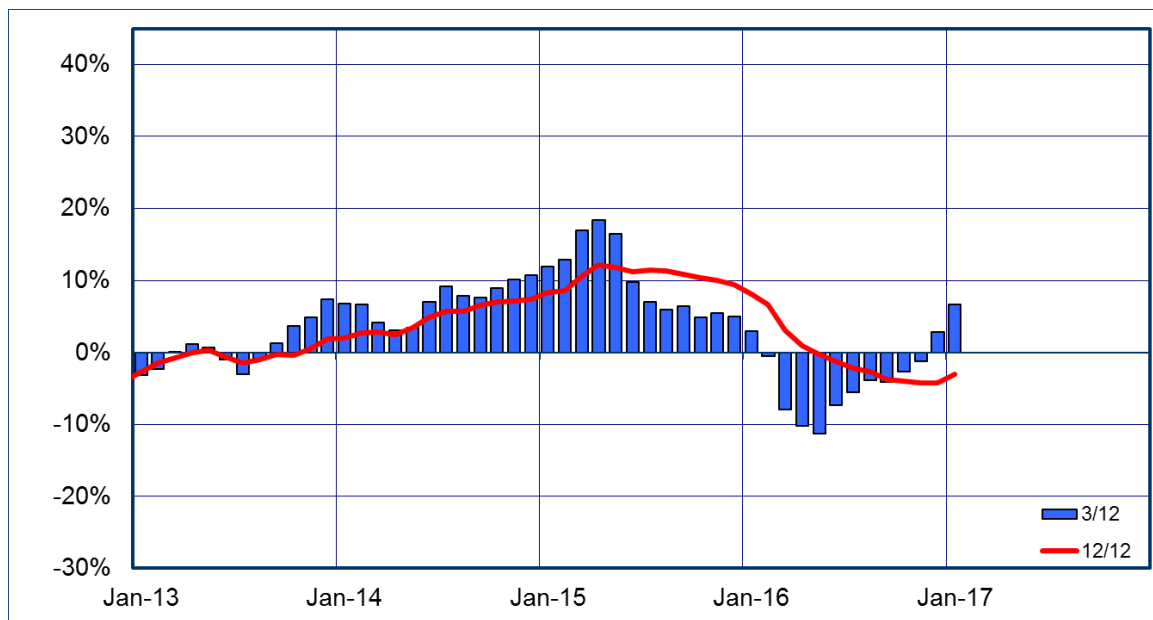
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Monthly European Semiconductor Sales

(3-month-average data, except YTD growth which is calculated based on current month data)

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Dec 16	Jan 17	Dec 16	Jan 17	Dec 16	Jan 17	Dec 16	Jan 17
in \$:								
Europe	2.804	2.836	-2.8%	1.2%	1.3%	4.8%	-4.5%	9.9%
Americas	6.330	6.132	1.2%	-3.1%	10.1%	13.3%	-4.7%	13.9%
Japan	2.841	2.795	-2.0%	-1.6%	10.5%	12.3%	3.8%	14.6%
Asia Pacific	19.033	18.869	0.3%	-0.9%	15.2%	15.9%	3.6%	12.5%
of which China	10.169	10.148	1.3%	-0.2%	20.4%	20.5%	9.2%	17.1%
World	31.008	30.632	0.0%	-1.2%	12.3%	13.9%	1.1%	12.7%
In EURO:								
Europe	2.599	2.663	-0.8%	2.5%	2.8%	6.6%	-4.2%	12.5%
Rate (\$/Euro)	1.054	1.062	-3.2%	-2.3%	< Euro against \$ versus prev. Year			

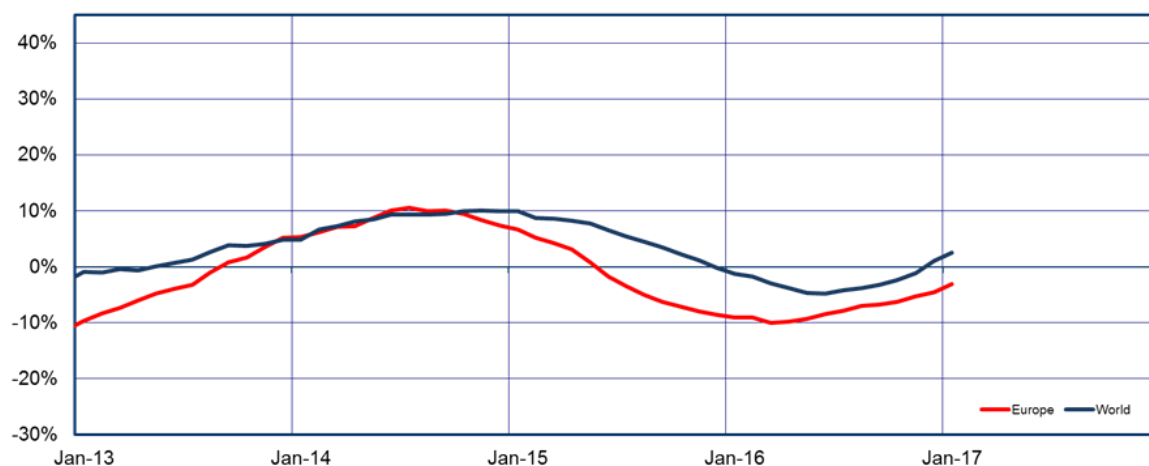
Monthly European Semiconductor Sales Development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before

12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

Semiconductor Sales Worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

For more information

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About ESIA: *The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.*

About WSTS: *World Semiconductor Trade Statistics (WSTS) is a non-profit organization located in California, USA. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>*