



European Semiconductor Industry Association

Brussels, 3 April 2020

FOR IMMEDIATE RELEASE

European semiconductor sales up 2.4 percent in February 2020

The European Semiconductor Industry Association (ESIA) announced today that European sales of semiconductors reached US\$ 3.323 billion in February 2020, an increase of 2.4% compared to the January 2020 total of US\$ 3.247 billion. Europe, alongside Japan, was the only region worldwide to register month-on-month growth in February. With regard to developments in other regions, it is worth noting the 7.5% month-on-month decrease of the Chinese semiconductor market. These figures are based on the latest report from the World Semiconductor Trade Statistics (WSTS) and represent a three-month moving average.

On a worldwide basis, semiconductor sales in February 2020 were US\$ 34.501 billion, down 2.2 % versus the January total of US\$ 35.387 billion; however, up 5.0% versus the same month in 2019.

The growth of the European market in February was supported by strong demand for analog devices (+2%), logic devices (+1.7), and MOS micro-components (+1.4). The memory market continued to rebound strongly in February, with a 14.8% increase from January.

In February, the exchange rate effect increased slightly when comparing European market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 3.014 billion Euros, up 3.0% versus the previous month and a decrease of 1.3% from the same month a year ago. On a year-to-date (YTD) basis, semiconductor sales increased by 2.9%.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data

ESIA is an Industry Association of:

EECA : European Electronic Component Manufacturers' Association

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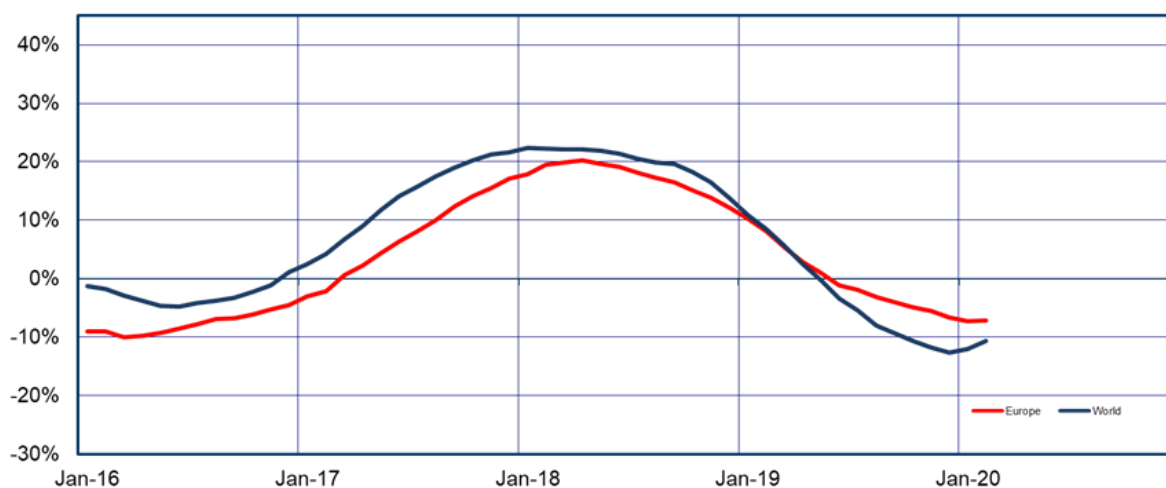
EECA is registered in the EU Transparency Registry: 22092908193-23

Monthly European semiconductor sales

(3-month-average data, except YTD growth which is calculated based on current month data)

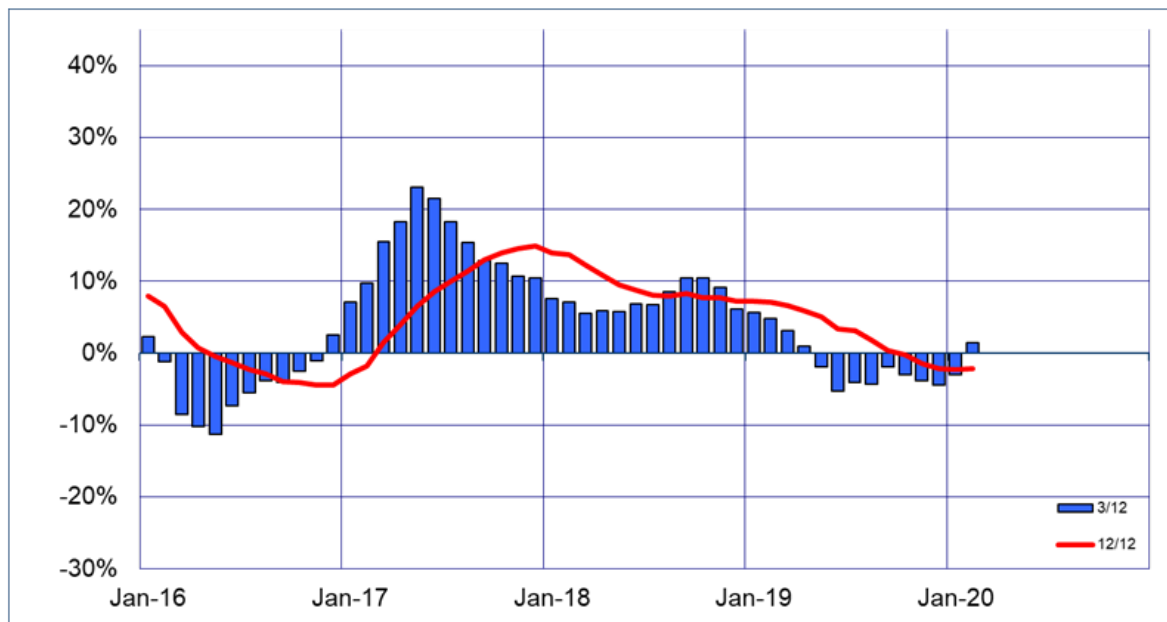
Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jan 20	Feb 20	Jan 20	Feb 20	Jan 20	Feb 20	Jan 20	Feb 20
in \$:								
Europe	3.244	3.323	1.1%	2.4%	-5.7%	-1.8%	-0.2%	1.5%
Americas	7.369	7.263	-2.1%	-1.4%	0.8%	14.2%	21.1%	23.1%
Japan	2.991	3.196	-2.1%	6.9%	-5.3%	7.0%	0.1%	14.1%
Asia Pacific	21.751	20.719	-2.8%	-4.7%	0.8%	2.9%	5.2%	2.3%
of which China	12.216	11.302	-4.4%	-7.5%	5.1%	5.5%	6.8%	2.0%
World	35.355	34.501	-2.3%	-2.4%	-0.3%	5.0%	7.2%	7.1%
In EURO:								
Europe	2.927	3.014	1.0%	3.0%	-3.1%	1.3%	2.6%	4.9%
Rate (\$/Euro)	1.110	1.089	-2.8%	-3.8%	< Euro against \$ versus prev. Year			

Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

Monthly European semiconductor sales development (in Euro)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before
12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

For more information

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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the semiconductor industry in Europe. Its mission is to represent and promote the common interests of the Europe-based semiconductor industry towards the European institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies, the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D-intensive sector by the European Commission, the European semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) was founded in 1986 as a non-profit organisation of semiconductor product companies and is the industry's only source for monthly industry shipment statistics. <http://www.wsts.org/>