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FOR IMMEDIATE RELEASE

Global semiconductor sales up 1.5 percent in May

Global semiconductor sales reached US\$ 34.966 billion in May 2020, up 1.5% compared to the previous month and up 5.8% versus the same month in 2019, the European Semiconductor Industry Association (ESIA) reported based on the latest World Semiconductor

Trade Statistics (WSTS) data. In May 2020, European semiconductor sales amounted to

US\$ 2.923 billion, a decline of 6.5% from April 2020. All growth figures represent a three-

month rolling average.

In Europe, the total Logic and MOS DRAM categories experienced the highest growth rates

in May compared to April 2020. Looking at worldwide sales of application-specific chips, wired

communication, consumer and computer & peripherals experienced the highest growth rates

in May.

In May, exchange rate effects were less visible than in the previous month when comparing

market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.668

billion in May 2020, down 6.6% versus the previous month and a decrease of 10.6% versus

the same month a year ago. On a year-to-date (YTD) basis, semiconductor sales declined by

5.6%.

To find out how to subscribe to WSTS reports on semiconductor sales data, click here.

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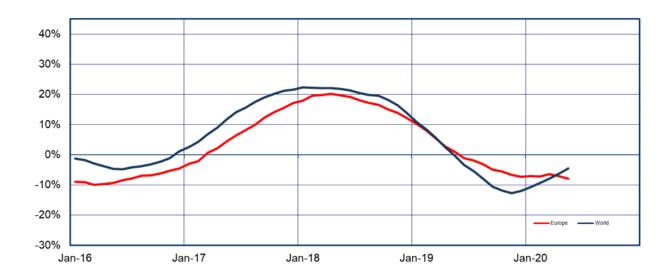
www.eusemiconductors.eu

## Monthly European semiconductor sales

(3-month-average data, except YTD growth which is calculated based on current month data)

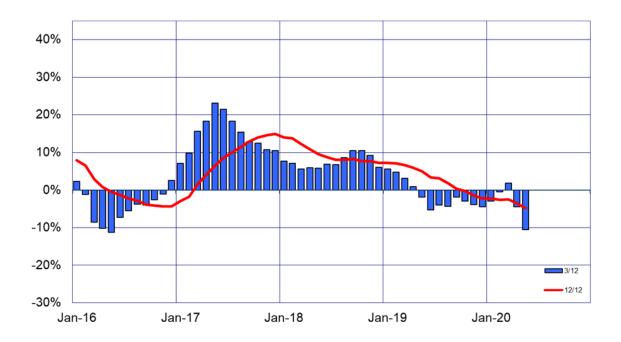
| Market data for the 3 month moving average ending:  |                                    |                 |                          |              |                                     |                               |               |                               |
|---|------------------------------------|-----------------|--------------------------|--------------|-------------------------------------|-------------------------------|---------------|-------------------------------|
| Region  | sales (in billions)                |                 | Month on Month<br>growth |              | Year on Year<br>growth              |                               | YTD growth    |                               |
|   | Apr 20                             | May 20          | Apr 20                   | May 20       | Apr 20                              | May 20                        | Apr 20        | May 20                        |
| in \$:<br>Europe                                    | 3.127                              | 2.923           | -7.7%                    | -6.5%        | -7.3%                               | -12.9%                        | -5.5%         | -8.2%                         |
| Americas<br>Japan<br>Asia Pacific<br>of which China | 7.289<br>2.848<br>21.170<br>11.786 | 2.927<br>21.690 | -1.3%<br>-0.2%           | 2.8%<br>2.5% | -0.3%<br>4.0%                       | 25.5%<br>1.5%<br>3.9%<br>4.9% | -0.2%<br>4.2% | 24.8%<br>1.2%<br>4.2%<br>5.2% |
| World   | 34.434                             | 34.966          | -1.2%                    | 1.5%         | 6.1%                                | 5.8%                          | 6.4%          | 6.4%                          |
| In EURO:  |                                    |                 |                          |              |                                     |                               |               |                               |
| Europe  | 2.856                              | 2.668           | -7.1%                    | -6.6%        | -4.5%                               | -10.6%                        | -2.7%         | -5.6%                         |
| Rate (\$/Euro)                                      | 1.087                              | 1.091           | -3.3%                    | -2.6%        | < Euro against \$ versus prev. Year |                               |               |                               |

## Semiconductor sales worldwide and in Europe (in US Dollars)



Note: On a 12/12 basis, i.e. on the basis of the percent change of a 12-month period compared to a similar period twelve months before

## Monthly European semiconductor sales development (in Euros)



Note: 3/12 = Percent change of a three-month period compared to a similar period twelve months before 12/12 = Percent change of a twelve-month period compared to a similar period twelve months before

## For more information:

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**About ESIA:** The European Semiconductor Industry Association (ESIA) is the voice of the semiconductor industry in Europe. Its mission is to represent and promote the common interests of the Europe-based semiconductor industry towards the European institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies, the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D-intensive sector by the European Commission, the European semiconductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

**About WSTS:** World Semiconductor Trade Statistics (WSTS) was founded in 1986 as a non-profit organisation of semiconductor product companies and is the industry's only source for monthly industry shipment statistics. <a href="http://www.wsts.org/">http://www.wsts.org/</a>