



European Semiconductor Industry Association

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FOR IMMEDIATE RELEASE

February European semiconductor sales up 9.6% compared to one year ago

European sales of semiconductors amounted to \$ 2.9 billion in February 2014, up 9.6% from the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on April 3. Worldwide sales increased by 11.4 % in February compared to one year ago, as demand in the global semiconductor market rises strongly. All growth figures represent a three month rolling average.

Compared to January 2014, the European semiconductor market was essentially flat. However steady growth was observed in some of the main product categories: sales in the Discrete, Optoelectronics, General Purpose Logic Total Analog product categories all increased strongly over January. The memory market also showed positive growth.

From a segment perspective, worldwide sales of semiconductor devices designed and used in automotive and IC cards applications were particularly strong.

On a YTD basis, semiconductor sales increased by 8.2% versus the same period in the year 2013. In February, exchange rate effects were less visible than in previous months when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.160 billion Euros in February 2014, minus 0.5% versus the previous month and an increase of 6.4% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data.

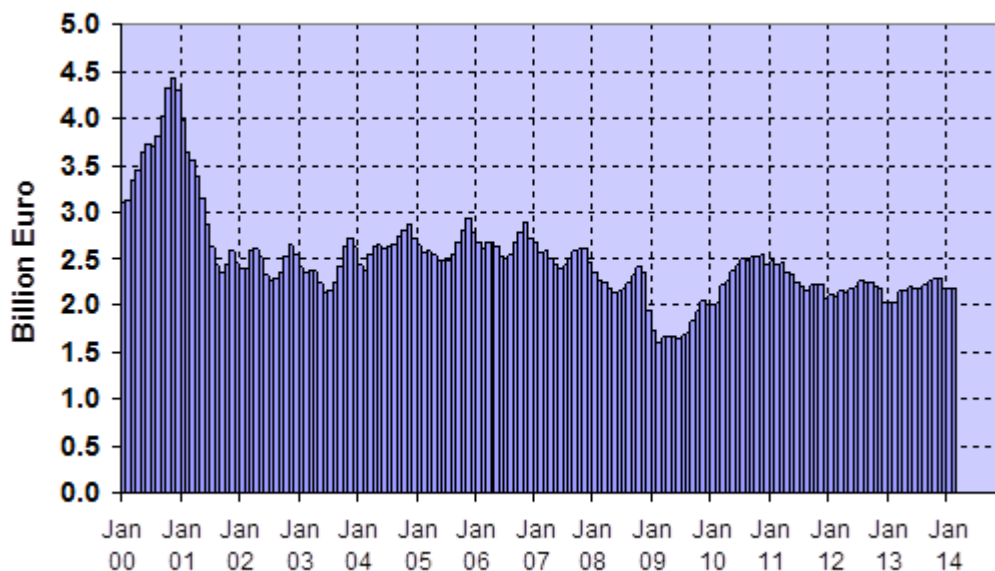
(For more data please see the tables and graphs on following page)

Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Jan 14	Feb14	Jan 14	Feb14	Jan 14	Feb14	Jan 14	Feb14
in \$:								
Europe	2.952	2.949	-0.2%	-0.1%	11.1%	9.6%	5.4%	8.2%
Americas	5.592	5.278	-3.6%	-5.6%	17.3%	18.0%	12.1%	15.6%
Japan	2.857	2.842	-2.4%	-0.5%	-4.7%	-0.2%	2.5%	6.2%
Asia Pacific	14.864	14.801	-0.7%	-0.4%	8.3%	12.0%	8.9%	14.0%
of which China	7.277	7.042	-3.8%	-3.2%	41.8%	43.9%	39.1%	40.9%
World	26.265	25.871	-1.4%	-1.5%	8.8%	11.4%	8.4%	12.7%
In EURO:								
Europe	2.170	2.160	-0.2%	-0.5%	6.8%	6.4%	2.8%	5.8%
Rate (\$/Euro)	1.362	1.364	2.6%	2.0%	< Euro against \$ versus prev. Year			

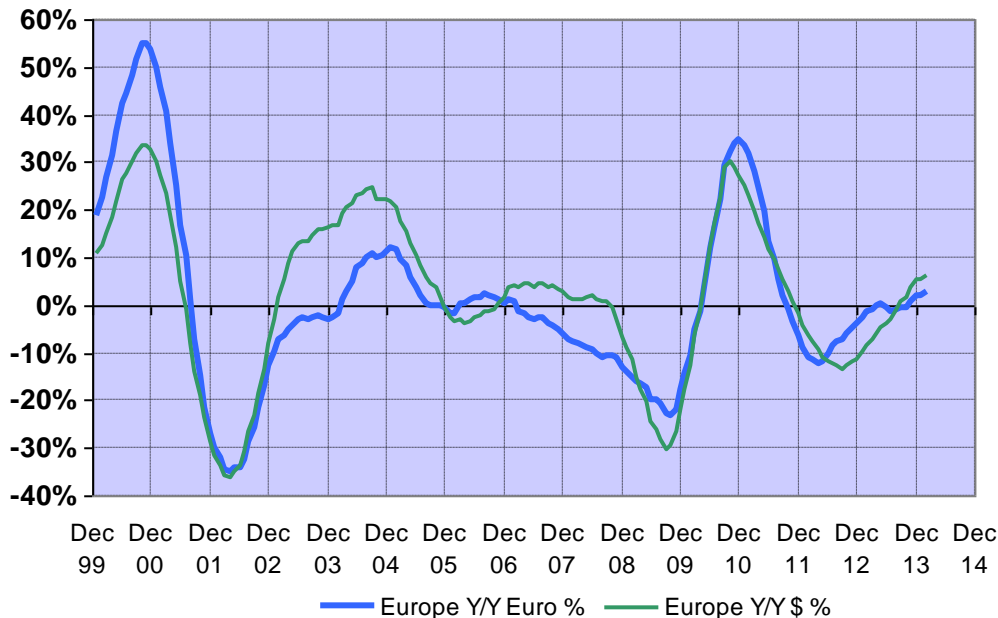
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Europe



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



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About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>