

## FOR IMMEDIATE RELEASE

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### European Semiconductor Market in July 2002

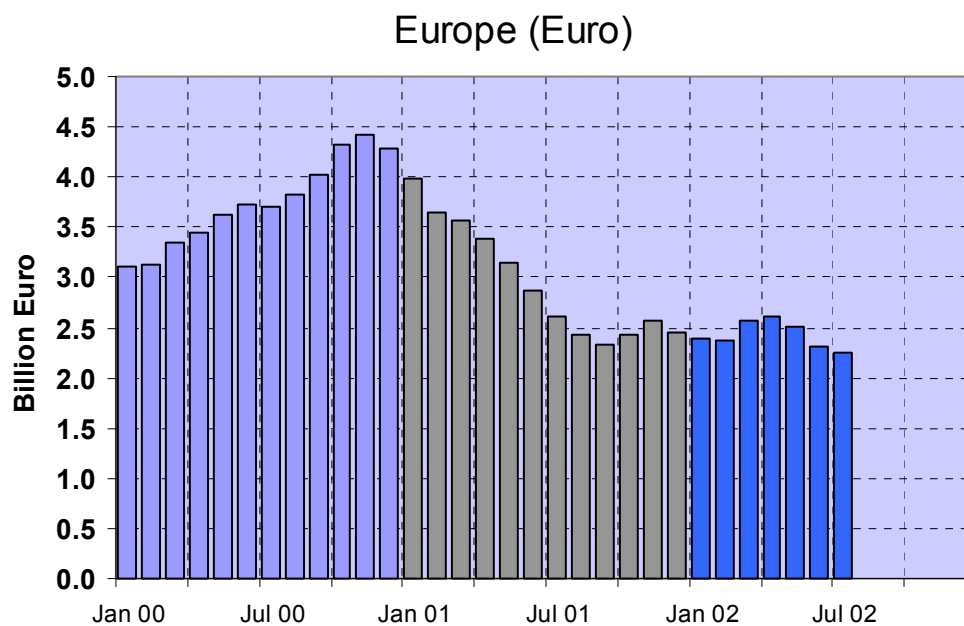
European Semiconductor sales in July 2002 amounted to US\$ 2.156 billion according to WSTS. This corresponds to a -4.3% decrease compared to the same month last year. Year-to-date, semiconductor sales decreased by -20.6% versus the same period last year. Monthly sequential growth (i.e. July compared to June) was +0.5%.

The exchange rate of the Euro compared to the US\$ still has an impact on the growth data. Measured in Euro, semiconductor sales in July were EURO 2.253 billion, a -13.8% decline versus the same month a year ago. On a year-to-date basis, semiconductor sales decreased by -21.9% versus the same period last year. Monthly sequential growth in July was -2.9%.

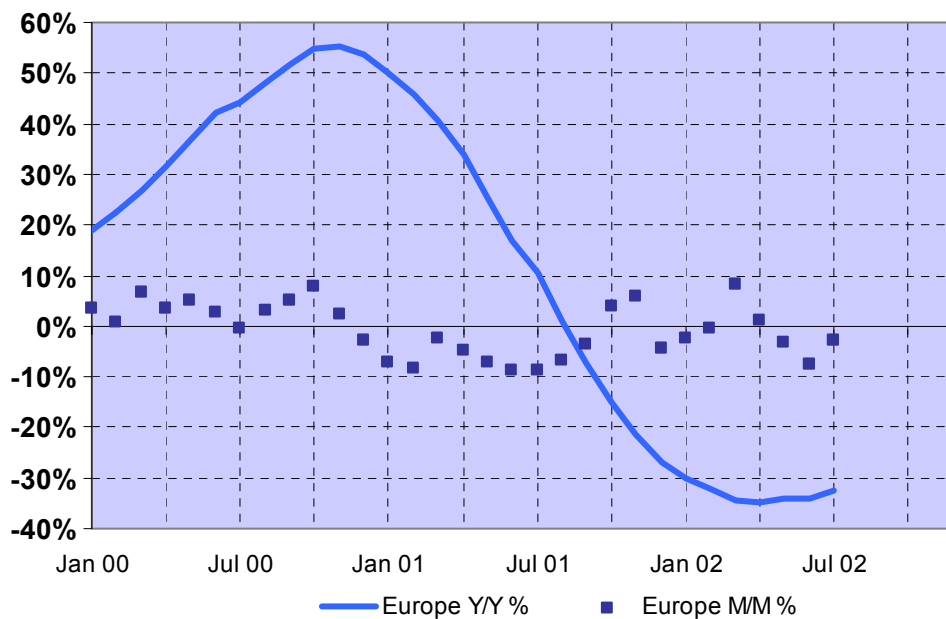
On a Worldwide basis, semiconductor sales in July were US\$ 11.679 billion, a +8.0% growth versus the same month a year ago. On a monthly sequential basis, this corresponds to a growth of +2.9% growth and on a year-to-date basis to a decline of -10.8%.

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Year on Year growth		Month on Month growth		YTD growth	
	Jun 02	Jul 02	Jun 02	Jul 02	Jun 02	Jul 02	Jun 02	Jul 02
in \$:								
<b>Europe</b>	2.146	2.156	-14.2%	-4.3%	-4.1%	0.5%	-23.8%	-20.6%
<b>Americas</b>	2.585	2.598	-10.9%	-3.4%	-2.4%	0.5%	-25.9%	-22.5%
<b>Japan</b>	2.452	2.660	-15.9%	-4.0%	5.4%	8.5%	-30.0%	-24.9%
<b>Asia Pacific</b>	4.170	4.264	29.5%	37.4%	0.2%	2.3%	19.3%	23.0%
<b>World</b>	<b>11.354</b>	<b>11.679</b>	<b>-1.6%</b>	<b>8.0%</b>	<b>-0.2%</b>	<b>2.9%</b>	<b>-14.9%</b>	<b>-10.8%</b>
In EURO:								
<b>Europe</b>	2.320	2.253	-19.0%	-13.8%	-7.7%	-2.9%	-23.8%	-21.9%
Rate	0.961	0.996	\$ /Euro					

(Unless otherwise indicated, all figures are 3-month-average data.)



Monthly European Semiconductor sales in billion Euro  
(3-month-average data)



European Semiconductor sales growth in %  
Month over previous month (M/M) and yearly growth trend (Y/Y)  
(3-month-average and 12-month-average data – measured in Euro)

**About EECA and ESIA**

The European Electronic Component Manufacturers Association (EECA) is an association grouping of four autonomous industry associations with members coming from the manufacturing and related industries as well as from national associations. Their goal is to promote and defend the vital interests of the European Electronic Components Industry and to support its competitive position in the global marketplace. The four associations are European Semiconductor Industry Association (ESIA), European Display Industry Association (EDIA), European Passive Components Industry Association (EPCIA), European Packaging and Interconnection Industry Association (EPIA). EECA is a chartered member of the World Semiconductor Council. More information can be found at <http://www.eeca.org>.

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